



Texas ACG Capital Connection Attendee List

Company	First Name	Last Name	Title	Category
1912 Ventures	Maury	Bronstein	Partner	Advisor - Other Services
9Gauge Partners, LLC	Mike	Gainer	Managing Director - Transaction Advisory Services	Advisor - Consultant
AB- Private Credit Investors	Patrick	Fear	Managing Director	Other - NGO Executive/Leaders
Abacus Finance	Eric	Petersen	Vice President	Capital Provider - Lender Sr Debt
Accord Financial	Lilies	Lanway	Senior Vice President	Capital Provider - Lender Sr Debt
AcctTwo Shared Services	Tara	Mitchell	Sales Development Representative	Advisor – Accountant
AcctTwo Shared Services	Marcus	Wagner	CEO	Advisor – Accountant
AcctTwo Shared Services	Ken	West	COO	Advisor – Accountant
ACG Dallas/Ft. Worth	Amanda	Foyt		
ACG DFW	Natalie	O'Hanna	ED	Other - NGO Executive/Leaders
ACG Houston	Morgan	Rollo	Executive Director	Other - Not Listed Above
ADP	Matt	Cernosek	Vice President	Advisor - Consultant
Advantage Business Credit	Bob	Kincaid	Vice President	Capital Provider - Lender Sr Debt
Aetos Cleantech	Basil	Karampelas	President	Corporate Management - Entrepreneur
AIC Ventures	Mark	Hull	Director - Acquisitions	Capital Provider - Equity Group Not Managing Fund
Akoya Capital Partners LLC	Jason	Apple		Private Equity
Akoya Capital Partners LLC	Don	Stanutz		Private Equity
Alcentra Capital	Paul	Echause		Private Equity
Alcentra Capital	Karin	Kovacic		Private Equity
Allegiance Capital Corporation	Christen	Lazarcheck	Director, Marketing and Public Relations	Intermediary - Investment Banker
Allegiance Capital Corporation	Shane	Mahmood	Vice President	Intermediary - Investment Banker
Allegiance Capital Corporation	John	Sloan	Vice Chairman	Intermediary - Investment Banker
Allegiance Capital Corporation	Nancy	Wilson	Business Development Officer	Intermediary - Investment Banker
Allen Austin	Ken	Minter	Sr. Partner	
Ally Corporate Finance	Gary	Bartlett	Senior Director	Capital Provider - Lender Sr Debt
Ally Corporate Finance	Rich	Daileader	Managing Director	Capital Provider - Lender Sr Debt
AloStar Business Credit	S. Scott	Simmons	Director	Capital Provider - Lender Sr Debt
Alpine Investors	Jake	Brodsky		Private Equity
Alpine Investors	Ramsey	Sahyoun		Private Equity
Altus Capital Partners	Greg	Greenberg		Private Equity
Altus Capital Partners	Tom	Groh		Private Equity
Alvarez & Marsal	John	Walsh		Advisor - Consultant
AMC Houston	Dale	Wilkins	President	
American Apparel	David	Avera		
American Apparel	Paula	Schneider	CEO	
American Capital Equity	JJ	Carbonell		Private Equity
American Capital Equity	Timothy	Lufkin	Managing Director - Bus Dev	
American Capital Equity	David	Malcarney		Private Equity
Ancor Capital Partners	Brook	Smith		Private Equity



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Andrews Kurth	Nancy	Bostic	Partner	Advisor - Attorney
AOA Capital Partners	Marty	Graul	Managing Partner	Capital Provider - Family Offices
Apex Leaders	Jeff	Johnson	Senior Associate	Advisor - Consultant
Apex Leaders	Dave	Myers	CEO	Advisor - Consultant
Arden Operating Company	Jeff	Mucci	CEO & Managing Director	Corporate Management
Ares Management LLC	Jerry	Jansen	Principal	Capital Provider - Lender Sr Debt
Argosy Private Equity	Casey	O'Rourke		Private Equity
Argosy Private Equity	Lane	Wiggers		Private Equity
Arrowpoint Partners	Michael	Novoseller	Managing Director	Capital Provider - Lender Jr Debt
Ascendant Capital Group, Inc.	Ralph	Lewerenz	Managing Director	
Atlantic Street Capital	Grant	Marcks	V.P. Business Development	Capital Provider - Equity Group Managing Fund
Audax Group	Christopher	Satti		Private Equity
Audax Group	Beau	Thomas	Vice President	Capital Provider - Equity Group Managing Fund
Audax Mezzanine	Blake	Loweth	Principal	Capital Provider - Mezzanine Lender
Audax Mezzanine	Rahman	Vahabzadeh	Managing Director	Capital Provider - Mezzanine Lender
AV Capital	Dave	Alter		Private Equity
AV Capital	Vernon	Bryant		Private Equity
Aventine Hill CFO's, Inc.	Roy	Bowman	Managing Partner	Advisor - Consultant
Aventine Hill CFOs, Inc.	Otto	Schwethelm	CFO Partner	Advisor - Consultant
Aventine Hill Partners	Rita	Carroll	CFO Partner	Corporate Development
Aventine Hill Partners	Ed	Fleming	CFO Partner	Advisor - Consultant
Aventine Hill Partners, Inc.	Gary	Brooks	CFO Partner	Corporate Finance
Azalea Capital	Ben	Wallace	Partner	Capital Provider - Equity Group Managing Fund
Balance Point Capital Partners	Nathan	Elliott	Vice President	Capital Provider - Mezzanine Lender
Bank America Merrill Lynch	Bill	Schrauff	Senior Vice President	Capital Provider - Lender Sr Debt
Bank of America Merrill Lynch	Linda	Jahnke		Lender
Bank of America Merrill Lynch	Don	Parker	Sr. Vice President	Lender
Bank of Ireland	Frank	Cahill	Managing Director	Capital Provider - Lender Sr Debt
Bank of Ireland	Rich	Michalik	Managing Director	Capital Provider - Lender Sr Debt
Bank of Texas	Hudson	Marshall	Vice President	Capital Provider - Lender Sr Debt
Bank of Texas	Ross	Davis		
Bank of Texas	Chuck	Johnson	Vice President	Capital Provider - Lender Sr Debt
Bank SNB	Kellie	Davidson	Senior Vice President	Capital Provider - Lender Sr Debt
Bannockburn Global Forex	Francia	Harris	Partner	Advisor - Consultant
Barry-Wehmiller Group	Jeff	Giles	Director of Corporate Development	Corporate Development
Baxon	John	Basile	Business Development	
Baxon	Andrew	Kehl	Head of Business Development	
BB&T	Alan	Starnes	Commercial Finance Specialist	Capital Provider - Lender Sr Debt
BBH Capital Partners	Merit	Webster		Private Equity



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BBVA	Kenny	Moore	Executive Vice President	Capital Provider - Lender Sr Debt
BBVA Compass	Frank	Carvelli	SVP Commercial Banking	Capital Provider - Lender Sr Debt
BBVA Compass	Nikolay	Gergov	Corporate Banker	Capital Provider - Lender Sr Debt
BBVA Compass	Jason	Nichol	Senior Vice President	Capital Provider - Lender Sr Debt
BBVA Compass Bank	Brian	Williams	Senior Vice President	Capital Provider - Lender Sr Debt
BBVA Sponsor Coverage	Kayle	Green	Managing Director	Capital Provider - Lender Sr Debt
BBVA Sponsor Coverage	Brandon	Kelley	Sr. Vice President	Capital Provider - Lender Sr Debt
BBVA Sponsor Coverage	Natalie	Yates	Assistant Vice President	Capital Provider - Lender Sr Debt
BDO	Steve	Albert	Partner	Advisor – Accountant
BDO	Brad	Goonan	Partner	Advisor – Accountant
BDO	Joe	Gordian	Dir, Private Equity SE/SW	Advisor – Accountant
BDO	John	Hallmark	Partner	Advisor – Accountant
BDO	Scott	Hendon	Managing Partner - SW Region	Advisor – Accountant
BDO	Brad	Ross	Partner	Advisor – Accountant
BDO	Rachel	Walton Jones	Business Development	Advisor - Accountant
BDO USA	Tony	Enlow	Director - Transaction Advisory Services	Advisor - Accountant
BDO USA LLP	Jim	Putnam	Senior Manager	Advisor - Accountant
BDO USA, LLP	Ed	Klein	Director of Business Development	Advisor - Accountant
Belmont Acquisitions Corp.	Bob	Harvey	Managing Director	Capital Provider - Mezzanine Lender
Bertram Capital	Michelle	Chao	Director	Capital Provider - Equity Group Managing Fund
BKD	Kelsey	Tranchina	Marketing	Advisor - Accountant
BKD Corporate Finance, LLC	Tony	Giordano	President & Managing Director	Intermediary - Investment Banker
BKD Corporate Finance, LLC	Jeff	Johnson	Vice President	Investment Banker
BKD CPAs & Advisors	Rick	Klahsen	Partner	Advisor - Accountant
BKD, LLP	Connie	Cagle, CPA	Managing Director	Advisor – Accountant
BKD, LLP	Scott	Fields	Partner	Advisor - Accountant
BKD, LLP	Patrick	Gilbert	Director	Advisor – Accountant
BKD, LLP	Steve	Martin	Partner	Advisor - Accountant
BKD, LLP	Toug	Plilar	Director	Advisor - Accountant
BKD, LLP	John	Steffes, CPA	Partner	Advisor – Accountant
Black Deer Ventures	Tracy	Glover	Managing Director	Advisor - Consultant
BlackArch Partners	John	Conklin	Managing Director	Investment Bank
BlackArch Partners	Will	Cooper	Managing Director	Investment Bank
BlackArch Partners	Will	Mackvick	Associate	Investment Bank
BlackArch Partners	Drew	Quartapella	Managing Director	Investment Bank
BlackBriar Advisors LLC	Harold	Kessler	Managing Director	Advisor - Consultant
Blue Point Capital Partners	Matthew	Beesley		Private Equity
Blue Point Capital Partners	Jim	Marra		Private Equity
Blue Ridge Partners	Jim	McCloskey	Principal	Advisor - Consultant



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Blue Ridge Partners	Steve	Tagtmeier	Principal	Advisor - Consultant
Blue River Partners, LLC	Mark	Fordyce	Chief Executive Officer and Co-Founder	Advisor – Other Services
Blue River Partners, LLC	Michael	Minces	General Counsel and Co-Founder	Advisor – Other Services
Blue River Partners, LLC	Jeff	Turner	Managing Director	Advisor – Other Services
Blue Sage Capital	Erica	Holland	Senior Associate	Capital Provider - Equity Group Managing Fund
Blue Sage Capital	Peter	Huff		Private Equity
Blue Sage Capital	Jim	McBride		Private Equity
Blue Sage Capital	Jonathan	Pearce	Vice President	Capital Provider - Equity Group Managing Fund
Blue Wolf Capital Partners	Charlie	Miller	Partner	Capital Provider - Equity Group Managing Fund
Bluehenge Capital Partners	Albert	Alexander		Private Equity
Bluehenge Capital Partners	David	Kocen	Managing Director	Capital Provider - Mezzanine Lender
Bluehenge Capital Partners	Nemo	Viso		Private Equity
BMO Harris Bank	Richard	Rodgers	Managing Director	Capital Provider - Lender Sr Debt
BNY Mellon	Shei	Unger	Director	Advisor - Wealth Manager
Boathouse Capital	Colin	Raws	Director of Business Development	Capital Provider - Equity Group Managing Fund
Bonefish Capital	Paul	Zaidins	Managing Partner	Capital Provider - Equity Group Not Managing Fund
Bonefish Capital	Sharon	Zaidins	Managing Director	Capital Provider - Equity Group Not Managing Fund
Boyar Miller	Steve	Kesten	Shareholder	Advisor - Attorney
BoyarMiller	Philip	Dunlap	Shareholder	Advisor - Attorney
Boyden	Tom	Zay	Managing Director	Advisor - Recruiter
Brandford Castle	Eric	Korsten		
Bridge Bank	Bill	Nay	Senior Vice President	Capital Provider - Lender Sr Debt
Bridgepoint Consulting	Manuel	Azuara	Principal	Advisor - Consultant
Bridgepoint Consulting	Vince	Trevino	Principal	IT Mgnt Consulting
Bridgepoint Consulting	Tracy	Tyler	Director - Financial Operations	IT Mgnt Consulting
Briggs & Veselka	Jason	Sharp	Shareholder	Advisor - Accountant
Brightwood Capital Advisors	Michael	Jordan		Direct Lending/ Credit
Brightwood Capital Advisors	Kunal	Shah		Direct Lending/ Credit
Broadstone Real Estate	Christopher	Brodhead	Vice President	Capital Provider - Equity Group Managing Fund
Brock Capital Group	Trevor	Brock	Managing Director	Capital Provider - Family Offices
Brock Capital Group	David	Hollon	President	Capital Provider - Family Offices
Bunker Hill Capital LLC	Brian	Kinsman	Managing Partner	Capital Provider - Equity Group Managing Fund
Buyouts Insider	Kelley	King	Business Development Manager	
Buyouts Insider	Kevin	McCaffrey	Director of Business Development	
Cadence	Bill	Bobbora	Sr. Vice President	Lender
Cadence	Melinda	Jackson	Sr. Vice President	Lender
Cadence Bank	Rachel	Felker	Portfolio Manager	Capital Provider - Lender Sr Debt
Cadence Capital Advisors	Lee	Jones	Project Development	Advisor - Consultant
Callidus Capital Corporation	Duane	Morrison		Private Equity



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Callidus Capital Corporation	Steve	Parker	Senior Vice President	Capital Provider - Lender Sr Debt
Callidus Capital Corporation	Mark	Wilk		Private Equity
Caltius Mezzanine	Gavin	Bates	Principal	Capital Provider - Mezzanine Lender
Calvetti Ferguson	Jason	Ferguson	Managing Partner	Advisor - Accountant
Canerector Inc.	Simon	Tan	Mergers & Acquisitions	Capital Provider - Family Offices
Capital One	Joe	Bonavita		Lender
Capital One	Lewis	Gissel	SVP Commercial Banking	Lender
Capital One	Bobby	Hamilton	VP Commercial Banking	Lender
Capital One	Bill	Herrington	EVP Energy Services	Lender
Capital One	Yasmin	Huebinger	VP Commercial Banking	Lender
Capital One	Paul	Patrick	SVP-ABL Specialist	Lender
Capital Partners	Thorsten	Suder		Private Equity
Capital Southwest Corporation	Bill	Ashbaugh		Private Equity
Capital Southwest Corporation	Ryan	Kelley	Senior Associate	Private Equity
Capitala Group	Randall	Fontes		Private Equity
Capstone Partners	Jeff	Walters	Principal	Advisor - Other Services
CapStreet Group	Tom	Caughlin		Private Equity
CapStreet Group	Elizabeth	Gardner	Investor Relations and Business Development	Capital Provider - Equity Group Managing Fund
CapStreet Group	Neil	Kallmeyer		Private Equity
CapX Partners	Richard	Bollinger		Private Equity
CapX Partners	Eric	Starr		Private Equity
Carr Riggs & Ingram	Miles	Harper	Partner	Advisor - Accountant
Carr Riggs & Ingram	Lucinda	Wallin	Business Development Executive	Advisor - Accountant
Carr, Riggs & Ingram, LLC	Paul	Oman	Partner	Advisor - Accountant
Carr, Riggs & Ingram, LLC	Wayne	Snelson	Audit Partner	Advisor - Accountant
Carr, Riggs & Ingram, LLC	Juan	Torres	Partner	Advisor - Accountant
Cary Street Partners	Paul	Gautier	Managing Director	Intermediary - Investment Banker
CBIZ Valuation Group LLC	Cary	Baumgartner	Director Bus. Development	Advisor - Valuator
Centerfield Capital	Mark	Hollis		Capital Provider - Mezzanine Lender
Centerfield Capital	Tye	Stebbins		Private Equity
Centerfield Capital Partners	Tye	Stebbins	Senior Associate	Capital Provider - Mezzanine Lender
CenterGate Capital	Stenning	Schueppert	Managing Director	Capital Provider - Equity Group Managing Fund
CenterOak Partners	Megan	Kneipp	Vice President, Business Development	Capital Provider - Equity Group Managing Fund
CenterPoint Energy	Jim	Dumler	Sr. VP Strategic Planning & Business Development	Corporate Development
Century Park Capital Partners	Matt	Minnaugh		Private Equity
Cerberus Capital Management, L.P.	Tim	Fording	Managing Director	Corporate Finance
CFA Dallas	TERRY	FOCK	MD	Intermediary - Investment Banker
CFO Virgo Capital	Arun	Prakash	Partner	Advisor - Consultant
Chaffe & Associates, Inc.	Whit	Slocum	Assistant Vice President	Intermediary - Investment Banker



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Charter Oak Equity	Stephen	Noe		Private Equity
Chatham Capital	Nick	Anacreonte		Private Equity
Chatham Capital	Tony	Hui		Private Equity
Chetu Inc	Bryan	Van Norman	National Account Manager	Other - Not Listed Above
Chief Outsiders	Art	Saxby	Principal Chief Marketing Outsider	Advisor - Consultant
Chiron Financial Group	Scott	Johnson		Investment Bank
Chiron Financial Group	Jay	Krasoff		Investment Bank
Citi Private Bank	Pat	Chaudhury	Managing Director	Intermediary - Investment Banker
Citi Private Bank	Kirk	Davis	Managing Director	Capital Provider - Lender Sr Debt
Citizens Business Capital	Lan	HAVERFIELD	Director	Capital Provider - Lender Sr Debt
Clear Growth Capital	Bill	Miller	Manging Director M&A	Intermediary - Investment Banker
Clear Thinking Group, LLC	A. R.	Williams	Managing Director	Advisor - Consultant
Cleary Gull Inc.	Patrick	Bremmer	Vice President	Intermediary - Investment Banker
Clifford Braly III, CPA	Cliff	Braly	Partner	Advisor - Accountant
CLS Partners	Scott	Donaldson	President, CLS Equity Partners	Advisor - Other Services
CMF Associates	Brian	Dwyer	Principal	Advisor - Consultant
Columbia Advisory	Dave	McLaughlin	CEO	Corporate Management
Columbus Nova	Lon	Brown	Managing Director	Capital Provider - Lender Other
Columbus Nova MB	Reinhard	Freimuth	Managing Director	Intermediary - Investment Banker
Comvest Partners	Dan	Lee	Managing Director	Capital Provider - Lender Sr Debt
Congruent Investment Partners	Barrett	Lidji	Vice President	Capital Provider - Mezzanine Lender
Congruent Investment Partners	John	Zimmermann	Vice President	Capital Provider - Mezzanine Lender
Consolidated Investment Group	Tyler	Swoyer	Private Equity Manager	Capital Provider - Family Offices
Constellation Energy	David	Grevelle	Managing Director	Capital Provider - Equity Group Managing Fund
Continuum Technology Capital LLC	Carter	Old	Principal and Founder	Capital Provider - Venture Capital
Copeley Capital	Lane	Faison		Private Equity
Copeley Capital	Lindsay	Lewellen		Private Equity
Corporate Finance Associates	Jim	Gerberman	Managing Director	Intermediary - Investment Banker
Corporate Finance Associates	Roy	Graham	Principal	Intermediary - Investment Banker
Corporate Finance Associates	Brad	Purifoy		Investment Bank
Corporate Finance Associates	Matt	Register		Investment Bank
Corporate Finance Associates	George	Walden		Investment Bank
Corporate Finance Association	Eduardo	Berdegue	Managing Director	Intermediary - Investment Banker
Cortec Group	Mike	Najjar		Private Equity
Cortec Group	Allie	Sacks Klazkin		Private Equity
Cotton Creek Capital	Antonio	DiGesualdo		Private Equity
Cotton Creek Capital	Lee	Rash		Private Equity
Cowen and Company	Srid	Kannan		Investment Bank
Cowen and Company	Vaughan	Scott		Investment Bank



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Craftsman Capital	Barrett	Dean		Private Equity
Craftsman Capital	Will	Walters		Private Equity
Craftsman Capital Partners	Paul	Thompson	Partner	Capital Provider - Equity Group Managing Fund
Crescent	Scott	Carpenter		Private Equity
Crescent	Hayes	Olofson		Private Equity
Crestline Investors	Chris	Semple	Managing Director	Capital Provider - Lender Other
Crestline Investors, Inc.	Jonathan	Ben-Horin		Private Equity
Crestmark	Melinda	Fricke	Regional First Vice President	Capital Provider - Lender Sr Debt
Crestmark	Steve	Hansen		Private Equity
Crestmark	Shannon	Stetson		Private Equity
Crow Holdings Capital - Investment Partners	Ben	Bates	Investment Analyst	Capital Provider - Limited Partner
Crutchfield Capital Corporation	JB	Dollison	Managing Director	Investment Bank
Crutchfield Capital Corporation	Brandon	Knapp	Associate	Investment Bank
Crutchfield Capital Corporation	Rick	Wilson	Managing Director	Investment Bank
Crystal & Company	John	Boland	Executive Director	Advisor - Other Services
Crystal & Company	Jonathan	Gilbert	Sr. Managing Director	
Crystal & Company	Armando	Wood	Executive Director	Advisor - Other Services
CVF Capital Partners	Jim	Allred		Private Equity
CVF Capital Partners	Jose	Blanco		Private Equity
Cypress Growth Capital	Vik	Thapar	Principal	Capital Provider - Venture Capital
Cyprium Investment Partners LLC	Cindy	Babitt		Private Equity
Cyprium Investment Partners LLC	Phil	Curatilo		Private Equity
Czech Asset Management, L.P.	Kelly	Stotler	Managing Director	Capital Provider - Lender Sr Debt
Czech Asset Management, L.P.	Matt	Sullivan	Executive Director	Capital Provider - Lender Other
DartPoints Holdings, LLC	Jeff	Noland	COO & CFO	Corporate Management - Entrepreneur
Dawson Consulting Group	Sheryl	Dawson	Chief Executive Officer	Advisor - Consultant
Deerpath Capital Management, LP	Ike	Epley	Managing Director	Capital Provider - Equity Group Managing Fund
Deerpath Capital Management, LP	Orin	Port		Private Equity
Deerpath Capital Management, LP	Mauricio	Reyes		Private Equity
Delaware Trust	Dave	Straub	Director of Business Development	Advisor - Other Services
Deloitte CRG	Brandon	Smith	Senior Vice President	Advisor - Consultant
Deloitte CRG	Rick	Thompson	Sr. Vice President	Advisor - Consultant
DelTex Capital, LLC	Chris	Temple	President	Capital Provider - Equity Group Managing Fund
DES Growth Partners, Inc.	Stan	Marts	President	Intermediary - Business Brokers
DHI Telecom Group	Michael	Landers		
DLA Piper	Tony	Newton	Partner	Advisor - Attorney
DLA Piper	Amy	Warmke		Advisor - Attorney
Doeren Mayhew Capital Advisors	Jennifer	Mailhes	Shareholder	Intermediary - Investment Banker
Dos Rios Partners	Andres	Churin	Vice President	Capital Provider - Equity Group Managing Fund



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Dos Rios Partners	Joseph	Mercer	Senior Associate	Capital Provider - Equity Group Managing Fund
Dos Rios Partners	Jay	Turner	Partner	Capital Provider - Equity Group Managing Fund
Dos Rios Partners, LP	Bo	Baskin		Private Equity
Dos Rios Partners, LP	Kevin	Benoit		Private Equity
Dos Rios Partners, LP	Wayne	Patterson	Partner	Capital Provider - Equity Group Managing Fund
Double R Partners	Rob	Casper		Private Equity
Double R Partners	Joe	Goodell		Private Equity
Duane Morris LLP	Keli	Whitlock	Partner	Corporate Counsel
Duff & Phelps	Brian	Sipes	Managing Director	Intermediary - Investment Banker
E2A&B, LLC d.b.a. Halcyon Heli Limo	Eric	Lugger	President and CEO	Other - Not Listed Above
EBSCO Capital	Blair	Badham		Private Equity
EBSCO Capital	Eric	Essary		Private Equity
Edgewater Capital Partners	David	Duke	Director, Business Development	Capital Provider - Equity Group Managing Fund
Edgewater Funds	Shawn	Ely		Private Equity
Elm Creek Partners	David	Carter	Vice President	Capital Provider - Equity Group Managing Fund
Elm Park Capital	Kyle	Goss		Private Equity
Elm Park Capital	Joseph	Trahan		Private Equity
Embark	Ken	Kirk	embark consulting llc (please print in all small cap and in place of a title)	Advisor - Consultant
Emigrant Capital Corporation	Rafael	Romero		Private Equity
Emigrant Capital Corporation	Christopher	Staudt		Private Equity
EMSI	Paul	Phillips	President	Corporate Management
Encina Business Credit	Tron	Allen		
EnerGnostics, LLC	John	Hopper	Managing Director	Advisor - Consultant
Energy Water Solutions	Lamar	Miller		
Enhanced Capital	Jon	Spivak	Vice President	Capital Provider - Lender Jr Debt
Enhanced Capital Group	Josh	Kuder	Senior Principal	Capital Provider - Mezzanine Lender
Environmental Resource Management (ERM)	Jay	Mason	Principal consultant	Advisor - Consultant
Environmental Resources Management	Bill	Spence	Transaction Practice Leader	Advisor - Consultant
Equify Financial, LLC	Kirk	Mann	US National Sales Leader	Other - Not Listed Above
Equify, LLC	Dan	Patterson	Chief Financial Officer	Other - Not Listed Above
Escalate Capital	Lewis	Leavitt	Investor	Capital Provider - Mezzanine Lender
Everest Group International, LLC	Steven	Sloan	Managing Director	Advisor - Consultant
Evolve Capital	Pierce	Edwards	Partner	Capital Provider - Equity Group Not Managing Fund
Excellere Partners	Brad	Cornell	Partner	Capital Provider - Equity Group Managing Fund
Expense Reduction Analysts	Ted	Leitch	Director	Advisor - Consultant
Expense Reduction Analysts	Bob	Morris	Director	Advisor - Consultant
ExWorks Capital	Matthew	Stanley	Managing Director	Capital Provider - Lender Sr Debt
Far West Capital	Jason	Lippman	Executive Vice President	Capital Provider - Lender Other
Farlie, Turner & Co.	Mike	Gilbert	Advisor	Investment Bank



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Farlie, Turner & Co.	Erik	Rudolph	Managing Director	Investment Bank
Farlie, Turner & Co.	Mike	Turner	Managing Director	Investment Bank
Farwest Capital	Sam	Tork	Senior Vice President	Capital Provider - Lender Other
Fidus Investment Corporation	Andy	Worth	Partner	Capital Provider - Mezzanine Lender
Fidus Partners	MIKE	MILLER	Partner	Intermediary - Investment Banker
Fifth Third Bank - Structured Finance	Doug	Motl	Director	Capital Provider - Lender Sr Debt
First Business Capital Corp.	Michael	Doyle	Vice President	Capital Provider - Lender Sr Debt
First CFO Resources	Mark	Vise	Principal	Advisor - Consultant
First Tennessee Bank	Todd	Butler	Vice President - Business Credit	Capital Provider - Lender Other
FirstWater Advisors LLC	Ben	Lehrer	Founder & Managing Member	Advisor - Other Services
Five Points Capital	Brent	Kulman	Director of Business Development	Capital Provider - Equity Group Managing Fund
Five Points Capital	Marshall	White	Principal	Capital Provider - Mezzanine Lender
Focus Strategies Investment Banking	Larry	Hester	Managing Director	Intermediary - Investment Banker
Focus Strategies Investment Banking	Britt	Kauffman	Managing Director	Intermediary - Investment Banker
Focus Strategies Investment Banking	Gary	Valdez	President	Intermediary - Investment Banker
Focus-Strategies	John	Biggs	Director	Intermediary - Investment Banker
Founders Advantage Capital	Stephen	Reid	President & CEO	Capital Provider - Family Offices
Founders Advantage Capital	Jason	Short		
Framework Capital Partners	Mark	Gonzalez	Managing Director	Capital Provider - Equity Group Managing Fund
Freestone Partners, LLC	Michael	Alley	Vice President	Capital Provider - Equity Group Not Managing Fund
Freestone Partners, LLC	Scott	Clingan	Partner	Capital Provider - Equity Group Not Managing Fund
G&A Partners	Mark	Futrell		
Galatyn Private Equity	Jeff	Peterson	Managing Director	Capital Provider - Family Offices
Gauge Capital	Andrew	Peix		Private Equity
GBH CPAs, PC	Eric	Barnes	Senior Manager	Advisor - Accountant
GBH CPAs, PC	Jeff	Houston	Shareholder	Advisor - Accountant
GBH CPAs, PC	Herb	Kalman	Shareholder	Advisor - Accountant
GBH CPAs, PC	Rick	Yancy	Senior Manager	Advisor - Accountant
GCG Financial, Inc.	Eric	Banduch	Business Development Associate, Private Equity Practice	Advisor - Consultant
GCG Financial, Inc.	Joey	Eichmann	Associate, Benefits Consultant	Advisor - Consultant
GCM Capital LLC	Craig	Morse	President	Capital Provider - Equity Group Not Managing Fund
Gen Cap America	Chris	Godwin		Private Equity
Gen Cap America	Mark	Isaacs		Private Equity
Generational Capital Markets	Chris	Gain	Vice President	Intermediary - Investment Banker
Generational Equity	Tim	Cook	Managing Director	Intermediary - Investment Banker
Generational Equity	Tim	Cook	Affiliate Managing Director	Investment Bank
Generational Equity	Jo	Garibay	Marketing, Client Relations Associate	Investment Bank
Generational Equity	Jessica	Mead	Director, Buyer Services	Investment Bank
GenNx360 Capital Partners	Rishi	Verma	Vice President	Capital Provider - Equity Group Managing Fund



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Gladstone Companies	Mike	Beckett		Private Equity
Gladstone Companies	Greg	Bowie		Private Equity
GLJ Capital Management, Ltd.	Jose	Canto	Managing Partner	Capital Provider - Equity Group Managing Fund
Goldman Sachs	Jordan	Thompson	Vice President	Capital Provider - Lender Other
Goldman Sachs	Jordan	Walter	Investment Professional	Capital Provider - Lender Other
Goldman Sachs Asset Management, L.P.	Laura	Kraus	Vice President - Head of Midwest Originations	Capital Provider - Lender Sr Debt
Gorbutt Group, Inc.	John	Gorbutt	Principal Consultant	Advisor - Consultant
Gordon Brothers	Rick	Ferron	Managing Director	Advisor - Valuator
Gordon Brothers Finance Company	Mark	Forti	Managing Director	Capital Provider - Lender Jr Debt
Gordon Brothers-AccuVal	Richard	Ferron, ASA	Managing Director	
Gordon Brothers-AccuVal	Aaron	Walton	Ctrl Reg Mgr.	
Grant Thornton	Eric	Burgess	Transaction Services	Advisor - Accountant
Grant Thornton	Keith	Klemowits	Managing Director - Forensic & Valuation Services	Advisor - Valuator
Grant Thornton	Barrett	Popst	Transaction Services	Advisor - Other Services
Grant Thornton LLP	Rhonda	Casey	Director, Private Equity	Corporate Finance
Grant Thornton LLP	Keith	Konen	Director	Advisor - Consultant
Grant Thornton LLP	Jim	Langsdale	Director, Business Development	Advisor - Accountant
Grant Thornton LLP	Ben	Siebach	Managing Director	Advisor - Consultant
Grant Thornton LLP	Kyle	Turner	Senior Manager	Advisor - Valuator
Grant Thornton LLP	Kyle	Reid	Managing Director	Advisor - Consultant
Graycliff Partners LP	Will	Henderson		Private Equity
Graycliff Partners LP	Duke	Punhong		Private Equity
Green Bank	Castel	Hibbert	Executive Vice President	Capital Provider - Lender Sr Debt
Greenberg Traurig, LLP	Norman	Miller	Attorney	Advisor - Attorney
Grey Mountain Partners	Dan	Allen		Private Equity
Greyrock Capital Group	Sam	Snyder	Principal	Capital Provider - Mezzanine Lender
Group 42 Services Co., LLC	Joshua	Marcoux	Financial Analyst	Other - Not Listed Above
Gryphon Investors	Vince	Carey		Private Equity
Gulf Coast Business Credit	Adam	Landry	Business Development Officer	
Gulf Coast Business Credit	Kelsey	Ortiz		
Gulf Coast Business Credit	Jeremy	Talton	Business Development Officer	
Gulf Search Capital	David	Cusimano	Partner	Capital Provider - Equity Group Not Managing Fund
GulfStar Group	Alan	Blackburn	Managing Director	Investment Bank
GulfStar Group	Chip	Cureton	Managing Director	Advisor - Banking
GulfStar Group	Roshan	Gummattira	Senior Vice President	Intermediary - Investment Banker
GulfStar Group	Kent	Kahle	Managing Director	Intermediary - Investment Banker
GulfStar Group	Brian	Lobo	Senior Vice President	Intermediary - Investment Banker
GulfStar Group	Colt	Luedde	Managing Director	Intermediary - Investment Banker
GulfStar Group	Justin	Moers	Vice President	Intermediary - Investment Banker



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Company	First Name	Last Name	Title	Category
GulfStar Group	Eric	Swanson	Managing Director	Intermediary - Investment Banker
GulfStar Group	Christina	Chambers-Wolf	Marketing Associate	Intermediary - Investment Banker
GulfStar Group	Bryan	Frederickson	Managing Director	Intermediary - Investment Banker
GulfStar Group	Tom	Hargrove	Managing Director	Intermediary - Investment Banker
GulfStar Group	Scott	Winship	Managing Director	Intermediary - Investment Banker
GulfStar Group	Dara	Smith	Director of Marketing	Intermediary - Investment Banker
H.I.G. Capital	Craig	Burson	Managing Director	Capital Provider - Equity Group Managing Fund
H.I.G. Capital	Jon	Fox	Principal	Capital Provider - Equity Group Managing Fund
H.I.G. Capital	Matthew	Kunz		Private Equity
H.I.G. Capital	William	Nolan		Private Equity
H.I.G. WhiteHorse	Matt	Brown	Principal	Capital Provider - Lender Jr Debt
H.I.G. WhiteHorse	Jeff	Wells	Principal	Capital Provider - Lender Jr Debt
Hancock Capital Management	Tyler	Donofrio		Private Equity
Hancock Capital Management	Joshua	Liebow		Private Equity
Harbour Group	Bethany	Michel		Private Equity
Harris Williams	Frank	deVenoge		Investment Bank
Harris Williams	Josh	Garner		Investment Bank
Harris Williams	Jershon	Jones		Investment Bank
Hart Energy	Shelley	Lamb	Vice President	Advisor - Other Services
Hart Energy	Nella	Veldran	Dir. Bus Dev	
Harvard Group International	Barry	Trout	Partner	Advisor - Recruiter
Hastings Equity Partners, LLC	Tanner	Moran		Private Equity
Haynes and Boone, LLP	Ricardo	Garcia-Moreno	Attorney	Corporate Counsel
Haynes and Boone, LLP	Kendall	Hollrah	Partner	Advisor - Attorney
Haynes and Boone, LLP	Eric	Williams	Partner	Advisor - Attorney
HEIN	Alejandro	Alvarez		
HEIN	Tony	Banks	Bus. Dev.	Advisor – Accountant
HEIN	Kevin	Dunham		
HEIN	Kenny	Grace		
HEIN	Micheal	Grant	Bus. Dev.	Advisor – Accountant
HEIN	Jim	Harden		
HEIN	Justin	Rachner		
HEIN	Jimmie	Williams		
Heritage	Mike	O'Brien	Vice President	Capital Provider - Equity Group Managing Fund
Heritage Capital Group	Matt	Laffey	Partner	Intermediary - Investment Banker
High Road Capital Partners	Gretchen	Kinlaw		Private Equity
High Road Capital Partners	Richard	Prestegaard		Private Equity
Hilco Global	John	Tinnell	Senior Vice President	Advisor - Valuator
Hilco Global, LLC	Paul	Lynn, CCIM	Senior Project Consultant	Advisor - Other Services



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Company	First Name	Last Name	Title	Category
HireBetter	Amy	Ancira	Director of Advisory Services	Advisor - Recruiter
HireBetter	Brian	O'Neil	Vice President, Interim Services	Advisor - Recruiter
Holland & Knight	Richard	Brown		Law
Holland & Knight	Anthony	Herrera		Law
Holland & Knight	Ashley	Ingraham		Law
Holland & Knight	Dustin	Lucas		Law
Holland & Knight	Tim	Ryan		Law
Holland & Knight	Michelle	Suarez		Law
Holland & Knight LLP	Marisa	Moy	Practice Development Coordinator	Other - Not Listed Above
Holtzman Partners	Jason	Fernandez	Director, M&A and Business Development	Advisor - Accountant
Houlihan Lokey	Curt	Germany, Jr	Senior Vice President	Investment Bank
Houlihan Lokey	Mark	Johnson	Managing Director	Investment Bank
Houlihan Lokey	Drew	Koecher	Managing Director	Investment Bank
Houlihan Lokey	Kevin	Stephens	Managing Director	Investment Bank
Houlihan Lokey	Chris	Sweet	Sr. VP	Investment Bank
Houston Business Journal	Nancy	Brown		
Houston Business Journal	Bob	Charlet		
Houston Business Journal	April	Daniel		
Houston Business Journal	Kim	DeShazer		
Houston Business Journal	Kim	Lantz		
Houston Business Journal	Joe	Martin		
Houston Business Journal	Jill	Maxwell		
Houston Business Journal	Emily	Wilkinson		
Huron Capital Partners	Nick	Barker		Private Equity
Huron Capital Partners	Heather	Madland		Private Equity
Huron Consulting Group	Stuart	Walker	Senior Director	Advisor - Consultant
Hyde Park Capital Partners, LLC	Keith	Hodgdon	Managing Director	Intermediary - Investment Banker
IGS	Ashley	Shih	Managing Director	Advisor - Consultant
Imperial Cost Control	Earl	Hersh	Bus Dev	
Incline Equity Partners	April	Simile	Director of Business Development	Capital Provider - Equity Group Managing Fund
Independent Bankers Capital Funds	Tom	Hoyt	Managing Member	Capital Provider - Equity Group Managing Fund
Independent Bankers Capital Funds	Patrick	Pullman	Vice President	Capital Provider - Equity Group Managing Fund
Independent business owner	Hank	Kulesza		
Industrial III, Inc.	Jonathan	Reed	President	
Industrial III, Inc.	Art	Travis	Principal	
Industrial Opportunity Partners	Craig	Korte	Director of Business Development	Capital Provider - Equity Group Managing Fund
Insight Equity	Warren	Bonham	Partner	Capital Provider - Equity Group Managing Fund
Insight Equity	Eliot	Kerlin		Private Equity
Insignia Capital Group	Tony	Broglio	Partner	Capital Provider - Equity Group Managing Fund



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Company	First Name	Last Name	Title	Category
Insperty	Taylor	Arizpe	District Sales Mgr.	Advisor - Consultant
Insperty	Brad	Chapman	Senior Manager, Private Equity	Advisor - Consultant
Integrita Capital	Eric	Gilcrest		Private Equity
Integrity Advisors, Inc.	Cliff	Kuykendall	Principal	Intermediary - Investment Banker
INTERLINGUA	Andrew	Barker	CFO / COO	Corporate Finance
International Business Exchange	Chuck	Harvey	Advisor	Intermediary - Business Brokers
Intralinks	Candace	Hunter		
Intralinks	Dave	Lichtman		
Ironwood Capital	Adam	Dotson	Senior Associate	Capital Provider - Mezzanine Lender
J.B. Poindexter & Co., Inc.	Brian	Stanton	Director, Mergers & Acquisitions	Corporate Development
Jackson Walker LLP	Sabrina	McTopy	Attorney	Corporate Counsel
Jefferson Capital Partners	Les	Alexander		Private Equity
Jefferson Capital Partners	Joe	Truhe		Private Equity
JLT Specialty Private Equity Group	Rob	Robideaux	Executive Vice President	Advisor - Consultant
Jones Day	Jeff	Dinerstein	Partner	Law
Jones Day	John	Mazey	Partner	Law
JP Morgan Chase	Anil	Chandy	Senior Vice President	Capital Provider - Lender Sr Debt
JP Morgan Private Bank	Brian	Terlinsky	VP	Advisor - Wealth Manager
JPMorgan Chase Bank, N.A.	Elias	Makris	Senior Vice President	Capital Provider - Lender Sr Debt
JPMorgan Securities, LLC	Ray	Gore	Executive Director	Advisor - Banking
JZ Capital Partners	Jessica	Clemence		Private Equity
Kainos Capital	Jay	Desai	Managing Director	
Kaufman Rossin Fund Services	Jon	Gwynn	Manager	Advisor - Accountant
Kayne Middle Market Credit	Kurt	Prohl	Managing Director	Capital Provider - Lender Other
Key Star Capital, LLC	Jim	Hrebenar	President & COO	Intermediary - Investment Banker
KeyBanc Capital Markets	Eric	Appel	Director	Capital Provider - Lender Sr Debt
KeyBanc Capital Markets	Larry	Ellis	Managing Director	
KeyBanc Capital Markets	Jeff	Geuther	Managing Director	
KeyBanc Capital Markets	Brian	Hanley	Director	
KeyBanc Capital Markets	Mike	Jackson	Managing Director	
KeyBanc Capital Markets	Jackson	Smith	Analyst	
KeyBanc Capital Markets.	Jessica	Zachow		
KeyBank Business Capital	Chris	Snyder	SVP	Capital Provider - Lender Sr Debt
King Strategy, LLC Virdatint, Inc	Larry	King	Managing Partner/CFO/COO	Corporate Management
Kobi Group	Michael	Sawilowsky	VP, Operations	Corporate Management - Entrepreneur
KPMG	Gareth	Gibson	Director	Advisor - Accountant
KPMG	Sean	Murphy		
KPMG M&A Tax	Jeff	Dodson	Partner	Advisor - Accountant
KPMG M&A Tax	Israel	Tarshish	Senior Manager	Advisor - Accountant



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Company	First Name	Last Name	Title	Category
LaSalle Capital	Rocco	Martino, MBA		Private Equity
LaSalle Capital	Andy	Shackelford		Private Equity
LBC Credit Partners	Ryan	Rassin	Director	Capital Provider - Lender Jr Debt
LBC Credit Partners, Inc.	Homyar	Choksi	Partner	Capital Provider - Mezzanine Lender
Lead Capital Partners	Erick	Clifford	Managing Partner	Capital Provider - Family Offices
Levine Leichtman Capital Partners	John	Romney	Managing Director	Capital Provider - Equity Group Managing Fund
Leyendecker & Associates	Kelly	Griego		
Leyendecker & Associates	Doug	Leyendecker		
Leyendecker & Associates	David	Prodoehl		
Lincoln International, LLC	Christine	Tiseo	Managing Director	Other - Not Listed Above
Lineage Capital, LLC	Erik	Dykema	Principal	Capital Provider - Equity Group Managing Fund
Lion & Stutz, Inc	John	Van Leeuwen	President	Advisor - Consultant
LKCM Headwater Investments	Robby	Avery	VP	Capital Provider - Equity Group Managing Fund
LKCM Headwater Investments	Andy	Zacharias	Partner	Capital Provider - Equity Group Managing Fund
Locke Lord, LLP	Bill	Swanstrom	Partner	Capital Provider - Equity Group Not Managing Fund
Lockton Companies	Jeff	Henningsen	Partner	Advisor - Consultant
Lockton Companies	Paul	Khoury	M&A Sr. Analyst	
Lockton Companies	Michael	Muhs	Project Manager	Advisor - Consultant
Lockton Companies	Vicki	Heidel		Advisor - Insurance
Lockton Companies	Nick	Le		
Lockton Companies	Cameron	Lewis		
Lockton Companies	Elena	Millner		Advisor - Insurance
Lockton Companies	Ana	Sanchez		Advisor - Insurance
Lockton Marine & Energy	Will	Barto	Production Resource Specialist	Advisor - Other Services
LSQ Funding	Greg	Carpenter	National Sales Executive	Capital Provider - Lender Other
Luther King Capital Management	Jonathon	Miller	Private Equity	Capital Provider - Equity Group Managing Fund
M&A and Investment Professional	Keith	Irvine		
Macquarie Corporate & Asset Finance	Jonathan	Ellis	Vice President	Capital Provider - Lender Sr Debt
Madison Capital Funding	Brian	Laban	Vice President	Capital Provider - Lender Sr Debt
Main Post Partners	Scott	Bell	Partner	Capital Provider - Venture Capital
Main Street Capital Corp	Steven	Geuther	Senior Analyst	Capital Provider - Equity Group Managing Fund
Main Street Capital Corporation	Jessica	Hart		Private Equity
Main Street Capital Corporation	Curtis	Hartman		Private Equity
Marakon	Don	Painter	Director	
Marquette Business Credit	Andy	Burgess	Senior Vice President	Capital Provider - Lender Sr Debt
Marquette Business Credit	Jim	Johnson	Senior Vice President	Capital Provider - Lender Sr Debt
Marquette Capital Partners	David	Shapiro	Managing Director	Capital Provider - Mezzanine Lender
Marsh & McLennan Agency	Brett	Baker	Vice President	Advisor - Consultant
Maxwell Locke & Ritter	Brandon	Lamb	M&A Advisory	Advisor - Accountant



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Company	First Name	Last Name	Title	Category
Maxwell Locke & Ritter LLP	Lathrop	Smith	Partner	Advisor - Accountant
Maxwell, Locke, & Ritter	Rob	Repass	Partner	Advisor - Accountant
Maxwell, Locke, and Ritter	Chris	Ramsay	Associate	Advisor - Accountant
MB Business Capital	John	Curtis	Group President	Lender
MB Business Capital	Jack	Gracheck	Senior Vice President	Lender
McCarthy Capital Corporation	BJ	Hansen		Private Equity
McCarthy Capital Corporation	Chase	Meyer		Private Equity
McCullough Sudan PLLC	Danielle	Huddleston	Counsel	Advisor - Attorney
McCullough Sudan, PLLC	Doug	McCullough	Partner	Advisor - Attorney
McGuireWoods LLP	Ryan	Mitchell	Partner	Advisor - Attorney
Medley Capital Corporation	Richard	Craybas	Principal	Capital Provider - Lender Other
Mercantil Commercebank	Michael	Londono	Vice President	Capital Provider - Lender Sr Debt
Merger Partners Inc	Blake	White	Managing Director	Intermediary - Investment Banker
Merger Partners Inc.	Joe	Saad	President	Intermediary - Investment Banker
Mergers & Acquisitions	Richard	Grant		
Merion Investment Partners	Mike	Kelley	Principal	Capital Provider - Mezzanine Lender
MHT Midspan	Stuart	Brown	Managing Director	Investment Bank
MHT Midspan	Tom	Burgett	Managing Director	Investment Bank
MHT Midspan	Todd	Graham	Managing Director	Investment Bank
MHT Midspan	Joe	Terzo	Managing Director	Investment Bank
MidCap Business Credit	Doug	Forbes	VP	Capital Provider - Lender Sr Debt
Midwest Mezzanine Funds	Paul	Kreie		Private Equity
Midwest Mezzanine Funds	Allison	Wolfe		Private Equity
Monroe Capital	Glenn	Flinn		Private Equity
Monroe Capital	Jeff	Kolke		Private Equity
Monroe Credit Advisors LLC	Ryan	Deegan	Director - Business Development	Intermediary - Investment Banker
Montgomery Coscia Greilich	Cary	Mailandt	Partner	Advisor - Consultant
Montgomery Coscia Greilich	Alex	Swanston	Partner	Advisor - Accountant
Montgomery Coscia Greilich LLP	Gary	Boyd	Consulting Services Partner	
Montgomery Coscia Greilich LLP	Tom	Montgomery	Tax Partner	
Moss Adams	Brad	Porter	Director Transaction Services	Advisor - Accountant
Moss Adams LLP	Josh	Lewis	Senior Manager	Advisor - Accountant
Moss Adams LLP	DeVon	Wiens	Partner	Advisor - Accountant
Mutual of Omaha Bank	Randy	Gartz	Manager Corporate & Commercial Relationship Banking	Advisor - Banking
Mutual of Omaha Bank	Bob	OConnor	Senior Vice President	Capital Provider - Lender Sr Debt
National Transaction Advisors, Inc.	Lindsey	Wendler	Market Development Director	Corporate Development
NBH Capital Finance	Josh	Peters	Managing Director	Capital Provider - Lender Sr Debt
NCK Capital	Grant	Kornman	Managing Partner	Capital Provider - Equity Group Not Managing Fund
Nesco, Inc.	John	Fountain	Executive Vice President	Corporate Management



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Company	First Name	Last Name	Title	Category
NetSuite	Ben	Alford	Regional Sales Manager	Advisor - Technology
NetSuite	Scott	O'Connell	Private Equity Services	Advisor - Technology
NetSuite	Rahul	Puri	Global Head - Private Equity Practice	Corporate Management
New Canaan Funding LLC	Brad	Ament	Managing Director	Capital Provider - Mezzanine Lender
New Mountain Finance Corp.	James	Stone	Managing Director	Capital Provider - Lender Other
Newport Board Group	Irene	Helsingier	Managing Director, Board Memeber	Advisor - Other Services
Newport Board Group	Lynn	Lednický	Partner	Advisor - Other Services
Newport Board Group	Kim	Denney	Managing Director	Advisor - Consultant
Newport Board Group	Sue	Lehrer	CoFounder	Advisor - Other Services
NewSpring Capital	Greg	Barger	General Partner	Capital Provider - Equity Group Managing Fund
NewStar Business Credit	Milton	Iskra	Executive Vice President	Capital Provider - Lender Sr Debt
Nextvest	Harvey	Powers	Chief Investment Officer	Capital Provider - Equity Group Not Managing Fund
Northcreek Mezzanine	Rodger	Davis		Private Equity
Northcreek Mezzanine	Andrew	Eick		Private Equity
Northern Trust	Gary	Reese	Senior Wealth Strategist	Advisor - Wealth Manager
Northstar Capital	Daniel	Kleineman		Private Equity
Northstar Capital	David	Shuler		Private Equity
Northwestern Mutual	David	Tolson	Wealth Management Advisor	Advisor - Wealth Manager
Norwest Equity Partners	Jason	Tanker		Private Equity
Norwest Equity Partners	Kevin	Torgerson		Private Equity
Odyssey Investment Partners	Rob	Aikman		Private Equity
Odyssey Investment Partners	William	Bishop		Private Equity
Oil and Gas Investor	Morgan	Mascio	Director, Business Development	Corporate Development
Oppenheimer & Co. Investment Banking	Joe	Mims	Director	Advisor - Banking
Opus	Charles	Uus	Vice President	
OPUS Upstream Resources, LLC	Micheal	Brown	Managing Partner	Corporate Development
Orangefield Group	Tara	Roesch	Director of Business Development	Advisor - Other Services
Orix	Brian	Kerr		
Orix	Jeff	Sangalis		
ORIX Leveraged Finance	Lucas	Kowalewski	Associate	Capital Provider - Lender Sr Debt
ORIX Leveraged Finance	Ted	Thorp	Managing Director & Group Head	Capital Provider - Lender Other
ORIX Mezzanine & Private Equity	Jeff	Browning	Managing Director	Capital Provider - Mezzanine Lender
ORIX Mezzanine & Private Equity	Bill	Floyd	Associate Director	Capital Provider - Equity Group Not Managing Fund
ORIX Mezzanine & Private Equity	John	Haley	Associate Director	Capital Provider - Mezzanine Lender
ORIX Mezzanine and Private Equity	David	Fang	Director	Capital Provider - Mezzanine Lender
ORIX Mezzanine and Private Equity	Marshall	Viney	Associate Director	Capital Provider - Equity Group Managing Fund
Orrick LLP	Barbara	de Marigny	Partner	Advisor - Attorney
Orrick, Herrington & Sutcliffe LLP	David	Ronn	Partner	Advisor - Attorney
Oscomp Artificial Lift	Omar	Karame	CEO	



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Company	First Name	Last Name	Title	Category
P. Vann Phillips & Co., Inc.	Vann	Phillips	President	Intermediary - Business Brokers
Padgett CPA	Jim	Jones		
Padgett CPA	Raul	Rios		
Padgett CPA	Don	Rogers		
PALLADIUM EQUITY PARTNERS	Yue	Bonnet	VICE PRESIDENT	Capital Provider - Equity Group Managing Fund
Palomino Capital	John	Toomay	Director	Intermediary - Investment Banker
Parallel49 Equity	Scott	Daum		Private Equity
Parallel49 Equity	Paola	Yawney		Private Equity
Patriot Capital	Patrick	Hamner		Private Equity
Patriot Capital	Charles	McCusker		Private Equity
Peak Rock Capital	Ryan	Fitch		Private Equity
Peak Rock Capital	Garret	Iden		Private Equity
Peak Rock Capital	William	Kuntz	Principal	
Pearson Partners	Heather	Thomas	Regional Vice President	Advisor - Recruiter
Pelican Energy Partners	Iann	Poole	Senior Associate	Capital Provider - Equity Group Managing Fund
Pelican Energy Partners LP	Mike	Scott	Managing Partner	Capital Provider - Equity Group Managing Fund
Peninsula Capital Partners	Christopher	Gessner		Private Equity
Perella Weinberg Partners	Santiago	Nunez		Private Equity
Perella Weinberg Partners	Jody	Shechtman		Private Equity
Performance Partners Inc	J.G. (Pete)	Ball	President	Corporate Management
Petra Capital Partners	Doug	Owen		Private Equity
Petra Capital Partners	Charles	Webb		Private Equity
Pine Tree Equity Partners	Roberto	Canto	Managing Director	Capital Provider - Equity Group Managing Fund
PineCrest Capital Partners	Barrett	Kingsriter	Sr Managing Director	Investment Bank
PineCrest Capital Partners	Michael	Mas	Bus Dev Associate	Investment Bank
PineCrest Capital Partners	Andrew	O'Neal	Senior Associate	Investment Bank
PineCrest Capital Partners	Bobby	Renkes	Director	Investment Bank
Piper Jaffray	Pam	Nightingale	Managing Director	Intermediary - Investment Banker
Piper Jaffray	Matt	Traina		Intermediary - Investment Banker
PitchBook Data, Inc	Caitlin	Conley	Customer Success Manager	
PitchBook Data, Inc	Annelise	Raaf	Sr Bus Dev Mgr	
PKF Texas	Sonia	Freeman	Director, Audit	Advisor - Accountant
PKF Texas	Kenneth	Guidry	President	Advisor - Accountant
PKF Texas	Byron	Hebert	Director of Entrepreneurial Advisory Services	Advisor - Accountant
PKF Texas	Ryan	Istre	Director, Audit	Advisor - Accountant
Plante & Moran, PLLC	Mark	Heinrich	Partner	Advisor - Accountant
Plante & Moran, PLLC	Dan	Kapala	Manager	Advisor - Consultant
Plante Moran	Dennis	Graham	Partner	Advisor - Consultant
Plexus Capital	Mike	Becker	Partner	Capital Provider - Mezzanine Lender



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Company	First Name	Last Name	Title	Category
Plexus Capital	Cameron	Coley	Associate	Capital Provider - Mezzanine Lender
PLS Inc	Chris	George	Director	Advisor - Consultant
Plutus Hospitality Advisors	Suraj	Jagannathan	Managing Principal	Other - Not Listed Above
PNC Bank	Paul	Hogan	Managing Director	Capital Provider - Lender Sr Debt
PNC Business Credit	Graham	Barber	Business Development & Marketing Director	Capital Provider - Lender Sr Debt
PNC Business Credit	Frank	Bonet	Vice President - Business Development Officer	Capital Provider - Lender Sr Debt
PNC Business Credit	Brian	Conway	SVP Southwest Region Marketing Manager	Capital Provider - Lender Sr Debt
PNC Business Credit	Brian	Johnson	Senior Vice President	Capital Provider - Lender Sr Debt
PNC Business Credit	Bill	Kosis	President & CEO	Lender
PNC Business Credit	Jonathan	Mentzer	Vice President	Capital Provider - Lender Sr Debt
PNC Business Credit	Kurt	Putkonen	SW Region Manager	Lender
PNC Business Credit	Jason	Stewart	Senior Vice President/Senior Business Development Officer	Capital Provider - Lender Sr Debt
PNC Business Credit	Randy	Wilhoit	SVP	Capital Provider - Lender Sr Debt
PNC Erieview Capital	Jason	Cornacchione	Director	Capital Provider - Equity Group Not Managing Fund
PNC Erieview Capital	Steve	Pattison	Managing Director	Capital Provider - Equity Group Not Managing Fund
PNC Mezzanine Capital	Doug	Brosius		Private Equity
PNC Mezzanine Capital	Robert	Codol		Private Equity
PNC Riverarch Capital	Michael	Hand		Private Equity
PNC Riverarch Capital	Andrew	Wiechkoske		Private Equity
Pon	Anders	Knudsen	Director of Strategy	Corporate Development
Porter Hedges	Jason	Lloyd	Partner	Advisor - Attorney
Porter Hedges	Rob	Reedy	Managing Partner	Law
Porter Hedges LLP	Craig	Bergez	Partner	
Porter Hedges LLP	James	Cowen	Partner	
Porter Hedges LLP	Ephraim	del Pozo	Partner	
Porter Hedges LLP	Mandy	Diaz	Associate	Advisor - Attorney
Porter Hedges LLP	Anders	Gibson	Partner	
Porter Hedges LLP	Matt	Lea	Associate	Advisor - Attorney
Porter Hedges LLP	Kevin	Poli	Partner	Advisor - Attorney
Porter Hedges LLP	James	Reardon	Partner	
Porter Hedges LLP	Brian	Rose	Partner	Advisor - Attorney
Porter Hedges LLP	Joyce	Soliman	Partner	
Porter Hedges LLP	Nick	Sorensen	Partner	Advisor - Attorney
Porter Hedges LLP	Robert	Viguet	Partner	
Porter Hedges LLP	Joshua	Wolfshohl	Partner	
Porter Hedges LLP	Janine	Yee	Partner	
PPHB LP	Mona	Foch	Managing Director	Intermediary - Investment Banker
PricewaterhouseCoopers	Mile	Milisavljevic	Principal	Advisor - Consultant
PricewaterhouseCoopers Corporate Finance LLC	Amit	Gupta	Manager	Intermediary - Investment Banker



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Company	First Name	Last Name	Title	Category
Prophet Equity	Greg	Balliro		Private Equity
Prophet Equity	Ben	Eakes		Private Equity
Prospect Partners	Molly	Clark		Private Equity
Prospect Partners	Lou	Kenter		Private Equity
Prudential Capital Group	Julia	Buthman		Private Equity
Prudential Capital Group	Tom	Downey	Vice President	Capital Provider - Lender Sr Debt
Prudential Capital Group	Grant	Pritchard		Private Equity
PWC Corporate Finance	Gregg	Byers		Investment Bank
PWC Corporate Finance	Philip	Castrodale		Investment Bank
PWC Corporate Finance	Curt	Karges		Investment Bank
PWC Corporate Finance	Farhan	Sher		Investment Bank
Racca Solutions Group	Judy	Anderson	Vice President	Advisor - Consultant
Raymond James	Michael	Chevalier-White	Managing Director	Intermediary - Investment Banker
RedRidge Finance Group	Amanda	Roberts	VP Business Development	Advisor - Consultant
Regions Bank	RICK	PREWITT	SENIOR VICE PRESIDENT	Capital Provider - Lender Sr Debt
Reinsvold & Associates	Chris	Reinsvold	CEO	Advisor - Consultant
Renovo Capital	Matt	Farrell	Vice President	Capital Provider - Equity Group Managing Fund
Republic Business Credit	Leigh	Guglielmo	Business Development	Capital Provider - Lender Other
Republic Business Credit	Rob	Meyers	Chief Commercial Officer	Capital Provider - Lender Sr Debt
Republic Business Credit LLC	Candice	Hubert	Vice President, Business Development Officer	Capital Provider - Lender Other
Resilience Capital Partners	Rob	Schwartz		Private Equity
Ridgemont Equity Partners	Donny	Harrison	Partner	Capital Provider - Equity Group Managing Fund
RIN Capital	Mike	Weintraub	Principal	Capital Provider - Family Offices
Riveron Consulting	Michelle	Laitinen	Director	Advisor - Consultant
Riveron Consulting	Brett	Thames	Senior Director	Advisor - Consultant
Riveron Consulting	Sarah	Cain		
Riveron Consulting	David	Dollinger	Director	
Riverstone	Ron	Oertell	CFO	Corporate Finance
RLJ Credit Management, LLC	Seth	Friedman	Managing Director	Capital Provider - Lender Jr Debt
RLJ Equity Partners	Kelvin	Walker		Private Equity
RLJ Equity Partners	Kevin	Wong		Private Equity
Rock Hill Capital Group, LLC	Eric	Doyal		Private Equity
Rock Hill Capital Group, LLC	Brent	Gresham		
Rock Hill Capital Group, LLC	Ryan	Shelton		Private Equity
Rockwood Equity Partners	Kate	Faust		Private Equity
Rockwood Equity Partners	Joe	Merrill		Private Equity
Rosewood Private Investments	Tyler	Rudman	Associate	Private Equity
Rowe Global	Chase	Harrison	Principal	Advisor - Recruiter
Rowe Global	Robyne	Townsley	Vice President	Advisor - Recruiter



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Company	First Name	Last Name	Title	Category
Rowland Taylor	Kerr	Taylor	Executive Chairman	Other - Not Listed Above
RPS GaiaTech	Brian	Devine	Senior Vice President	Advisor - Consultant
RPS GaiaTech	Mike	Gorman	Sr. Project Specialist	Advisor - Consultant
RR Donnelley	Brian	Frick	Virtual Data Room Sales	Advisor - Technology
RR Donnelley	Joe	Guerrero	Sales Director, Venue	
RR Donnelley	Lee Anne	Sexton	Managing Director	
RR Donnelley	Amy	Woolf	Managing Director	Other - Not Listed Above
RSM	DENNIS	CAIL	M&A DELIVERY LEAD	Advisor - Consultant
RSM LLP	Mandy	Strauss	Partner	Advisor - Accountant
RSM LLP	Natalie	Valerioti	Audit Manager	Advisor - Accountant
RSM US LLP	Ethan	Boothe		Advisor - Accountant
RSM US LLP	Dennis	Cail		Advisor - Accountant
RSM US LLP	Roger	Hendren		Advisor - Accountant
RSM US LLP	Tom	Rourick		Advisor - Accountant
S&P Capital IQ	Scott	Ulrich		
S&P Capital IQ	Holly	Washington		
S&P Global Market Intelligence	Ruben	Falk	Head of Alternatives	Advisor - Technology
S&P Global Market Intelligence	Colleen	Kilduff	Sales Director	Advisor - Technology
S&P Global Market Intelligence	Brittany	Reno	Sales Director	Advisor - Technology
Salem Investment Partners	Will	Johnson	Senior Associate	Capital Provider - Mezzanine Lender
Salem Investment Partners	Adam	Norris	Principal	Capital Provider - Mezzanine Lender
Sallyport Commercial Finance LLC	Daniel	Martinez	Business Development Officer	Capital Provider - Lender Other
Sallyport Commercial Finance, LLC	Elliot	Smith	National Sales Manager	Capital Provider - Lender Other
Saratoga Investment Corp.	Joe	Burkhart	Managing Director of Business Development	Capital Provider - Lender Jr Debt
Satori Capital	Rugger	Burke	Principal	Corporate Counsel
Satori Capital	Chad	Cook	Director, Business Development	Capital Provider - Equity Group Managing Fund
Saw Mill Capital	Travis	Foltz		Private Equity
Saw Mill Capital	Tim	Nelson		Private Equity
Schiff Hardin	Rachel	Kakures	Associate	Advisor - Attorney
Schiff Hardin	Larry	Makel	Partner	Advisor - Attorney
Schiff Hardin	Stan	Mayo	Partner	Advisor - Attorney
Schiff Hardin	Jamie	Whatley	Partner	Advisor - Attorney
SeatonHill Partners LLC	JOHN	BALL	Managing Partner	Advisor - Consultant
Sentinel Capital Partners	Haley	Grant		Private Equity
Sentinel Capital Partners	Luke	Johnson		Private Equity
Sequel Holdings	Michael	Crow		Private Equity
Sequel Holdings	Shravan	Thadani		Private Equity
Seyfarth Shaw LLP	Mark	Coffin	Partner	Law
Seyfarth Shaw LLP	Cleve	Glenn	Attorney	Corporate Counsel



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Company	First Name	Last Name	Title	Category
Seyfarth Shaw LLP	Barry	McFadden	Senior Counsel	Advisor - Attorney
Seyfarth Shaw LLP	Shannyn	Piper	Attorney	Advisor - Attorney
Seyfarth Shaw LLP	Paul	Pryzant	Partner	Law
SFW Capital Partners	Sean	Mooney		Private Equity
Siena Lending	Steve	Bellah	Director	Capital Provider - Lender Other
Simmons & Company	Libby	Covington	Director of Marketing	Investment Bank
Simmons & Company	Barry	Kessler	Director	Investment Bank
Simmons & Company	Andrew	Schroeder	Managing Director	Investment Bank
Simmons & Company	Sanjiv	Shah	Managing Director	Investment Bank
Sirius Solutions, L.L.L.P.	Kathy	Pattillo	Director	Advisor - Consultant
SME Advisors LC	Bill	Hartley	Principal	Advisor - Consultant
SourceMedia	Rich	Grant	Sr. Sales Manager	Other - Not Listed Above
SourceMedia	Harry	Nikpour	Publisher	Other - Not Listed Above
Southern Growth Studio	Mark	Levine	Partner	Advisor - Consultant
Sprint Industrial Holdings, LLC	Sandy	Scott	CEO	Corporate Management
SRR Inc.	Shishir	Khetan	Managing Director	Advisor - Valuator
SSG Capital Advisors LLC	Matt	Karlson	Managing Director	Intermediary - Investment Banker
SSG Capital Advisors, LLC	Mark	Chesen	Managing Director	Intermediary - Investment Banker
Star Mountain Capital	John	McCarty	Managing Director	Capital Provider - Limited Partner
Statesman Business Advisors	Jim	Briggs		Investment Bank
Statesman Business Advisors	Walker	French		Investment Bank
Statesman Business Advisors	Will	Jaco		Investment Bank
Statesman Business Advisors	Sid	Shaver		Investment Bank
Statesman Business Advisors	Walter	Tomlinson		Investment Bank
Steel City Capital Funding	Joe	Antinozzi	Senior Managing Director	Capital Provider - Lender Sr Debt
Stephens Inc.	Nick	Beare	Managing Director	Corporate Finance
Sterling Group	James	Apple		Private Equity
Sterling Group	Franny	Jones		Private Equity
Sterling Partners	Rozmin	Ajanee		Private Equity
Sterling Partners	Ari	Viner		Private Equity
Stonebriar Commercial Finance	Joe	Houston	Managing Director	Capital Provider - Lender Other
Stonehenge Growth Capital	Matt	Malone	Director	Capital Provider - Mezzanine Lender
Stonehenge Growth Capital	Brent	Sacha	Director	Capital Provider - Equity Group Managing Fund
Stonehenge Partners, Inc.	Mike	Arguelles	Vice President	Capital Provider - Mezzanine Lender
Stout Risius Ross	Margaret	Ceconi		
Strait Capital Company	Stacey	Relton	Director of Business Development	Advisor - Other Services
Stream Capital Partners	Jonathan	Wolfe	Managing Principal	Intermediary - Investment Banker
Sullivan Group	Jordan	Lewis		
Summer Street Capital	Ryan	Martin	Principal	Capital Provider - Equity Group Managing Fund



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Company	First Name	Last Name	Title	Category
SunTrust Robinson Humphrey	Kirk	Meighan	Managing Director	Intermediary - Investment Banker
SunTx	Michael	Seay		Private Equity
SunTx	Ben	Wilhite		Private Equity
Super G Funding	Nick	Seraydarian	Senior Associate	Capital Provider - Lender Other
Sutton Place Strategies, LLC	Nadim	Malik	CEO	Advisor - Other Services
Sverica International	Phil	Boyd		Private Equity
Sverica International	Dave	Finley		Private Equity
Synthesis Energy Systems	Roger	Ondreko		
TAB Bank	Daniel	Rodrigue		Lender
TAB Bank	Chip	Scoggins		Lender
Tatum	James	Hickey	Managing Partner - Private Equity Services	Corporate Finance
Tatum	Eric	Marin	Client Service Partner	Advisor - Consultant
Tatum	Jim	Schuchard	Texas Market Leader	Advisor - Consultant
Tenex Capital Management	Scott	Galletti	Managing Director	Capital Provider - Equity Group Managing Fund
Tenex Capital Management	Stephens	Johnson	Director, Business Development & Investor Relations	Capital Provider - Equity Group Managing Fund
Tenth Street Capital	Caroline	Ducas	Principal	Capital Provider - Mezzanine Lender
Tenth Street Capital	Bill	Nutter	Partner	Capital Provider - Mezzanine Lender
Texas Capital Bank	Bill	Bogatay	Senior Vice President Asset-based Lending	Capital Provider - Lender Sr Debt
Texas Capital Bank	Gabe	Castaneda	Vice President	Advisor - Banking
Texas Capital Bank	Elizabeth	Falco	Executive Vice President	Capital Provider - Lender Sr Debt
Texas Capital Bank	David	Felan	Senior Vice President	Capital Provider - Lender Sr Debt
Texas Capital Bank	Monica	Fernandes	SVP	Capital Provider - Lender Sr Debt
Texas Capital Bank	Kurt	Goeringer	Senior Vice President	Capital Provider - Lender Sr Debt
Texas Capital Bank	John	Kallina		Lender
Texas Capital Bank	Joel	Landis		Lender
Texas Capital Bank	Eva	Pawelek	Vice President Corporate Banking	Advisor - Banking
Texas Capital Bank	Bill	Pyle	Managing Director Syndicated Finance	Capital Provider - Lender Sr Debt
Texas Capital Bank	Rick	Rogers	EVP	Capital Provider - Lender Sr Debt
Texas Capital Bank	Bill	Rolley	Senior Vice President	Capital Provider - Lender Sr Debt
Texas Capital Bank	John	Sarvadi		Lender
Texas Capital Bank	Chris	Wheeler	Executive Vice President	Capital Provider - Lender Sr Debt
The BVA Group LLC	Laurie-Leigh	White	Senior Vice President	Advisor - Valuator
The Cambria Group	Lew	Davies	Managing Principal	Capital Provider - Equity Group Not Managing Fund
The CFO Suite	Kim	Parker	Director of Client Service	Advisor - Consultant
The Chertoff Group	Greg	Hill	Principal	Capital Provider - Equity Group Managing Fund
The Credit Junction	Mac	Trivedi	Director of Credit	Capital Provider - Lender Other
The Deal	Claire	Poole		
The Halifax Group	Chris	Cathcart		
The Jordan Company	Dan	Pezley		Private Equity



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Company	First Name	Last Name	Title	Category
The Private Bank	Patrick	Putman	Managing Director	
The PrivateBank	Jean	Page	Managing Director	Capital Provider - Lender Sr Debt
The ProAction Group	Tim	Van Mieghem	Partner	Advisor - Consultant
The Riverside Company	Jim	Butterfield	Principal	Capital Provider - Equity Group Managing Fund
The Strategic CFO, LLC	Jim	Wilkinson	President	Corporate Management - Entrepreneur
The University of Texas at Austin	Bob	Parrino	Professor	Other - Educators
The Vested Group	Jon	Brower	VP-Sales	Advisor - Technology
The Yale Group	Rob	Gettinger	Investment Banker	Intermediary - Investment Banker
Thesauros Capital Managment, LLC	Floyd	Collins	Owner	Capital Provider - Equity Group Not Managing Fund
Third Century Management, LLC	Joel	Iglehart		Private Equity
Third Century Management, LLC	Preston	Moister		Private Equity
THL Credit	Darren	Felfeli	Vice President	Capital Provider - Lender Jr Debt
THL Credit	Kirk	Layden	Associate	Capital Provider - Lender Jr Debt
THL Credit	Eric	Pearson	Associate	Capital Provider - Lender Jr Debt
Thompson & Knight LLP	Cassandra	Mott	Partner	Advisor - Attorney
Thompson & Knight LLP	Tim	Samson	Partner	Advisor - Attorney
Thompson & Knight LLP	Walker	Brierre	Associate	Advisor - Attorney
Thompson & Knight LLP	Barry	Davis	Partner	Law
Thompson & Knight LLP	Paige	Dobbins	Recruiting Coordinator	Corporate Development
Thompson & Knight LLP	Sarah	Frazier	Attorney	Advisor - Attorney
Thompson & Knight LLP	Luis	Gomar	Partner	
Thompson & Knight LLP	Todd	Lowther	Partner	Law
Thompson & Knight LLP	Jeremiah	Mayfield	Partner	Advisor - Attorney
Thompson Street Capital Partners	Evan	Seale	Associate - Deal Origination	Other - Not Listed Above
Tinicum L.P.	Gabriel	Yuen	Partner	Capital Provider - Equity Group Managing Fund
Tower Arch Capital	David	Parkin		Private Equity
Tower Arch Capital	Ryan	Stratton		Private Equity
Trade Finance Solutions	Zlatko	Hrbacek	Vice President Bus Dev	
Trade Finance Solutions	Steve	Reichmuth	Vice President, Business Dev	
Trafton Academy	Alexandra	Mott	Daughter of the Co-Chair	
Trafton Academy	Gavin	Mott	Son of the Co-Chair	
TRANSEARCH International	Mike	Morrow	Managing Director	Advisor - Recruiter
Transition Capital Partners	Jason	Faucett	Director	Capital Provider - Equity Group Not Managing Fund
Transition Capital Partners	Andy	Foskey	Managing Director	Capital Provider - Equity Group Not Managing Fund
Tregaron Capital	Lauren	Glazebrook		Private Equity
Tregaron Capital	David	Pickerd		Private Equity
Tresalia Capital	Francisco	Bravo	Vice President	Capital Provider - Family Offices
TresVista Financial Services	Abilash	Jaikumar	Managing Director	Advisor - Other Services
Triangle Capital Corporation	John	Bitsas		Private Equity



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Company	First Name	Last Name	Title	Category
Triangle Capital Corporation	Matt	Young		Private Equity
TriNet	Ian	Shanks	Regional Sales Consultant	Advisor - Other Services
TriNet	Eric	Soness	HR Consultant	Advisor - Consultant
Trinity Containers, LLC	David	McGuire	President	Corporate Development
Trinity Hunt Partners	Blake	Apel		Private Equity
Trinity Hunt Partners	Scott	Colvert		Private Equity
Trinity Private Equity Group	Brett	Jensen	Senior Associate	Capital Provider - Equity Group Not Managing Fund
Trinity Private Equity Group	Dan S.	Meader	Managing Partner	Capital Provider - Equity Group Managing Fund
Triumph Commercial Finance	Jim	Allin	Senior Vice President	Capital Provider - Lender Sr Debt
Trive Capital	Desmond	Henry		Private Equity
Trive Capital	Jeff	Leatherman		Private Equity
TriVista	Peter	Hlavin	Director	Advisor - Consultant
TriVista	Brenda	Reichelderfer	SVP & Managing Director	Advisor - Consultant
TSG Consumer Partners	Irena	Blind		Private Equity
TZP Group	Bill	Hunscher, Jr.		Private Equity
U of Texas (class of 2016)	William	Duffy		
U S Bank	J. Michael	Smith	Senior Vice President	Capital Provider - Lender Sr Debt
U.S. Navy SEAL	Rorke	Denver		
US TRUST	GLENN	MEALEY	SVP	Advisor - Wealth Manager
V-Rooms Virtual Data Rooms	Stanton	Williams	CEO	Advisor - Other Services
Valesco Industries	Jacob	Craft	Associate	Capital Provider - Equity Group Managing Fund
Valesco Industries	Patrick	Floeck	Manager	Capital Provider - Lender Sr Debt
Valesco Industries	Jack	Sadden	Managing Director	Capital Provider - Equity Group Managing Fund
Valor Services	Amy	Beck	VP, Talent & Organizational Strategy	Advisor - Consultant
Valuation Research	Regan	Sander	Managing Director	Advisor - Valuator
Valuation Research Corp.	Dan	Peterson	Vice President	Advisor - Valuator
Valuation Research Corporation	Dick	Nordberg	Managing Partner	Advisor - Valuator
Value Based Solutions	Tom	Mitchell	Senior Consultant	Advisor - Consultant
Value Based Solutions	Jeff	Moore	Chief Executive Officer	Advisor - Consultant
ValueScope Inc	Ryland	Reed	Director	Advisor - Valuator
vcfo	Teresa	Foltz	Sr. Human Resource Consultant	Advisor - Consultant
vcfo	Liz	Hocker	Executive Vice President	Advisor - Consultant
vcfo	Kim	Hughes	VP of Biz Dev	Advisor - Other Services
vcfo	Mike	Prochaska	Director - Technical Services	Advisor - Consultant
vcfo	Josh	Tabin	Managing Director	Advisor - Consultant
Venturity Financial Partners	Abby	Widom	Director of Business Development	Advisor - Other Services
Venturity Financial Partners LLC	Kris	Russell	Director - Business Development	Advisor - Other Services
Veritas Financial Partners	Elizabeth	Hastings	Vice President	Capital Provider - Lender Sr Debt
Versa Capital Management	Richard	Schreiber		Private Equity



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Company	First Name	Last Name	Title	Category
Vertess	Bradley	Smith	Managing Director/Partner	Intermediary - Business Brokers
Vertess Advisors	Shannon	Hebert	Associate	Investment Bank
Vertess Advisors	Tom	Schramski, PhD	President/Managing Partner	Investment Bank
Vertess Advisors	Bradley	Smith, ATP	Managing Director/Partner	Investment Bank
Victory Park Capital	Whitney	Doerr	Vice President	Capital Provider - Equity Group Managing Fund
Victory Park Capital	Derek	Ferguson	Principal	Capital Provider - Equity Group Managing Fund
Vinson & Vinson	Bob	Vinson	Managing Partner	Intermediary - Investment Banker
Vintage	Lisa	Higgins	Manager, Business Development	Other - Not Listed Above
Vorys, Sater, Seymour	Tom	Grace	Partner	Advisor - Attorney
Wafra Partners, LLC	Peter	Petrillo		Private Equity
Watermill Group	Sarah	Bowen		Private Equity
Watermill Group	Ben	Procter		Private Equity
Weaver	Trey	Hunt		
Weaver	Brad	Jay		
Weaver	John	Mackel	CEO & Managing Partner	
Weaver	Brad	Jay	Manager, Transaction Advisory Service	Advisor – Accountant
Weaver	Sean	Muller	Partner-in-Charge, Tax	Advisor – Accountant
Weaver	Brian	Reed	Partner-in-Charge, Transaction Advisory Serv	Advisor – Accountant
Weaver	Jon	Roberts	Senior Manager, Tax	Advisor – Accountant
Weaver	Jacob	Tate	Dir Due Diligence Serv, Transaction Adv Serv	Advisor – Accountant
Weaver	Suhrid	Thakore	Partner, Audit	Advisor – Accountant
Wells Fargo Bank	Julius	Young	Senior Vice President	Corporate Finance
Wells Fargo Capital Finance	Tanner	Phifer	Vice President	Capital Provider - Lender Sr Debt
Wells Fargo Capital Finance	Carl	Smith	Senior Vice President	Capital Provider - Lender Sr Debt
White Oak Global Advisors	Christopher	Gouskos	Managing Director - Originations	Capital Provider - Lender Sr Debt
White Rock Advisors	Calvin	Frank	Executive in Residence	Intermediary - Investment Banker
Whitley Penn LLP	Brian	Mitchell	International Tax	Advisor - Accountant
Whitley Penn LLP	Brian	Starr	CPA	
Whitley Penn LLP	Daniel	Boarder	Director, Transaction Advisory Services	Advisor - Consultant
Whitley Penn LLP	Chip	Schweiger	Partner	Advisor - Accountant
Whitney Bank	Eric	Luttrell	Senior Vice President - Middle Market Banking	Capital Provider - Lender Sr Debt
Willis	Maria	Balteskard McKeige	Vice President Business Development	Intermediary - Business Brokers
Willis Towers Watson	Christine	Milliner	Vice President	Other - Not Listed Above
Willkie Farr & Gallagher LLP	Claudia	Duncan		Advisor - Attorney
Willkie Farr & Gallagher LLP	Jason	Whiteley		
WILsquare Capital LLC	Jamie	Wilmsen	Co-Founder, Partner	Capital Provider - Equity Group Managing Fund
Windjammer Capital Investors	Ryan	Pertz	Principal	Capital Provider - Equity Group Managing Fund
Wingate Partners	Bud	Applebaum		Private Equity
Wingate Partners	Jason	Reed		Private Equity



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Company	First Name	Last Name	Title	Category
Winstead PC	Scott	Ellis	Attorney	Corporate Counsel
Winstead PC	Greg	Krafka	Corporate/M&A Attorney	Advisor - Attorney
Wireless Seismic	Travis	Bird	CFO	Corporate Management
WNB Specialty Finance	Jim	Class	Sr. Vice President	
WNB Specialty Finance	Tim	Hanchett	Managing Director, Business Development	Capital Provider - Lender Sr Debt
World Class Capital Group	Thor	Gudbrandsson	VP Corporate Investments	Capital Provider - Equity Group Not Managing Fund
World Class Capital Group	Andrew	Padilla	Associate, Corporate Investments	Other - Not Listed Above
Wortham Insurance & Risk Management	Peter	Crain		
Wortham Insurance & Risk Management	Kathleen	Ponter	Account Executive	Advisor - Other Services
Worthington Industries	Andy	Lederer	Director - Corporate Development	Corporate Development
Yukon Partners	Dave	Sampair	Vice President	Capital Provider - Mezzanine Lender
Z Capital Partners, L.L.C.	Stephen	Wrobel	Director	Capital Provider - Equity Group Managing Fund
Z Capital Partners, L.L.C.	Toby	Stoops	Director	Capital Provider - Equity Group Managing Fund
	Emily	Casenza		
	Mike	Ehlert	Executive	Capital Provider - Lender Sr Debt
	Rebekah	Elliott		Advisor - Insurance
	Karen	Haueter	Mother of the Co-Chair	
	Jason	Hull	CTO	Corporate Management - Entrepreneur