



TEXAS
ACG Capital Connection[®]



Investor Profile Report

PRESENTED BY



GEORGE R. BROWN CONVENTION CENTER
March 9-10, 2016

Glossary

Business Description:

A description of the firm's primary type, preferences and location. PitchBook is an impartial information provider and will remove promotional language.

Assets under management (AUM):

The amount of money that the investor manages for clients based on number of currently-managed funds.

Active private equity investments:

The number of active companies in the investor's current portfolio identified by PitchBook in the last five years. This includes add-on transactions.

Total private equity investments:

The total number of companies in the investor's portfolio, identified by PitchBook in the last five years. This includes add-on transactions.

Target EBITDA:

Preferred EBITDA range targeted for investment.

Target revenue:

Preferred revenue range targeted for investment.

Preferred investment amount:

Preferred investment amount range that the firm typically invests in a transaction.

Recently closed investments:

The top five recent investments or transactions serviced identified by PitchBook.

Most recent closed fund (Type, Size, Vintage):

The most recently closed fund (The fund is no longer in a fundraising state and is not accepting additional commitments) identified by PitchBook. Evergreen funds are not included.

All investments by industry:

Graph of transactions by industry, represented in the PitchBook Platform. This breakdown is based on primary industries of the portfolio/serviced companies.

*Specific to Lender Profiles***Total debt financings:**

The number of entities identified by PitchBook that received debt financing from the firm in the last five years.

Target debt financing amount:

Preferred amount of debt typically provided by the firm in a transaction.

*Specific to Service Provider Profiles***Total transactions:**

The number of transactions identified by PitchBook that the firm has provided service on in the last five years.

Total companies serviced:

The number of unique companies the firm has provided service to in the last five years, identified by PitchBook.

Total investors serviced:

The number of unique investors identified by PitchBook that the firm has provided service to in the last five years.

Target EBITDA:

The EBITDA range for buy-side and sell-side target companies.

Target transaction amount:

The transaction amount range for buy-side and sell-side companies.

Disclaimer: This information is currently published in the PitchBook Platform or was provided by the firm for this conference.

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Akoya Capital Partners

Investor type: **PE/Buyout** | Year founded: **2005**

Akoya Capital Partners is a sector-focused private investment firm that invests in middle market businesses with attractive growth prospects. They focus on investments in companies that operate in one of their targeted industry sectors, have revenues from \$20 million to \$200 million and have EBITDA in excess of \$3 million. They will consider smaller companies on a selective basis or as add-on acquisitions. Their industry sectors are Specialty Chemicals, Industrial Products, Industrial Distribution, Professional Information/Technology Enabled Business Services, Consumer Durables and Consumer Food.



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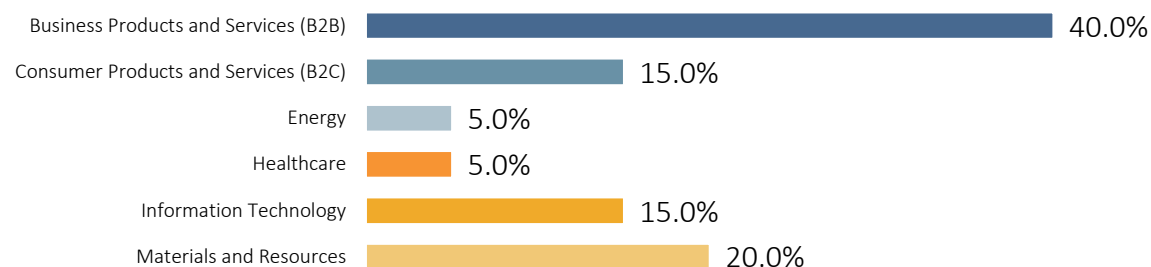
General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA
\$200M	8	17	\$20M-\$200M	\$3M

Recently closed investments

Name	Deal type	Deal date
Fresh & Ready Foods	Buyout/LBO (Add-on)	Nov-2015
Eagle Automation	Buyout/LBO (Add-on)	Mar-2015
Inflexion	Buyout/LBO	Dec-2014
Food Evolution	Buyout/LBO (MBO)	Sep-2014
Edge Adhesives	Buyout/LBO (Secondary)	Feb-2014

All investments by industry



Alcentra Capital

Investor type: **Lender/Debt Provider** | Year founded: **1905**

Alcentra Capital Corporation is an externally-managed, closed-end, non-diversified management investment company that has elected to be regulated as a business development company under the Investment Company Act of 1940. Alcentra's investment objective is to generate both current income and capital appreciation primarily by making direct investments in lower middle-market companies in the form of subordinated debt and, to a lesser extent, senior debt and minority equity investments. Alcentra's investment activities are managed by its investment adviser, Alcentra NY, LLC.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$1.4B	24	50	\$10M-\$100M	\$5M-\$15M	\$5M-\$15M

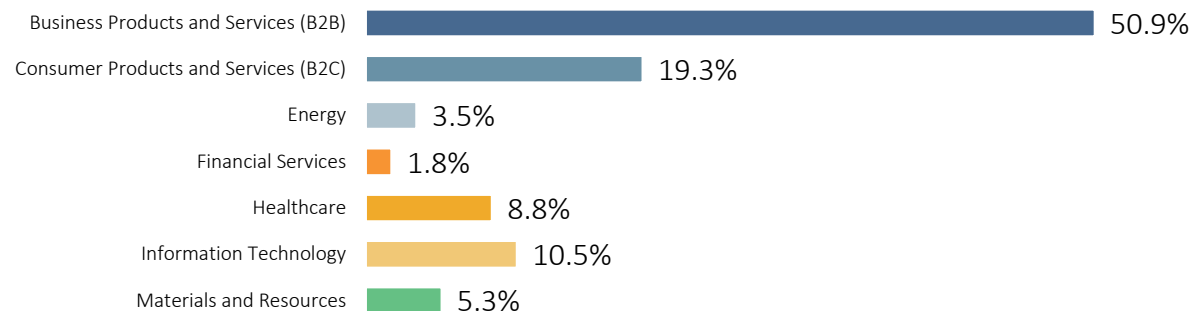
Recently closed investments

Name	Deal type	Deal date
PharmaLogic	Leveraged Recapitalization	Sep-2015
Empire Construction & Technologies	Buyout/LBO (Add-on)	May-2015
RT1 Renovation Services	Buyout/LBO (Add-on)	May-2015
Northern Packaging	Buyout/LBO (Add-on)	Mar-2015
Turbine Repair Services Global Ireland	Buyout/LBO	Jan-2015

Most recent closed fund

Alcentra European Direct Lending Fund
Type: **Debt**
Size: **\$1.1B**

All investments by industry



Alpine Investors

Investor type: **PE/Buyout** | Year founded: **2001**

Alpine Investors is a values-driven private equity firm that focuses on investing in founder-owned companies in the software, online, internet, and business services industries. The firm was founded in 2001 and is based in San Francisco, California.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$900M	15	40	\$10M	\$3M-\$15M	\$25M-\$75M

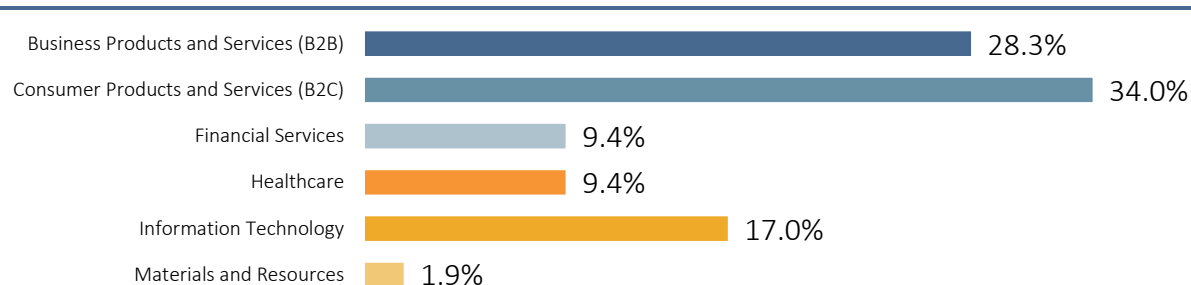
Recently closed investments

Name	Deal type	Deal date
Optima Healthcare Solutions	PE Growth/Expansion	Nov-2015
MidAmerica Administrative & Retirement Solutions	Buyout/LBO	Sep-2015
Parker & Sons	Buyout/LBO (Add-on)	May-2015
Risk Management Strategies	PE Growth/Expansion	Apr-2015
Colossal Gaming	Buyout/LBO (Add-on)	May-2014

Most recent closed fund

Alpine Investors V
Type: **Buyout**
Size: **\$406M**

All investments by industry



Altus Capital Partners

Investor type: **PE/Buyout** | Year founded: **2003**

Altus Capital Partners is a private equity firm that prefers to make control investments in middle market niche manufacturing companies based in North America. The firm seeks to invest in the aerospace and defense, automotive, building products, capital equipment, consumer products, energy, healthcare, infrastructure, packaging, plastics, technology, transportation and water sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$200M	8	26	\$40M-\$150M	\$3M-\$15M	\$4M-\$20M

Recently closed investments

Name	Deal type	Deal date
Chronext	Early Stage VC (Series B)	Nov-2015
KSA Engineers	Buyout/LBO (Add-on)	Jul-2015
GED Integrated Solutions	Buyout/LBO (Secondary)	Jun-2015
American Ink Jet	Buyout/LBO (Add-on)	Jun-2015
PRISM Plastics	Buyout/LBO (MBO)	May-2014

Most recent closed fund

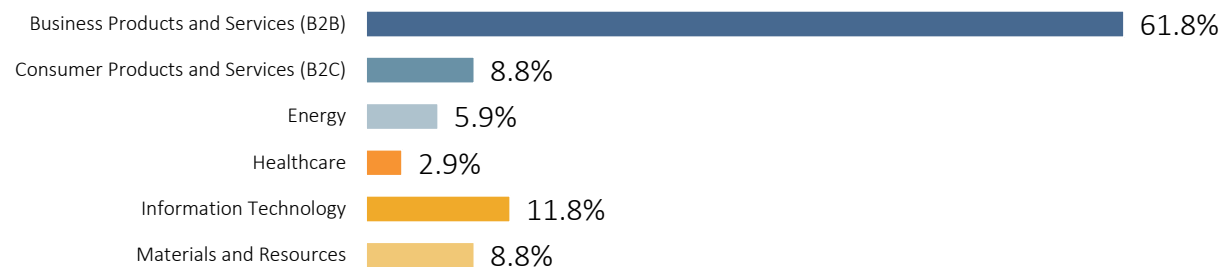
Altus Capital Partners II

Type: **Buyout**

Size: **\$200M**

Vintage: **2011**

All investments by industry



American Capital Equity

Investor type: **PE/Buyout**

American Capital Equity is a private equity fund focused on control equity positions in North American leveraged buyouts. The team invests between \$25 million and \$150 million of equity per transaction in the outsourced business services, healthcare services and devices, and industrial technology end markets.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$1.1B	3	10	\$5M-\$25M	\$25M-\$150M

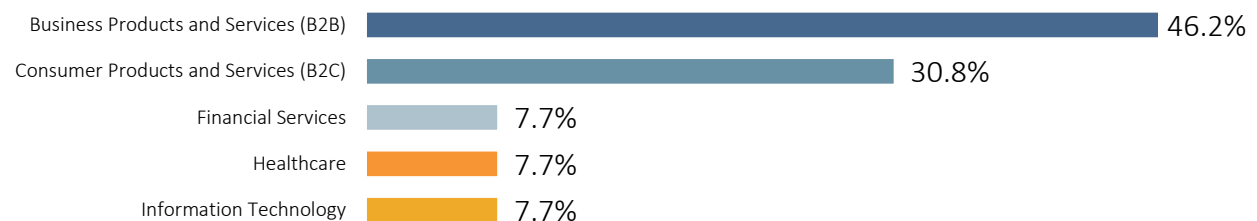
Recently closed investments

Name	Deal type	Deal date
Brandmuscle	Buyout/LBO (Secondary)	Dec-2015
Absolute Research	Buyout/LBO (Add-on)	Jun-2015
Schulman Associates Institutional Review Board	Buyout/LBO	Dec-2014
Potpourri Group	PE Growth/Expansion	Sep-2012
Independent Investigational Review Board	Buyout/LBO (Add-on)	Dec-2011

Most recent closed fund

American Capital Equity III
Type: **PE Growth-Expansion**
Size: **\$1.1B**

All investments by industry



Ancor Capital Partners

Investor type: **PE/Buyout** | Year founded: **1994**

Ancor Capital Partners is a lower middle-market private equity firm. The firm typically focuses on manufacturing and distribution industries and does not consider real estate, energy exploration and production or highly cyclical industries. The firm also has an extensive focus in the healthcare and consumer staple sectors.



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General statistics

Active private equity investments

9

Total private equity investments

32

Target EBITDA

\$5M-\$15M

Recently closed investments

Name	Deal type	Deal date
Feminine. Discreet. Sensual + Sensitive + Safe	Buyout/LBO (Add-on)	Dec-2015
Comprehensive Decubitus Therapy	PE Growth/Expansion	Sep-2015
Alchemy Dimensional Graphics	Buyout/LBO (Add-on)	Jul-2015
Allen Screen Printing	Buyout/LBO (Add-on)	Apr-2015
Transhield	Buyout/LBO	Nov-2014

Most recent closed fund

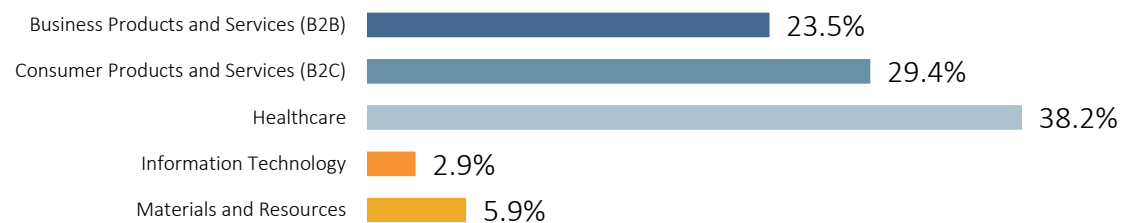
Ancor Pledge Fund VIII

Type: **Buyout**

Size: **\$6M**

Vintage: **2015**

All investments by industry



Argosy Private Equity

Investor type: **PE/Buyout** | Year founded: **1990**

Argosy Private Equity is a private equity firm that seeks to invest in companies operating in the manufacturing, business services, distribution, real estate, information technology, electronics and industrial sectors. The firm was founded in 1990 and is based in Wayne, Pennsylvania.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$568M	50	140	\$10M-\$100M	\$1M-\$10M	\$2M-\$20M

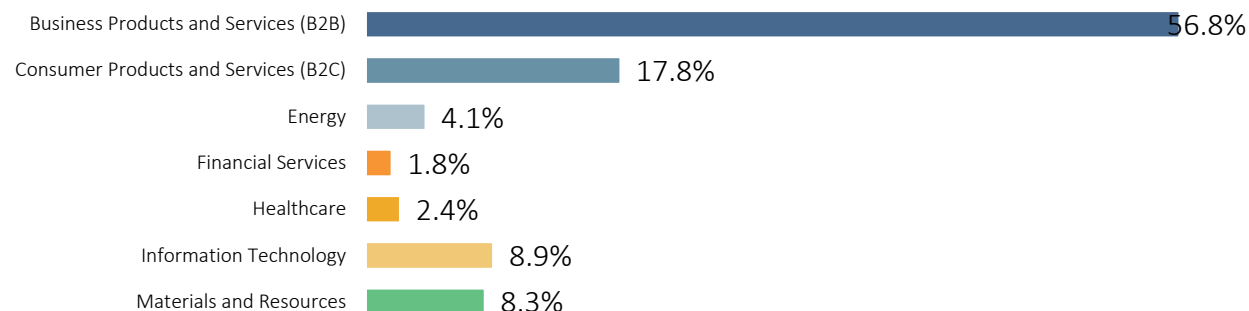
Recently closed investments

Name	Deal type	Deal date
Nationwide Industries	Buyout/LBO	Feb-2016
Linx Acquisitions	Buyout/LBO (Secondary)	Dec-2015
AUC Group	Buyout/LBO (Secondary)	Oct-2015
Great Western Leasing and Sales	Buyout/LBO (MBO)	Oct-2015
SirsiDynix	PE Growth/Expansion	Jul-2015

Most recent closed fund

Argosy Investment Partners V
Type: **Buyout**
Size: **\$300M**

All investments by industry



Audax Group

Investor type: **PE/Buyout** | Year founded: **1999**

Audax Group is a private equity firm based in Boston, Massachusetts. The firm focuses on investing in companies operating in the infrastructure, energy, consumer goods, information technology, financial services, manufacturing and healthcare sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$9B	93	469	\$50M-\$500M	\$10M-\$25M	\$10M-\$100M

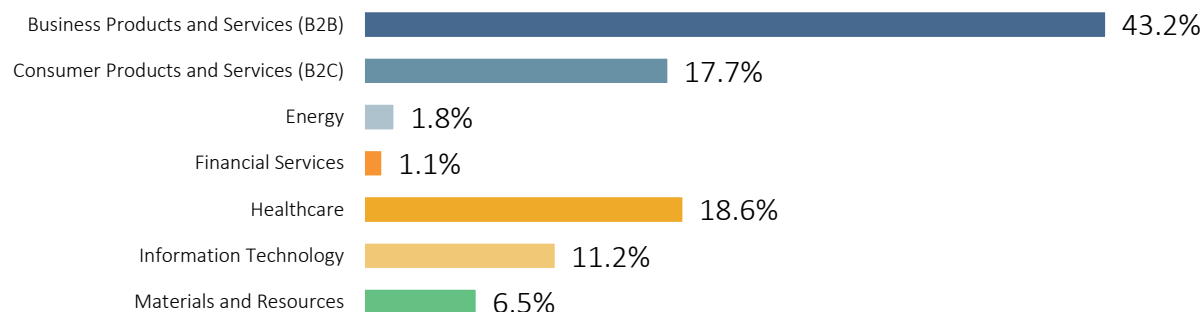
Recently closed investments

Name	Deal type	Deal date
Enrich	Buyout/LBO (Add-on)	Feb-2016
Inatech Infosolutions	Buyout/LBO (Add-on)	Feb-2016
Next Generation Children's Center	Buyout/LBO (Add-on)	Feb-2016
Vero Beach Dermatology	Buyout/LBO (Add-on)	Feb-2016
Coastal Dermatology & Skin Cancer	Buyout/LBO (Add-on)	Feb-2016

Most recent closed fund

Audax Private Equity Fund V
Type: **Buyout**
Size: **\$2.3B**
Vintage: **2015**

All investments by industry



AV Capital

Investor type: **PE/Buyout**

AV Capital is a Austin, Texas based private equity firm focused on investing in middle market companies. The firm typically makes transactions such as control investments in leveraged acquisitions, recapitalizations, buy-and-build, carve-out, and growth. AV Capital looks to invest in construction and infrastructure services, industrial and energy services, business and healthcare services, and light manufacturing and distribution.



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General statistics

Active private equity investments

1

Total private equity investments

1

Target revenue

\$20M-\$250M

Target EBITDA

\$5M-\$25M

Preferred investment amount

\$15M-\$75M

Recently closed investments

Name	Deal type	Deal date
Kovach	PE Growth/Expansion	Jan-2016

All investments by industry



BBH Capital Partners

Investor type: **Growth/Expansion** | Year founded: **1997**

BBH Capital Partners is a private equity investing fund sponsored by Brown Brothers Harriman & Co. that provides junior capital solutions to lower middle market companies. The firm's investment mandate gives BBHCP the ability to act as a control or non-control investor and to structure its investments as a combination of equity and subordinated debt securities.

BROWN BROTHERS HARRIMAN

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.4B	6	11	\$20M	\$3M	\$20M-\$100M

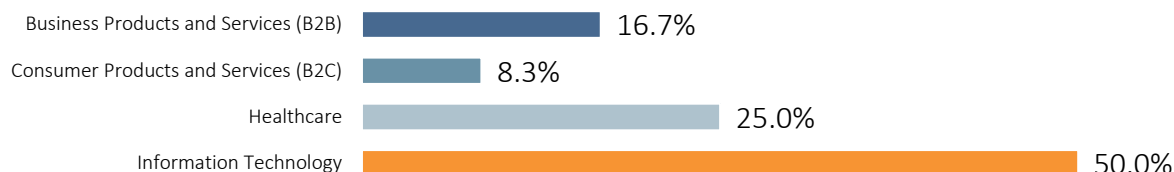
Recently closed investments

Name	Deal type	Deal date
PrimeRevenue	Later Stage VC	Apr-2015
Pri-Med Infusion Services	Buyout/LBO (Add-on)	Feb-2015
KabaFusion	Buyout/LBO	Sep-2014
Scivantage	Later Stage VC	Jun-2014
EdgeConneX	Later Stage VC (Series C)	Oct-2013

Most recent closed fund

BBH Capital Partners IV
Type: **PE Growth-Expansion**
Size: **\$518M**
Vintage: **2011**

All investments by industry



Blue Point Capital Partners

Investor type: **PE/Buyout** | Year founded: **1990**

Blue Point Capital Partners is a private equity firm that specializes in buy-outs, recapitalization and growth capital financing of middle-market firms. The firm invests in manufacturing, distribution and service businesses generating \$20 million to \$200 million in revenue. It does not invest in start-ups and early stage companies. It also does not invest in real estate, restaurants, retail, technology, telecommunications, healthcare, insurance, and financial services sectors. It was founded in 1990 and has offices in Charlotte, Cleveland, Seattle and Shanghai.



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General statistics

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\$826M	15	79	\$20M-\$200M	\$5M-\$40M	\$10M-\$50M

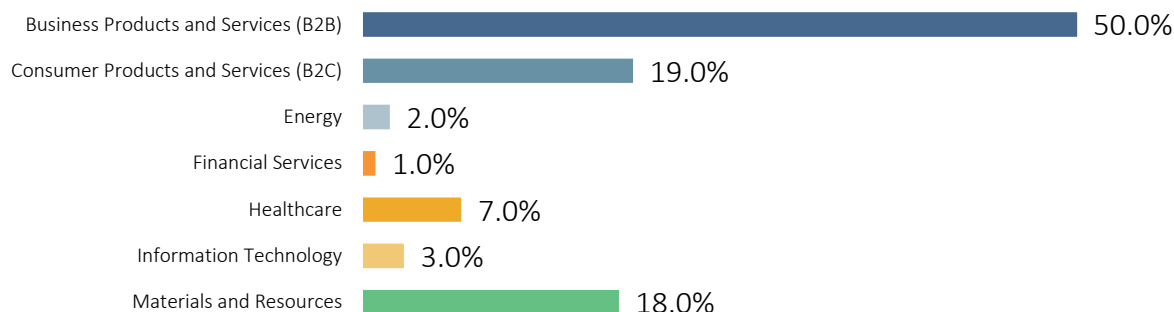
Recently closed investments

Name	Deal type	Deal date
Lakeshore Fittings	Buyout/LBO (Add-on)	Feb-2016
Streami	Seed Round	Dec-2015
Russell Food Equipment	Buyout/LBO	Sep-2015
Breitfeld & Schliekert	Buyout/LBO (Add-on)	Aug-2015
Lexxoo International	Buyout/LBO (Add-on)	Aug-2015

Most recent closed fund

Blue Point Capital Partners III
Type: **Buyout**
Size: **\$425M**
Vintage: **2014**

All investments by industry





Blue River Partners

Service provider type: **Financing Advisory** | Year founded: **2009**

Blue River Partners provides a variety of outsourced solutions to Hedge Funds, Private Equity Firms, Registered and Exempt Investment Advisers (IAs), Registered Investment Companies (RICs), Commodity Pool Operators (CPOs), Fund of Funds, Family Offices, and others across the entire spectrum of structures, strategies, and asset classes. Blue River specializes in regulatory compliance program design, implementation and ongoing management as well as CFO back-office operational services, fund launch management and consulting, private equity administration services, CFO/Controller services for private equity portfolio companies and assets, and tax advisory and compliance services for all types of alternative asset managers.



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Blue Sage Capital

Investor type: **PE/Buyout** | Year founded: **2003**

Blue Sage is a private equity firm that specializes in recapitalizations and buyouts of middle market companies based in Texas and the Southwest. The firm prefers to invest in the industrial, distribution, service, healthcare, manufacturing, energy and media sectors. It is an equity investor and can be flexible in structuring equity or equity-linked securities, including preferred stock and subordinated debt with warrants.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$320M	7	33	\$5M-\$100M	\$5M-\$10M	\$5M-\$15M

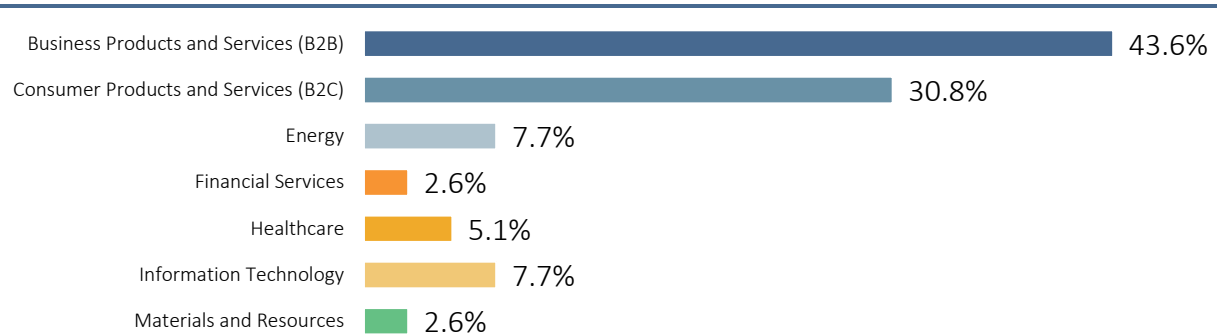
Recently closed investments

Name	Deal type	Deal date
Baxley-LogPro	Buyout/LBO	Sep-2015
Marine Accessories Corporation	Buyout/LBO (Secondary)	Aug-2015
Cobalt Environmental Solutions	PE Growth/Expansion	Apr-2014
Claco Services	Buyout/LBO (Add-on)	Dec-2010
R&G group	Buyout/LBO (Add-on)	Jul-2010

Most recent closed fund

Blue Sage Capital II
Type: **Buyout**
Size: **\$150M**

All investments by industry





Bluehenge Capital Partners

Investor type: **Mezzanine** | Year founded: **2013**

Bluehenge Capital Partners was formed by Stonehenge Capital Company in 2013 and has offices in Baton Rouge, LA and New York, NY. The firm manages a \$160 million SBIC providing mezzanine, senior secured, and leveraged one-stop debt solutions to strategically strong, lower middle market companies.



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General statistics

Assets under management

\$160M

Branford Castle Partners

Investor type: **PE/Buyout** | Year founded: **1986**

Branford Castle Partners is a private equity firm, which seeks to invest in small to medium sized private companies operating in the consumer products & services, logistics, value-added commercial distribution, business services, restaurants, manufacturing, materials and medical services sectors. The firm does not invest in real estate, retail or fashion. The firm is based in New York, New York and was founded in 1986.



BRANFORD CASTLE PARTNERS

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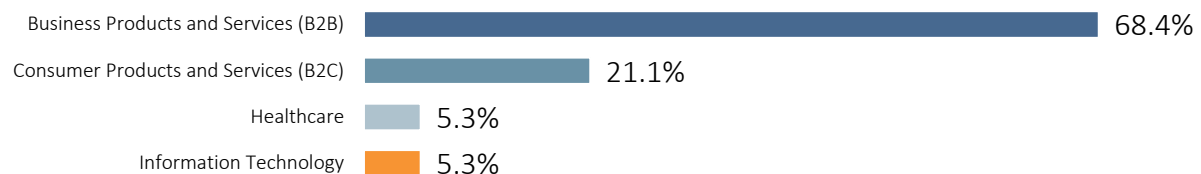
General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$150M	6	16	\$5M-\$200M	\$2M-\$15M	\$1M-\$40M

Recently closed investments

Name	Deal type	Deal date
TooJay's Restaurant and Deli	Buyout/LBO	Oct-2013
Alltranmedia	Early Stage VC (Series A)	Oct-2012
Rocna Anchors	Buyout/LBO (Add-on)	Sep-2011
Sahar Industries	Buyout/LBO	Jan-2008
American Condenser & Coil (Certain Assets)	Buyout/LBO	Jan-2008

All investments by industry



Brightwood Capital Advisors

Investor type: **Mezzanine** | Year founded: **2010**

Brightwood Capital Advisors invests in a variety of debt and equity securities including uni-tranche, senior secured and second lien loans, subordinated debt, preferred and common equity. The firm provides capital solutions to United States based small to medium-sized enterprises in the technology and telecom, energy, business services and healthcare sectors.

BRIGHTWOOD

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$361M	15	30	\$10M-\$100M	\$5M-\$75M	\$150M

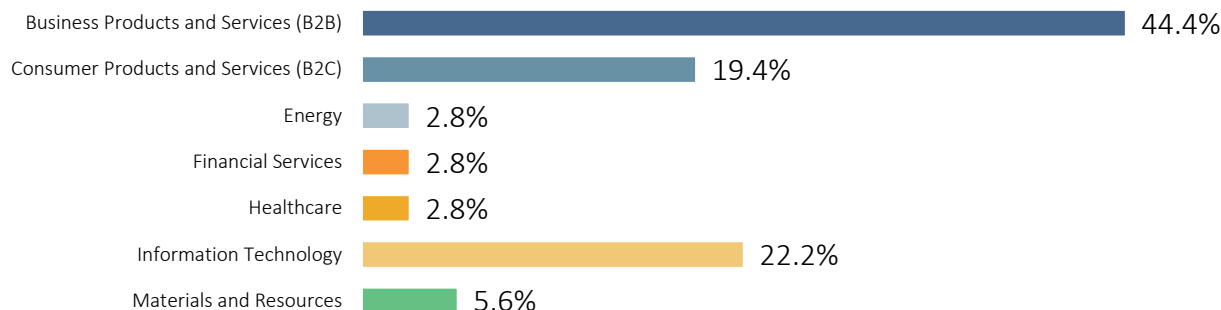
Recently closed investments

Name	Deal type	Deal date
Sigmanet	Buyout/LBO (Add-on)	Dec-2015
Acton Concrete Pumping	Buyout/LBO (Add-on)	Nov-2015
Kenyon Concrete Pumping	Buyout/LBO (Add-on)	Nov-2015
AJ Concrete Pumping	Buyout/LBO (Add-on)	Nov-2015
Emrise Electronics	Buyout/LBO (Add-on)	Jun-2015

Most recent closed fund

Brightwood Capital SBIC II
Type: **Debt**
Size: **\$45M**

All investments by industry



Callidus Capital

Service provider type: **Lender** | Year founded: **2003**

Callidus Capital is a publicly traded (TSX:CBL) senior debt financing company providing bridge loan solutions to support management teams of middle market companies in Canada and the United States. Callidus offers a non-dilutive business centric credit approach leveraging assets to maximize liquidity and minimize underfunding the business.



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Primary Contact

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General statistics

Total debt financings
(last 5 years)

25

Target
debt financing amount

\$10M-\$75M

Recent debt financings

Name	Deal type	Deal date
Midwest Asphalt Coatings	Debt - General	Jan-2015
Project Finance	Debt - General	Sep-2015
Hospital	Debt - General	Jun-2015
Construction company	Debt - General	Jun-2015
Painting and coating contractor	Debt - General	May-2015
North American Tungsten	Loan	Dec-2014

All debt financings by industry

Business Products and Services (B2B)	50.0%
Materials and Resources	50.0%

Capital Partners

Investor type: **PE/Buyout** | Year founded: **1982**

Capital Partners is a private equity investment firm that invests in and supports small and mid-sized companies. The firm seeks to invest in or buy companies with consistent free cash flow, with a preference for North American enterprises in the following sectors: manufacturing, distribution, business-to-business services, franchises and franchisors, education, food, and aftermarket products and services.



Contact

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Primary contact

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Principal
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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$690M	16	35	\$20M-\$250M	\$4M-\$25M	\$20M-\$150M

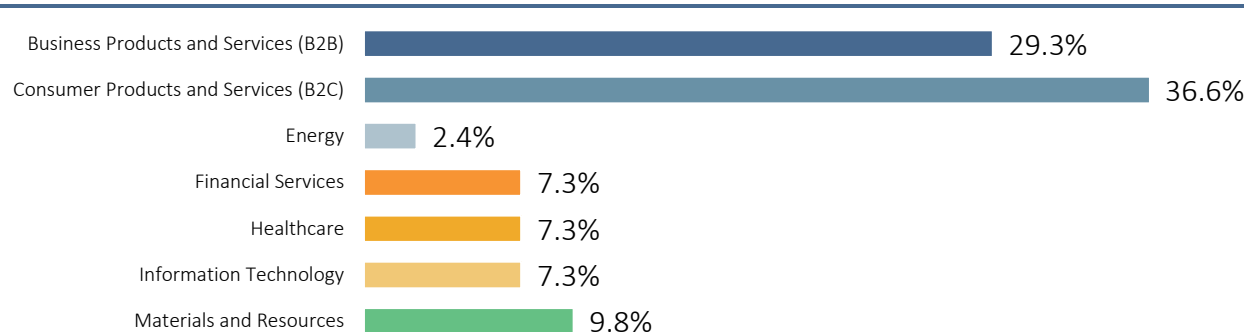
Recently closed investments

Name	Deal type	Deal date
Hudson Color Concentrates	Buyout/LBO (Add-on)	Feb-2016
M&Q Packaging	Buyout/LBO	Dec-2015
Parkway Products	Buyout/LBO	May-2015
eCard	PIPE	Jan-2015
Premier Performance Products	Buyout/LBO (Secondary)	Dec-2014

Most recent closed fund

Capital Partners Private Equity Income Fund II
Type: **Buyout**
Size: **\$360M**
Vintage: **2012**

All investments by industry



Capital Southwest

Investor type: **PE/Buyout** | Year founded: **1961**

Capital Southwest is a private equity firm based in Dallas, Texas. The firm prefers to invest in the manufacturing, electrical, construction, industrial, oil field, automotive, energy infrastructure and information technology sectors.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$835M	11	47	\$25M-\$200M	\$3M-\$20M	\$5M-\$50M

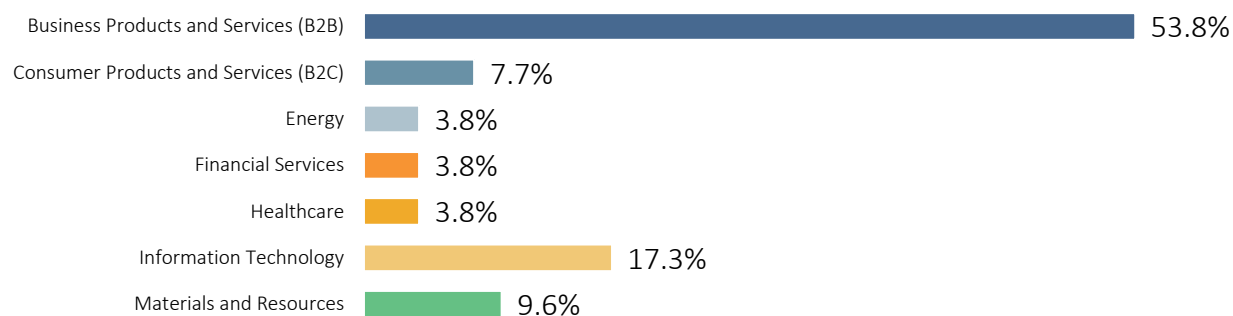
Recently closed investments

Name	Deal type	Deal date
Atlantic Capital Bank National Association	Buyout/LBO (Add-on)	Nov-2015
Strathmore Products	Buyout/LBO (Add-on)	Apr-2015
Sure Seal	Buyout/LBO (Add-on)	Jan-2015
Evolve Composites (Polyslab™, Evo-Crete™ and related HVAC brands)	Buyout/LBO	Sep-2014
Evolve Supply Chain-Brands	Buyout/LBO (Add-on)	Sep-2014

Most recent closed fund

Capital Southwest
Type: **PE Growth-Expansion**
Size: **\$750M**

All investments by industry



Capitala Group

Investor type: **PE/Buyout** | Year founded: **1998**

Capitala Group is a provider of capital to lower and traditional middle-market companies, through its family of credit focused funds. Since 1998, Capitala Group's managed funds have participated in over 100 transactions, representing approximately \$700 million of investments in a variety of industries throughout North America. Capitala Group manages both public capital (Capitala Finance Corp (Nasdaq:CPTA)) and private capital (including but not limited to the CapitalSouth Growth Fund) for its investors and seeks to partner with strong management teams to create value and serve as long term partners.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$473M	33	47	\$15M	\$5M	\$10M-\$50M

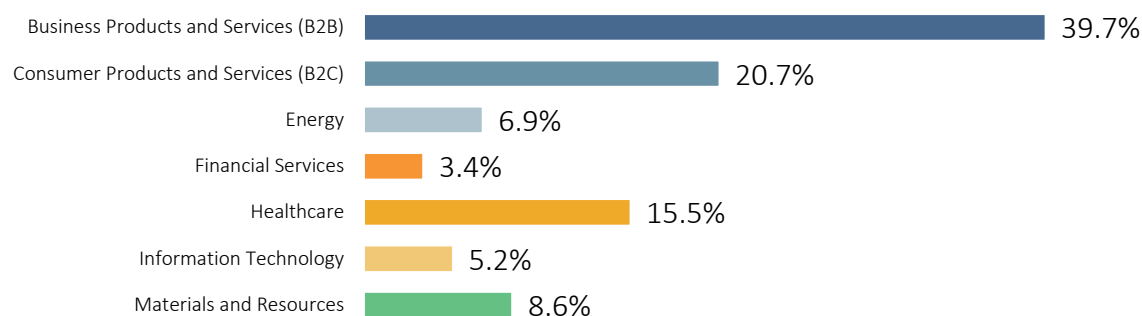
Recently closed investments

Name	Deal type	Deal date
Nth Degree	Buyout/LBO (Secondary)	Dec-2015
HurryCane	Buyout/LBO (Add-on)	Aug-2015
Ferrara & Company	Buyout/LBO (Add-on)	Aug-2015
Western Window Systems	Buyout/LBO (MBO)	Jul-2015
Corporate Visions	Buyout/LBO (MBO)	May-2015

Most recent closed fund

CapitalSouth SBIC Fund IV
Type: **PE Growth-Expansion**
Size: **\$125M**
Vintage: **2015**

All investments by industry



CapX Partners

Service provider type: **Lender** | Year founded: **1999**

CapX Partners is a lending firm based in Chicago, Illinois. The firm funds opportunities from \$2 million to \$20 million in situations such as new plant expansions, manufacturing lines, channels of distribution and services to new customers. CapX also provides needed liquidity by leveraging in-place fixed assets.



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Primary contact

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General statistics

Total debt financings
(last 5 years)

50

Target
EBITDA

\$1M-\$10M

Target
debt financing amount

\$5M-\$20M

Recent debt financings

Name	Deal type	Deal date	Deal location
Fusion Education Group	Senior Debt	Jan-2016	Grand Rapids, MI
Gross & Janes	Debt Refinancing	Nov-2015	Kirkwood, MO
JD Norman Industries	Debt - General	Oct-2015	Chicago, IL
Tabletop Media	Debt - General	Sep-2015	Dallas, TX
Gray Line of Tennessee	Debt - General	Sep-2015	Nashville, TN

Most recent closed fund

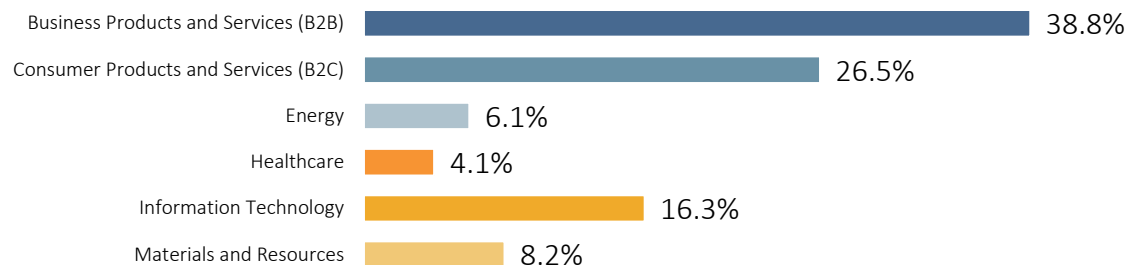
CapX Partners Fund IV

Type: **Mezzanine**

Size: **\$225M**

Vintage: **2011**

All debt financings by industry



Century Park Capital Partners

Investor type: **PE/Buyout** | Year founded: **1999**

Century Park Capital Partners is a private equity firm that specializes in recapitalizations, corporate divestitures, management led buyouts and acquisition financing. The firm focuses on investing in companies operating in the consumer products, chemicals, medical products, engineered products and business services sectors.



CENTURY PARK CAPITAL PARTNERS

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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$265M	6	46	\$10M-\$100M	\$2M-\$12M	\$10M-\$40M

Recently closed investments

Name	Deal type	Deal date
Marx & Moschner	Buyout/LBO (Add-on)	Aug-2015
Better Life Technology	Buyout/LBO	Jul-2015
Mikawaya	Buyout/LBO	Jul-2015
Covercraft Industries	Leveraged Recapitalization	Jun-2015
The Amber Chemical Company	Buyout/LBO (Add-on)	Apr-2014

Most recent closed fund

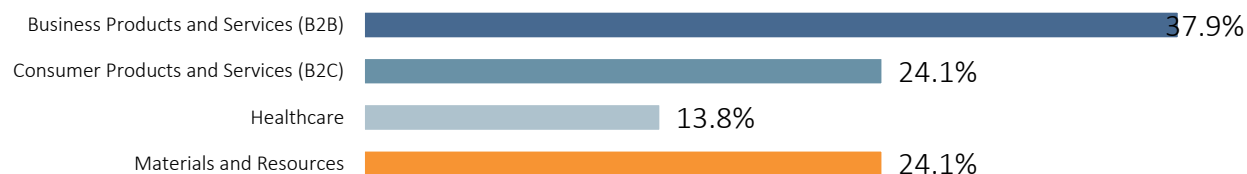
Century Park Capital Partners II

Type: **Buyout**

Size: **\$265M**

Vintage: **2005**

All investments by industry



Charter Oak Equity

Investor type: **PE/Buyout** | Year founded: **2006**

Charter Oak Equity is a private equity firm that prefers to invest in the manufacturing, packaging, chemicals, niche industries, metal processing, medical devices and engineering, pharmaceutical, value added distribution, specialty financial services and business services sectors. The firm is based in Westport, Connecticut and was founded in 2006.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$200M	10	46	\$3M-\$20M	\$5M-\$100M

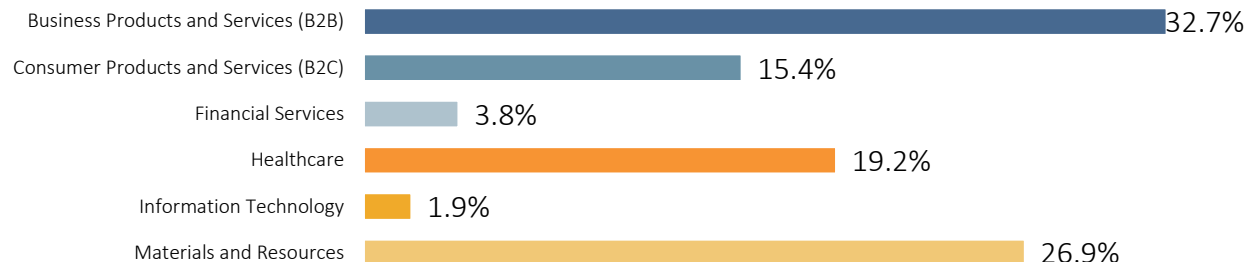
Recently closed investments

Name	Deal type	Deal date
Arrow Storage Products	Buyout/LBO (Add-on)	Nov-2015
Seaboard Folding Box	Buyout/LBO (MBO)	Aug-2014
EiKO Global	Buyout/LBO	Nov-2013
Electra-Finish	Buyout/LBO (Add-on)	Nov-2013
The Crown Group	Buyout/LBO	May-2013

Most recent closed fund

Charter Oak Equity
Type: **Buyout**
Vintage: **2007**

All investments by industry



Chatham Capital

Investor type: **Mezzanine** | Year founded: **2001**

Chatham Capital is a senior secured, junior secured, unitranche, and mezzanine finance firm that concentrates on small to middle market companies with sustainable cash flow from operations. Headquartered in Atlanta, Georgia, with an additional office in Dallas, TX, Chatham principally invests in healthcare, manufacturing, and services companies with revenues and EBITDA of at least \$10 million and \$2 million, respectively.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.3B	8	52	\$10M	\$2M-\$25M	\$2M-\$60M

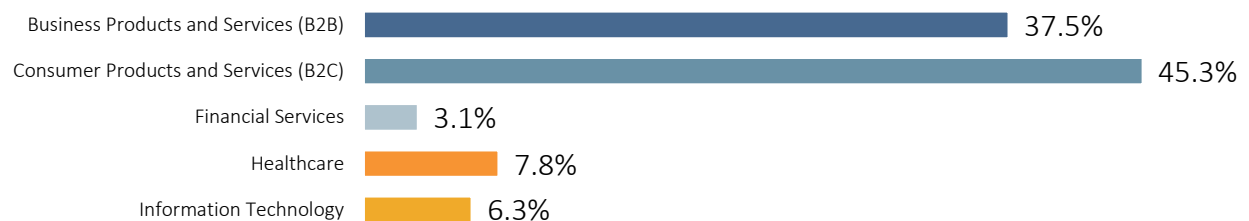
Recently closed investments

Name	Deal type	Deal date
Webb's Refreshments (Micromarket Business & Eight-Route Vending)	Buyout/LBO (Add-on)	Aug-2015
Complete Vending	Buyout/LBO (Add-on)	Jul-2015
Elite Vending	Buyout/LBO (Add-on)	Jun-2015
Digital Publishing Solutions	Buyout/LBO (Add-on)	Jan-2015
Marange Printing	Buyout/LBO (Add-on)	Oct-2014

Most recent closed fund

Chatham Investment Fund IV
Type: **Mezzanine**
Size: **\$500M**
Vintage: **2012**

All investments by industry



Copeley Capital

Investor type: **PE/Buyout** | Year founded: **2003**

Copeley Capital is a Charlotte, North Carolina headquartered private investment firm that prefers to invest in the healthcare, business services, building products and materials, waste and recycling, industrial manufacturing and consumer product sectors. The firm focuses on acquisitions of privately-owned, high-quality businesses.

COPELEY | CAPITAL

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$100M	4	7	\$10M-\$100M	\$2M-\$10M	\$5M-\$25M

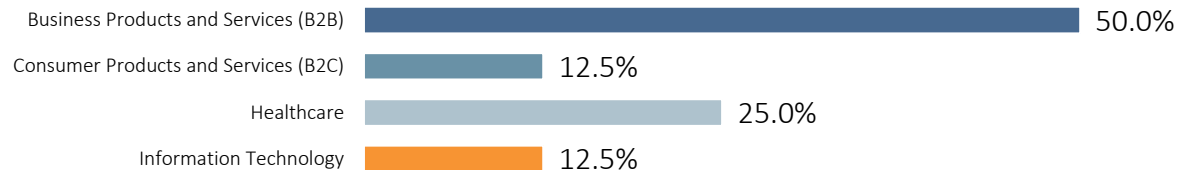
Recently closed investments

Name	Deal type	Deal date
Leonard Buildings and Truck Accessories	Buyout/LBO (MBO)	Aug-2015
Enveniam	PE Growth/Expansion	Apr-2012
Champion Optical Network Engineering	Buyout/LBO	Feb-2010
Ambulance Billing Consultants	Buyout/LBO (Add-on)	Mar-2009
EMS Management and Consultants	Buyout/LBO (Secondary)	Mar-2007

Most recent closed fund

Copeley Capital Partners I
Type: **PE Growth-Expansion**
Size: **\$20M**

All investments by industry



Cortec Group

Investor type: **PE/Buyout** | Year founded: **1984**

Cortec Group is a private equity firm that focuses on healthcare, consumer and business products, specialty products, and service and distribution businesses in the United States and Canada. The firm specializes in acquisition of lower middle-market companies. It acquires companies with enterprise values of \$40 million to \$300 million and smaller follow-on acquisitions. It was founded in 1984 and is based in New York, New York.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$2.3B	14	84	\$40M-\$300M	\$7M-\$35M	\$25M-\$60M

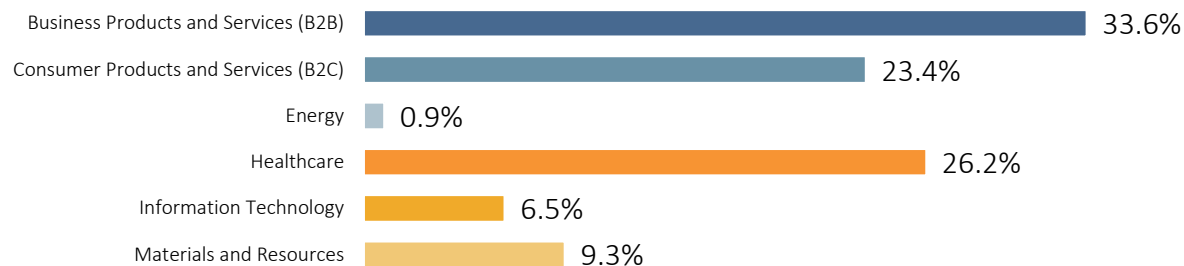
Recently closed investments

Name	Deal type	Deal date
Center for Vein Restoration	Buyout/LBO (MBO)	Jan-2016
Barcodes	PE Growth/Expansion	Dec-2015
Community Veterinary Partners	Buyout/LBO (MBO)	Nov-2015
Urnex Brands	Buyout/LBO (MBO)	Apr-2015
Vidaris	Buyout/LBO (MBO)	Mar-2015

Most recent closed fund

Cortec Group Fund VI
 Type: **Buyout**
 Size: **\$1.1B**

All investments by industry



Cotton Creek Capital

Investor type: **PE/Buyout** | Year founded: **2006**

Cotton Creek Capital Management is a Dallas, Texas based private equity firm focused on investing in and growing lower middle market companies. The firm focuses on investing in companies within the manufacturing, distribution, business services, specialty chemicals, energy, aerospace, infrastructure and healthcare sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$315M	7	12	\$5M-\$15M	\$5M-\$20M

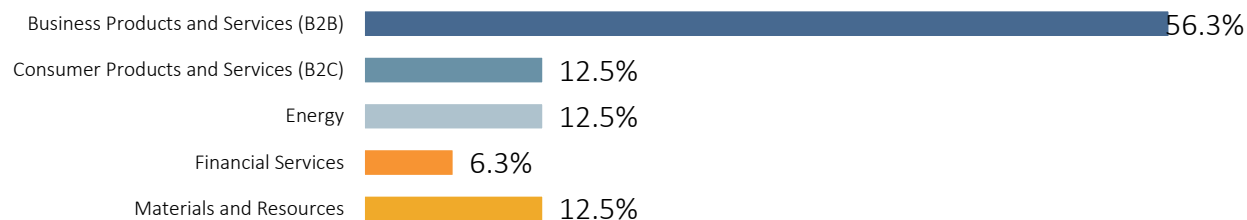
Recently closed investments

Name	Deal type	Deal date
Coal City Cob	PE Growth/Expansion	Nov-2014
The CounterSource	Buyout/LBO (Add-on)	Jun-2014
Royal Baths Manufacturing	Buyout/LBO (Secondary)	Oct-2013
Chain Electric	Buyout/LBO (MBO)	Jun-2012
Terrace Energy (Texas)	PE Growth/Expansion	Feb-2012

Most recent closed fund

Cotton Creek Capital Partners II
Type: **Buyout**
Size: **\$169M**

All investments by industry



Craftsman Capital Partners

Investor type: **PE/Buyout** | Year founded: **2014**

Craftsman Capital Partners is a Dallas, Texas based private equity firm investing in lower-middle market companies. The firm focuses on investing in companies operating in the consumer products, oil and gas, healthcare, education services, information technology and manufacturing sectors.



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Primary contact

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General statistics

Active private equity investments

2

Total private equity investments

2

Target revenue

\$100M

Target EBITDA

\$1M-\$5M

Preferred Investment amount

\$5M-\$10M

Recently closed investments

Name	Deal type	Deal date
Boxx Technologies	Buyout/LBO (Secondary)	Jan-2016
Total Operating	Buyout/LBO	Feb-2013

All investments by industry

Business Products and Services (B2B)	50.0%
Information Technology	50.0%

Crescent Capital Group

Investor type: **Mezzanine** | Year founded: **1991**

Crescent Capital Group is an alternative asset manager and SEC-registered investment adviser which specializes in investing through senior bank loans, high yield bonds, mezzanine debt and distressed debt securities. The firm was established in 1991 and is based in Los Angeles, California.

CRESCENT

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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$17.5B	17	95	\$100M	\$3M-\$1B	\$30M-\$150M

Recently closed investments

Name	Deal type	Deal date
BBI Diagnostics Group	Buyout/LBO	Nov-2015
Dental Care Alliance	Buyout/LBO (Secondary)	Jul-2015
Advanced Building Products	Buyout/LBO (Add-on)	May-2015
Youngman Group	Buyout/LBO (Secondary)	Oct-2014
T-System (Medical Billing Business)	Buyout/LBO (Add-on)	Jun-2014

Most recent closed fund

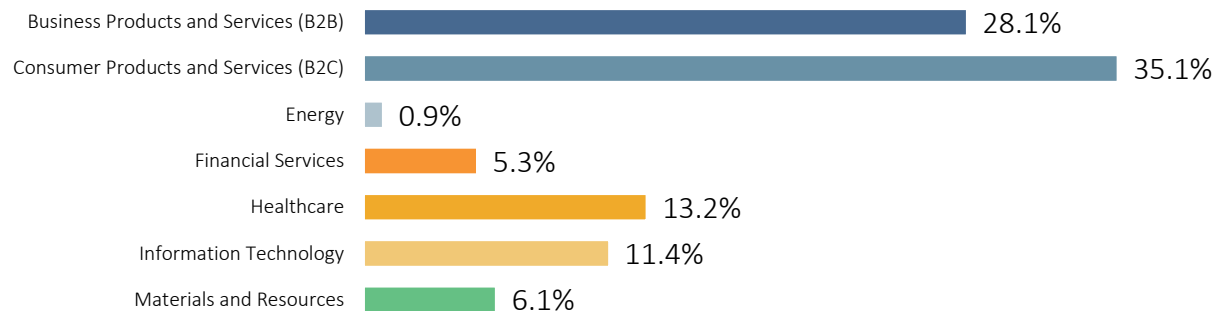
Crescent European Specialty Lending Fund

Type: **Mezzanine**

Size: **\$707M**

Vintage: **2015**

All investments by industry



Crestmark Bancorp

Service provider type: **Commercial Bank** | Year founded: **1996**

Crestmark Bank is a commercial banking firm that provides working capital services to small to medium-sized businesses. The firm provides financial services to businesses for expansion, acquisition, growth, restructuring or refinancing, turnarounds, recapitalization and supplier discounts. The various services provided by the firm includes asset-based lending, accounts receivable financing, traditional factoring, discount factoring, payroll financing and invoice financing. Crestmark serves clients in many industries, including manufacturing, staffing, transportation, government contractors and petrochemical.



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Recent debt financings

Name	Deal type	Deal date	Deal location
Magic Valley Fresh Frozen	Buyout/LBO	Jan-2014	McAllen, TX
Nurses in Partnership	Debt - General	Jan-2011	Agoura Hills, CA

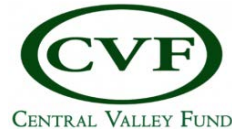
All debt financings by industry

Business Products and Services (B2B)	33.3%
Consumer Products and Services (B2C)	33.3%
Healthcare	33.3%

CVF Capital Partners

Investor type: **PE/Mezzanine Fund** | Year founded: **2005**

CVF Capital Partners is a private equity firm that seeks to invest in companies throughout the Western U.S. operating in manufacturing, logistics, technology, consumer goods, food & beverage, agri-business and business services. The firm was established in 2005 and has offices in Davis, California and Fresno, California.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$175M	10	21	\$10M-\$100M	\$1-5M	\$2M-\$10M

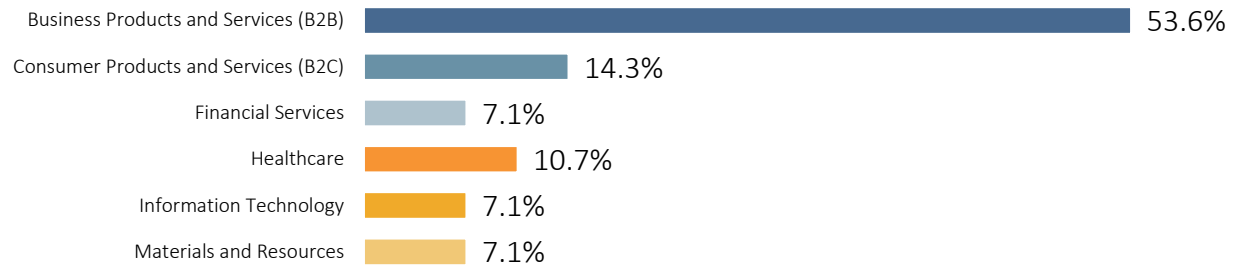
Recently closed investments

Name	Deal type	Deal date
LightRiver Technologies	Buyout/LBO	Nov-2015
Utility Telecom	Growth Capital	Dec-2015
Waterman Industries	Buyout/LBO (MBO)	Apr-2015
Pioneer Recycling Services	Buyout/LBO	Dec-2014
Precision Machine & Manufacturing	Buyout/LBO (MBO)	Mar-2014

Most recent closed fund

Central Valley Fund II
 Type: **Mezzanine**
 Size: **\$120M**
 Vintage: **2012**

All investments by industry



Cyprium Partners

Investor type: **Mezzanine** | Year founded: **2011**

Cyprium Partners is a private equity firm focused on non-control (minority ownership) investments. Cyprium utilizes a combination of subordinated debt, preferred stock, and/or common stock enabling privately-held businesses, entrepreneurs, and management teams achieve their financial and strategic objectives. With offices in Cleveland, New York, and Chicago, the firm invests \$10 million to \$60 million per transaction in U.S. and Canadian companies with \$8 million or more of EBITDA.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.2B	11	81	\$50M-\$1B	\$8M-\$60M	\$10M-\$60M

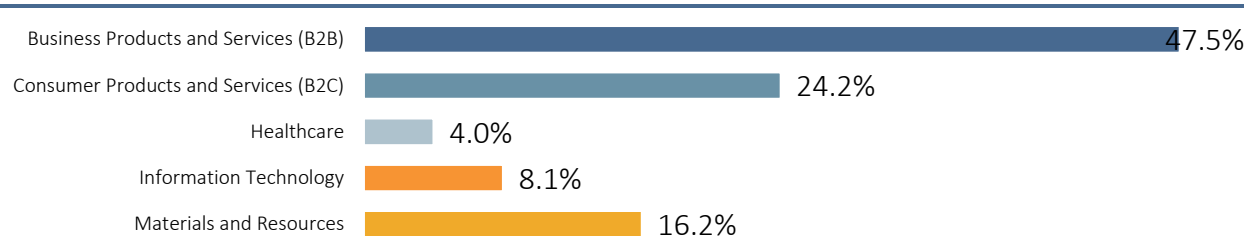
Recently closed investments

Name	Deal type	Deal date
M-D Building Products	Mezzanine	Jul-2015
Weaber	Buyout/LBO (MBO)	Jul-2015
B.J. Alan	Mezzanine	Jun-2015
Hospira (Injection Molding Facility and Related Product Line)	Buyout/LBO (Add-on)	Apr-2014
Fernbrook Springs Bottled Water	Buyout/LBO (Add-on)	Jan-2014

Most recent closed fund

Cyprium Investors IV
Type: **Mezzanine**
Size: **\$460M**

All investments by industry



Deerpath Capital Management

Investor type: **PE/Buyout** | Year founded: **2007**

Deerpath Capital Management is a New York based senior cash flow lender that makes investments in debt and equity, on an opportunistic basis, of lower middle market companies. The firm focuses its investments towards companies within business services, healthcare, communications, energy, natural resources and manufacturing sectors. Deerpath Capital Management has regional offices located in Chicago, Ft. Lauderdale, Houston and Los Angeles.



D E E R P A T H
CAPITAL MANAGEMENT, LP

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General statistics

Assets under management

\$700M

Target revenue

\$10M-\$200M

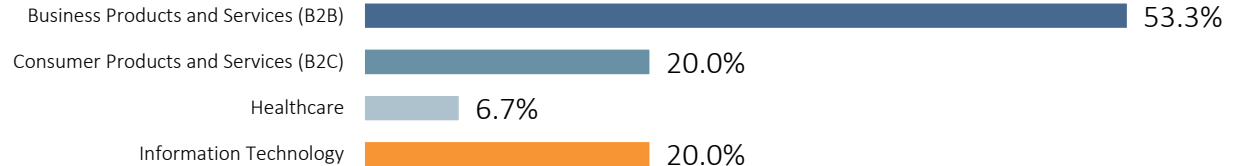
Target EBITDA

\$2M-\$20M

Preferred Investment amount

\$5M-\$40M

All investments by industry



Dos Rios Partners

Investor type: **PE/Buyout** | Year founded: **2012**

Dos Rios Partners is a private equity firm headquartered in Austin, Texas. The firm prefers to invest in the consumer and business services, manufacturing, retail and distribution sectors.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$225M	8	9	\$2M-\$10M	\$5M-\$15M

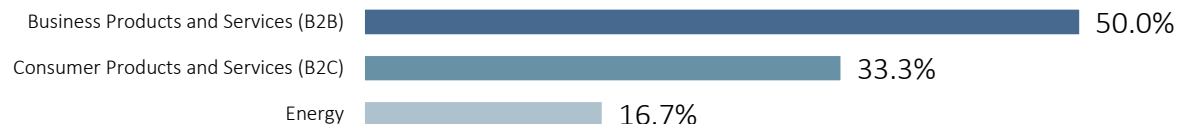
Recently closed investments

Name	Deal type	Deal date
Microsearch	Buyout/LBO	Jan-2016
FlexXray	Buyout/LBO	Nov-2015
West Texas Boring Co.	PE Growth/Expansion	Nov-2014
Universal Wellhead Services	Buyout/LBO	Oct-2014
Case Drilling & Pump Service	Buyout/LBO	Jun-2014

Most recent closed fund

Dos Rios Partners
Type: **Buyout**
Size: **\$225M**

All investments by industry



Double R Partners

Investor type: **PE/Buyout** | Year founded: **2010**

Double R Partners seeks businesses that hold a leading or secondary position in a niche or local market with transitioning management. Double R Partners aims to buy roughly three to four businesses every year. The firm is based in Boston, Massachusetts.

Contact

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Primary contact

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General statistics

Active private equity investments

4

Total private equity investments

4

Target EBITDA

\$1M-\$5M

Recently closed investments

Name	Deal type	Deal date
L-K Industries	Buyout/LBO (MBI)	Apr-2015
GIS Workshop	Buyout/LBO	Jan-2015
Fail Safe Testing	Buyout/LBO	Jun-2014
Zeswitz	Buyout/LBO	Jul-2013

All investments by industry



EBSCO Capital

Investor type: **PE/Buyout** | Year founded: **2014**

EBSCO Capital is a private equity arm of EBSCO Industries. The firm seeks to make long-term, control investments in middle-market companies based in the United States and Canada. It prefers to invest in the business service, manufacturing, distribution and consumer product sectors.



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Primary contact

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General statistics

Assets under management

\$300M

Active private equity investments

3

Total private equity investments

12

Target EBITDA

\$5M-\$20M

Recently closed investments

Name	Deal type	Deal date
Norman Lures	Buyout/LBO (Add-on)	Nov-2015
LearningExpress	Buyout/LBO (Add-on)	Apr-2015
All Current Electrical Sales	Buyout/LBO	Feb-2015
YBP Library Services	Buyout/LBO (Secondary)	Feb-2015
Moose River Media	Buyout/LBO (Add-on)	Aug-2013

All investments by industry



Elm Park Capital

Investor type: **Asset Manager** | Year founded: **2010**

Elm Park Capital Management is an asset management firm focused on investing in middle market credit and opportunistic purchases of private credit assets. The firm seeks to be an alternative capital provider for lower middle market companies requiring a partner for acquisitions, growth, refinancing and recapitalizations. It was founded in 2010 and is based in Dallas, Texas.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$500M	1	1	\$5M-\$25M	\$10M-\$40M

Recently closed investments

Name	Deal type	Deal date
Frank Entertainment	PE Growth/Expansion	Oct-2014

Most recent closed fund

Elm Park Credit Opportunities Fund II
Type: **Debt**
Size: **\$230M**

All investments by industry

Consumer Products and Services (B2C)	100.0%
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Emigrant Capital

Investor type: **Family Office** | Year founded: **1999**

Emigrant Capital, the private equity division of Emigrant Savings Bank, provides long-term capital to established middle-market businesses that can benefit from the firm's financial, operational and strategic resources. Emigrant makes majority or significant minority investments and works closely with company management to build value together.



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Primary Contacts

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$200M	3	24	\$10M-\$150M	\$2M-\$12M	\$5M-\$25M

Recently closed investments

Name	Deal type	Deal date
TerraTherm	Buyout/LBO (Add-on)	Aug-2015
Vironex Technical Services, LLC	Buyout/LBO (Add-on)	Feb-2015
ZEBRA Technical Services	Buyout/LBO (Add-on)	Aug-2014
Boart Longyear (Environmental and Infrastructure Drilling Services Operations)	Buyout/LBO (Add-on)	Jul-2013
Tristan Interactive	Buyout/LBO (Add-on)	Apr-2013

Fund

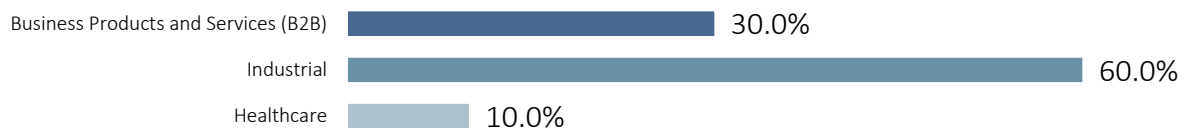
Emigrant Capital

Type: **Buyout**

Size: **\$200M**

Vintage: **Evergreen**

All investments by industry



Gen Cap America

Investor type: **PE/Buyout** | Year founded: **1985**

Gen Cap America is a private investment firm that prefers to invest in middle market companies based in Southeast region of the United States. The firm seeks to invest in the manufacturing, distribution and service sectors through management buyout, corporate divestiture, recapitalization and family-succession structures.



Contact

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Primary contact

Mark Isaacs
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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA
\$202M	20	49	\$5M-\$100M	\$2M-\$10M

Recently closed investments

Name	Deal type	Deal date
L.W. Allen	Buyout/LBO (MBO)	Oct-2015
Canfield Technologies	Buyout/LBO	Aug-2015
Shape LLC	Buyout/LBO	Feb-2015
ASE Holdings	Buyout/LBO (Secondary)	Oct-2014
Newman Associates	Buyout/LBO (MBO)	Jul-2014

Most recent closed fund

Southvest Fund VI
Type: **Buyout**
Size: **\$165M**

All investments by industry



Graycliff Partners

Investor type: **PE/Buyout** | Year founded: **2011**

Graycliff Partners is an independent investment firm focused on middle market private equity and mezzanine investments in the United States and Latin America. The Graycliff team has worked together for almost two decades as part of HSBC Capital. With offices in New York and São Paulo, Graycliff seeks to partner with companies led by entrepreneurial management teams, providing capital for acquisitions, management buyouts, recapitalizations, growth and expansion.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$1.3B	40	114	\$10M-\$100M	\$3M-\$15M	\$5M-\$25M

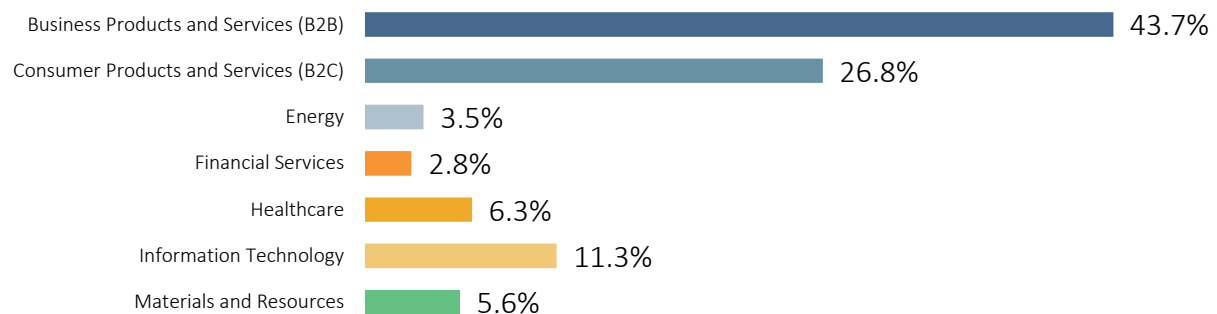
Recently closed investments

Name	Deal type	Deal date
Vulcan Machine	Buyout/LBO (Add-on)	Dec-2015
Polygon Aerospace	Buyout/LBO (Secondary)	Nov-2015
System Design Advantage	Buyout/LBO (Add-on)	Nov-2015
Alpha Imaging	PE Growth/Expansion	Nov-2015
Crate Technology	Buyout/LBO (Add-on)	Sep-2015

Most recent closed fund

Graycliff Mezzanine II
Type: **Mezzanine**
Size: **\$260M**

All investments by industry



Grey Mountain Partners

Investor type: **PE/Buyout** | Year founded: **2003**

Grey Mountain Partners is a private equity firm that acquires majority interests in North American-based businesses and focuses on various transaction types such as family-held businesses, entrepreneur-backed companies, recapitalizations, corporate carve-outs, management buyouts, financial restructurings and operational turnarounds. The firm was founded in 2003, is based in Boulder, Colorado.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$767M	14	42	\$30M-\$150M	\$4M-\$10M	\$15M-\$100M

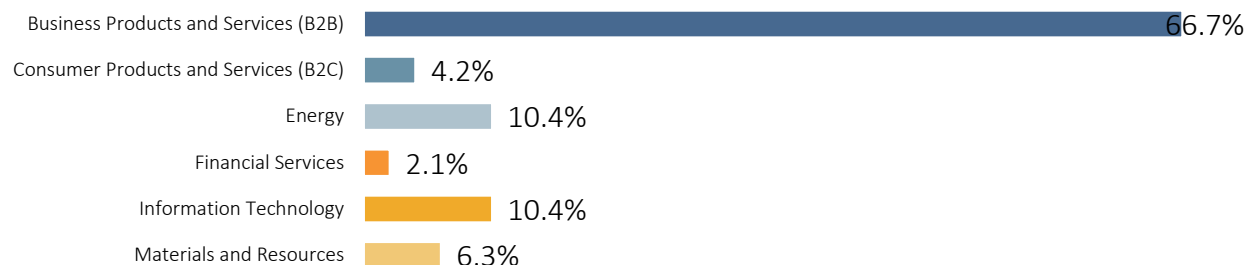
Recently closed investments

Name	Deal type	Deal date
Delta Testing Services	Buyout/LBO (Add-on)	Oct-2015
Signature Glass Holdings	Buyout/LBO (Add-on)	Sep-2015
Frogco Amphibious Equipment	Buyout/LBO (Add-on)	Jun-2015
Glassworks	Buyout/LBO (Add-on)	Jan-2015
Sunbelt Transformer	Buyout/LBO (MBO)	Jan-2015

Most recent closed fund

Grey Mountain Partners Fund III
Type: **Buyout**
Size: **\$425M**

All investments by industry



Gryphon Investors

Investor type: **PE/Buyout** | Year founded: **1995**

Gryphon Investors is a private equity firm which was founded in 1995 and is headquartered in San Francisco, California. The firm specializes in buyouts, leveraged build ups, leveraged acquisitions, bridge, and growth capital investments in middle market companies. It seeks to invest in companies operating in the business services, environmental services, insurance services, industrial, niche manufacturing, transportation, logistics, consumer products and services, healthcare, specialty retail, and general industry sectors.



GRYPHON
INVESTORS

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.1B	11	98	\$50M-\$500M	\$10M-\$40M	\$35M-\$150M

Recently closed investments

Name	Deal type	Deal date
Jensen Hughes	Buyout/LBO (MBO)	Dec-2015
Washing Systems	Buyout/LBO	Nov-2015
The Original Cakerie	Buyout/LBO	Nov-2015
Platinum Partners Insurance Services	Buyout/LBO (Add-on)	Nov-2015
Minnow Environmental	Buyout/LBO (Add-on)	Jul-2015

Most recent closed fund

Gryphon Partners 3.5

Type: **Buyout**

Size: **\$365M**

Vintage: **2011**

All investments by industry

Business Products and Services (B2B)	32.0%
Consumer Products and Services (B2C)	29.0%
General Industries Products & Services	24.0%
Healthcare Products and Services	15.0%

H.I.G. Capital

Investor type: **PE/Buyout** | Year founded: **1993**

H.I.G. Capital is a leading global private equity investment firm with \$19 billion of equity capital under management (based on total capital commitments to funds managed by H.I.G. Capital and its affiliates) and a team of over 250 investment professionals. Based in Miami, and with offices throughout North America, South America, and Europe, H.I.G. specializes in providing capital to small and medium-sized companies with attractive growth potential. H.I.G. specializes in providing both debt and equity capital to small and mid-sized companies, utilizing a flexible and operationally focused/ value-added approach.



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Primary Contacts

William Nolan
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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$19B	133	362	\$20M-\$1B	\$5M-\$100M	\$5M-\$100M

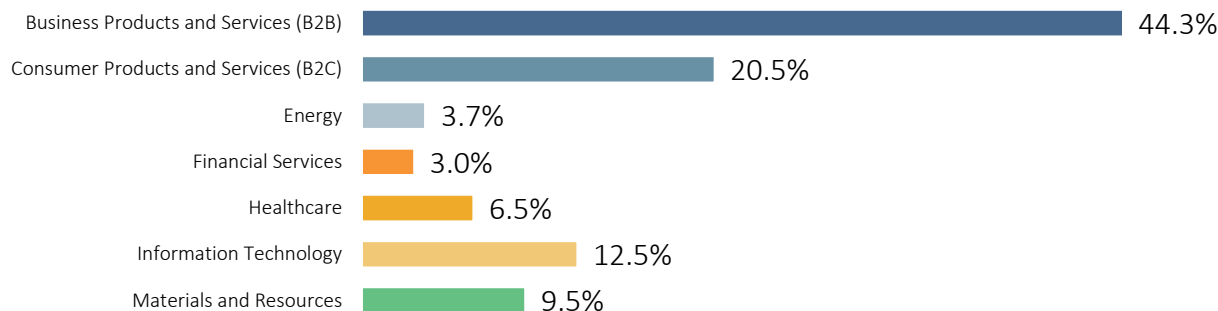
Recently closed investments

Name	Deal type	Deal date
Alliance Supply Management	Buyout/LBO	Feb-2016
Hyatt Regency Cincinnati	Buyout/LBO	Jan-2016
Salary.com	Buyout/LBO	Jan-2016
Credit.com	Buyout/LBO	Jan-2016
Sistemas e Imagen Publicitaria	Buyout/LBO (Secondary)	Dec-2015

Most recent closed fund

H.I.G. Middle Market LBO Fund II
Type: **Buyout**
Size: **\$1.8B**

All investments by industry



Hancock Capital Management

Investor type: **Mezzanine** | Year founded: **1996**

Hancock Capital Management provides junior capital, subordinated notes and second lien loans, minority equity investments, fund of funds investments, mezzanine and other private debt financing in sponsored transactions, and primary and secondary private equity fund investments. The firm was founded in 1996 and is based in Boston, Massachusetts with additional offices in the New York, New York.



HANCOCK CAPITAL MANAGEMENT

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$1.1B	5	14	\$10M	\$10M-\$50M

Recently closed investments

Name	Deal type	Deal date
DexKo Global	Buyout/LBO (Add-on)	Dec-2015
Titan International	Buyout/LBO (Add-on)	Nov-2015
dlhBOWLES	Buyout/LBO (Add-on)	Jun-2015
B&G Crane Services	Buyout/LBO (Secondary)	Apr-2015
AL-KO Axis	Buyout/LBO (Add-on)	Nov-2014

Most recent closed fund

Hancock Capital Partners V
Type: **Mezzanine**
Size: **\$619M**

All investments by industry

Business Products and Services (B2B)	55.6%
Consumer Products and Services (B2C)	33.3%
Information Technology	11.1%

Harbour Group

Investor type: **PE/Buyout** | Year founded: **1976**

Harbour Group is a private operating firm based in Saint Louis, Missouri. The firm primarily invests in middle market companies in the manufacturing, distribution and business services sectors. It invests in companies based in North America for its new core acquisitions.



HARBOUR GROUP™

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Primary Contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.2B	23	181	\$30M-\$500M	\$4M-\$60M	\$10M-\$100M

Recently closed investments

Name	Deal type	Deal date
SP Industries	Buyout/LBO (Secondary)	Dec-2015
Phillips & Temro Industries	Buyout/LBO (Secondary)	Mar-2015
Air Monitor	Buyout/LBO	Jan-2015
Greyline Instruments	Buyout/LBO (Add-on)	Dec-2014
Atlas Homewares	Buyout/LBO (Add-on)	Nov-2014

Most recent closed fund

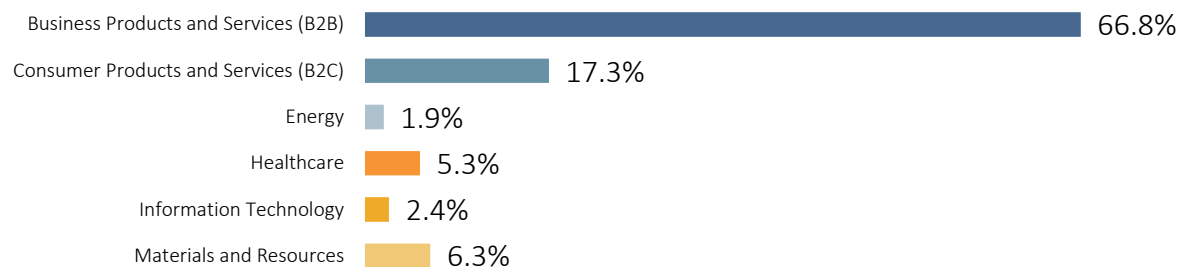
Harbour Group Investments VI

Type: **Buyout**

Size: **\$672M**

Vintage: **2012**

All investments by industry



Hastings Equity Partners

Investor type: **PE/Buyout** | Year founded: **2004**

Hastings Equity Partners focused on investing in lower, middle-market companies in the energy services and equipment sectors. The firm is primarily involved in leveraged buyouts, management buyouts, recapitalization and growth capital investments. It was founded in 2004 and is based in Needham, Massachusetts.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$320M	5	29	\$4M-\$15M	\$2M-\$20M

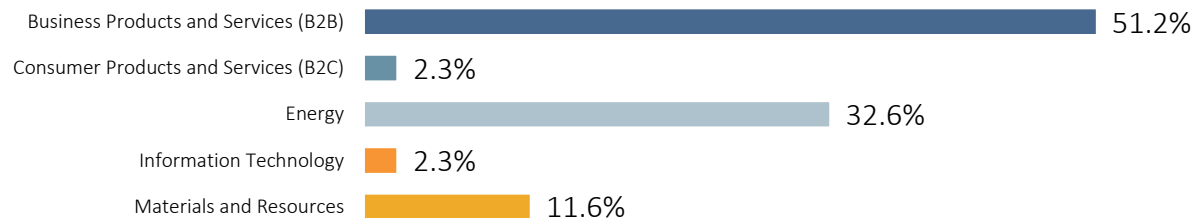
Recently closed investments

Name	Deal type	Deal date
Caprock Laboratories	Buyout/LBO (Add-on)	Oct-2015
Hybrid Tool Solutions	Buyout/LBO	Oct-2015
Escudero Chemicals	Buyout/LBO (Add-on)	Oct-2015
Select Chemicals	Buyout/LBO (Add-on)	Dec-2014
Elite Treating Solutions	Buyout/LBO (Add-on)	Sep-2014

Most recent closed fund

Hastings Equity Partners III
Type: **Energy - Oil & Gas**
Size: **\$172M**

All investments by industry



High Road Capital Partners

Investor type: **PE/Buyout** | Year founded: **2007**

High Road Capital Partners is a New York based middle private equity firm that prefers to invest in the manufacturing, distribution, media and healthcare sectors. The firm specializes in investing in buyouts, add-on acquisitions, growth capital and recapitalizations. The firm was founded in 2007.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$473M	10	32	\$10M-\$100M	\$3M-\$10M	\$3M-\$25M

Recently closed investments

Name	Deal type	Deal date
Cali Bamboo	Buyout/LBO (MBO)	Jul-2015
Ariad Communications	Buyout/LBO (Add-on)	Jun-2015
York Wallcoverings	Buyout/LBO	Mar-2015
Williams Fastener and Supply	Buyout/LBO (Add-on)	Dec-2014
BlueSpire Strategic Marketing	PE Growth/Expansion	Sep-2014

Most recent closed fund

High Road Capital Partners
Fund II
Type: **Buyout**
Size: **\$320M**
Vintage: **2013**

All investments by industry

Business Products and Services (B2B)	57.9%
Consumer Products and Services (B2C)	21.1%
Healthcare	21.1%

Huron Capital Partners

Investor type: **PE/Buyout** | Year founded: **1999**

Huron Capital is an operationally-focused private equity firm investing in lower middle-market companies. Founded in 1999, Huron has raised over \$1.1 billion in committed equity capital dedicated to this market. Primary types of transactions include management buyouts, corporate carve-outs, recapitalizations, family successions and industry market-entry strategies with transaction values up to \$200 million. Transactions are designed to meet each owner's specific objectives, seeking to minimize disruption to the business. The firm's strategy is to combine an operational approach, committed capital and transaction experience with proven operating executives in niche companies.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$899M	14	110	\$20M-\$200M	\$5M-\$25M	\$10M-\$70M

Recently closed investments

Name	Deal type	Deal date
Rich Orthodontics	Buyout/LBO (Add-on)	Feb-2016
Drake Automotive Group	PE Growth/Expansion	Dec-2015
National Paint Industries	Buyout/LBO (Add-on)	Dec-2015
Bloomfield Children's Dentistry	Buyout/LBO (Add-on)	Dec-2015
Earnest Bros. Logistics	PE Growth/Expansion	Dec-2015

Most recent closed fund

Huron Fund IV
Type: **Buyout**
Vintage: **2013**



Integrita Capital Partners

Investor type: **PE/Buyout**

Integrita Capital Partners LLC is an operationally focused private equity firm that invests in the acquisition of family businesses, management buyouts and corporate divestitures in the United States and Canada. The firm's principals and operating partners have been leaders of large public companies, family businesses, management buyouts and start-ups. The firm also has operational experience in manufacturing, service and distribution companies in a wide range of industries in the US, Canada, and Asia.

INTEGRITA — CAPITAL PARTNERS —

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General statistics

Target
revenue

\$10M-\$250M

Target
EBITDA

\$3M

Preferred Investment amount

\$50M

Insight Equity

Investor type: **PE/Buyout** | Year founded: **2002**

Insight Equity is a private equity firm headquartered in Southlake, Texas and New York. The firm seeks to invest in the manufacturing, automotive and transportation, aerospace and defense, industrial and consumer goods, distribution, energy services, service and professional industries.



Insight Equity

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.4B	16	43	\$50M-\$1B	\$10M-\$50M	\$25M-\$100M

Recently closed investments

Name	Deal type	Deal date
AquaSmart Enterprises	Buyout/LBO	Jan-2016
Continuous Colour Coat	Buyout/LBO (Add-on)	Jan-2016
McSwain Manufacturing	Buyout/LBO (Add-on)	Nov-2015
Eltek Semiconductors	Buyout/LBO (Add-on)	May-2015
Thermotech	Buyout/LBO (Secondary)	Apr-2015

Most recent closed fund

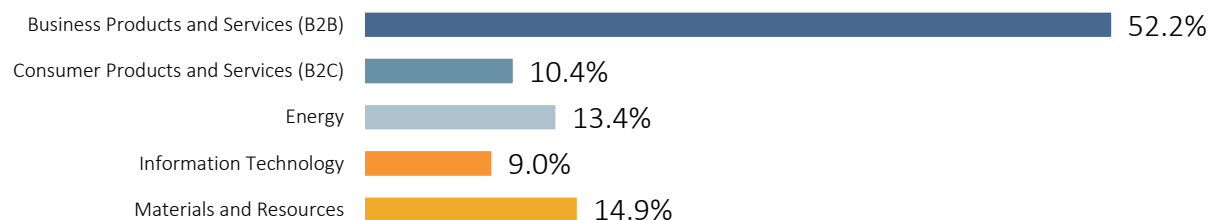
Insight Equity III

Type: **Buyout**

Size: **\$639M**

Vintage: **2014**

All investments by industry



Jefferson Capital Partners

Investor type: **Mezzanine** | Year founded: **2001**

Jefferson Capital Partners is a licensed SBIC Debenture Fund which invests in later-stage companies in need of subordinated debt and equity capital to support growth, buyouts, refinancing and recapitalization. It seeks to invest in companies across a variety of industries including, but not limited to, manufacturing, energy and business services. The firm primarily invests in companies based in the Southeast and Texas



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Primary contact

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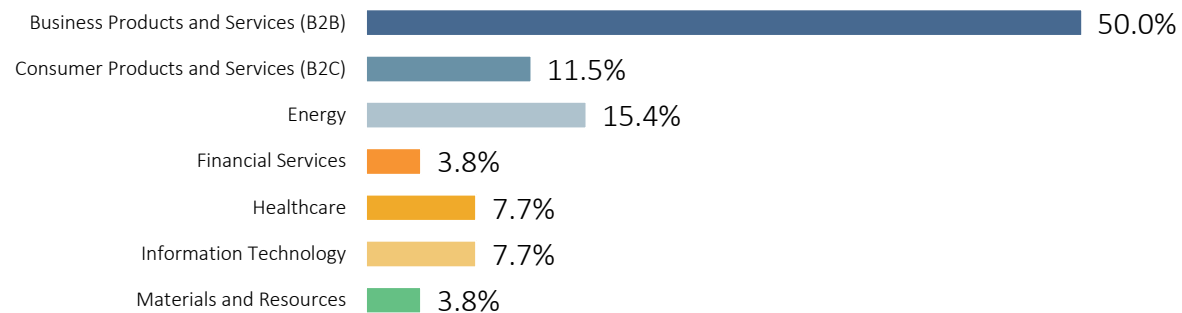
General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$88M	12	20	\$10M	\$2M-\$25M	\$2M-\$10M

Recently closed investments

Name	Deal type	Deal date
Config Consultants	PE Growth/Expansion	Dec-2015
Waples Manufacturing	Buyout/LBO (Secondary)	Oct-2014
Aether DBS	PE Growth/Expansion	Sep-2014
Integrated Aerospace Manufacturing	Platform Creation	Aug-2014
Mob Scene	Buyout/LBO (MBO)	Aug-2014

All investments by industry



JZ Capital Partners

Investor type: **PE/Buyout** | Year founded: **1986**

JZ Capital Partners is a New York-based private equity firm. The firm specializes in micro-cap buyouts, real estate, mezzanine loans and high yield securities, senior secured debt, second lien loans, distressed debt, structured financings, derivatives and other purchases. It was founded in 1986 and has offices in London, New York, Chicago and Madrid.



JZ CAPITAL PARTNERS LIMITED

Contact

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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA
\$631M	27	97	\$3M

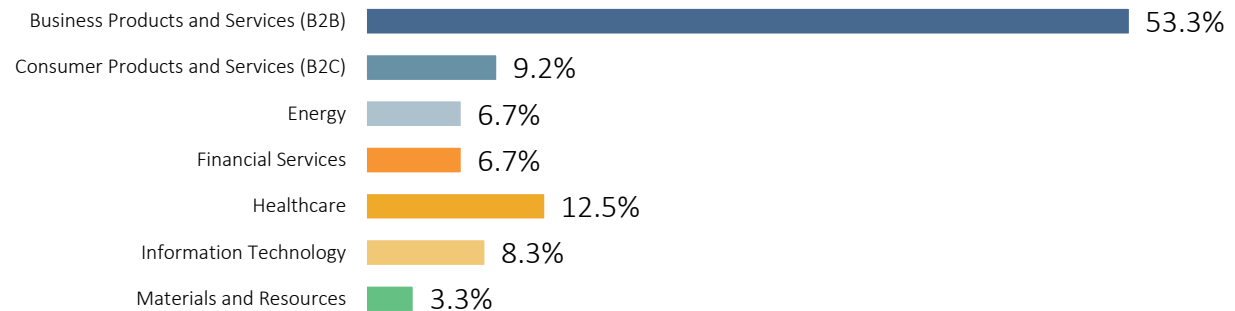
Recently closed investments

Name	Deal type	Deal date
All-Pump & Equip.	Buyout/LBO (Add-on)	Feb-2016
Service Equipment & Repair company	Buyout/LBO (Add-on)	Feb-2016
Caprock Laboratories	Buyout/LBO (Add-on)	Oct-2015
Cajun Valve Services	Buyout/LBO (Add-on)	Jul-2015
The ROI Companies	Buyout/LBO (Add-on)	Jun-2015

Most recent closed fund

JZI Fund III
Type: **Buyout**
Size: **\$435M**
Vintage: **2015**

All investments by industry



LaSalle Capital

Investor type: **PE/Buyout** | Year founded: **1984**

LaSalle Capital is a private equity firm that prefers to invest in the lower middle market companies. The firm seeks to invest in the food, beverage, outsourcing, service, value added and manufacturing sectors. It does not invest in the real estate, commodities, start-ups and in businesses based on rapidly changing technology.

LaSalle Capital

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$335M	15	50	\$10M-\$100M	\$2M-\$10M	\$5M-\$20M

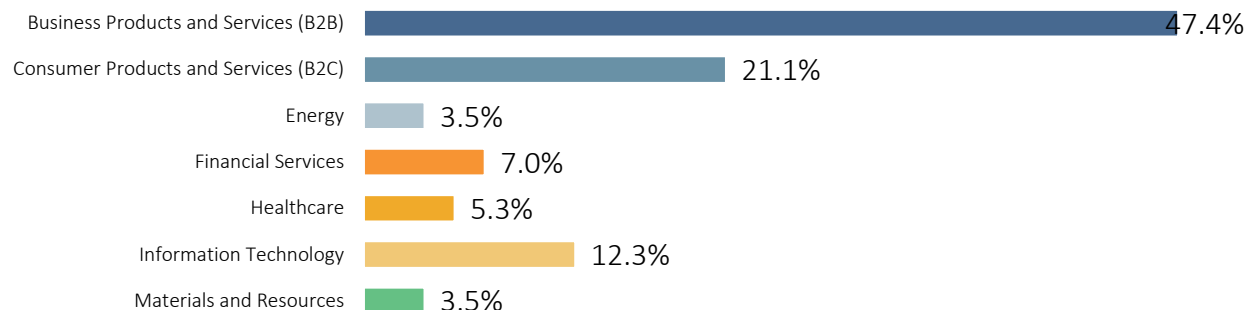
Recently closed investments

Name	Deal type	Deal date
Webfortis	Buyout/LBO (Add-on)	Feb-2016
Dr. Lucy's	Buyout/LBO (Add-on)	Jan-2016
Security Assurance Management	Buyout/LBO (Add-on)	Oct-2015
Westminster Cracker Company	PE Growth/Expansion	Aug-2015
Gold Pure Food Products Co.	Buyout/LBO (Add-on)	Jul-2015

Most recent closed fund

LaSalle Capital Group II-A
Type: **Buyout**
Size: **\$205M**
Vintage: **2010**

All investments by industry



Main Street Capital

Investor type: **PE/Buyout** | Year founded: **1997**

Main Street is a publicly traded investment firm (NYSE: MAIN) that provides debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners, management teams and other equity sponsors. Main Street invests in lower middle market companies with EBITDA of \$3 million to \$20 million. Typical investment ranges in size from \$5 million to \$75 million with the ability to syndicate larger transactions.



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General statistics

Capital under management	Portfolio Companies	Total investments	Target revenue	Target EBITDA	Preferred Investment amount
\$3B	71	116	\$10M-\$150M	\$3M-\$20M	\$5M-\$75M

Recently closed investments

Name	Deal type	Deal date
ValleyHealthcare Group	Growth Capital & Senior Debt	Dec-2015
Apex Linen Service	Growth Capital & Senior Debt	Nov-2015
M.H. Corbin	Recap, Majority Equity & Senior Debt	Sep-2015

All investments by industry

Energy Equipment & Services, 14%	Machinery, 9%
Hotels, Restaurants & Leisure, 9%	Diversified Telecommunication Services, 8%
Specialty Retail, 7%	Construction & Engineering, 7%
Electronic Equipment, Instruments & Components, 5%	Software, 5%
Internet Software & Services, 5%	Road & Rail, 4%
Diversified Financial Services, 3%	IT Services, 2%
Trading Companies & Distributors, 2%	Health Care Equipment & Supplies, 2%
Diversified Consumer Services, 2%	Professional Services, 2%
Consumer Finance, 2%	Health Care Providers & Services, 2%
Air Freight & Logistics, 2%	Auto Components, 2%
Chemicals, 1%	Building Products, 1%
Paper & Forest Products, 1%	Other, 3%

McCarthy Capital

Investor type: **PE/Buyout** | Year founded: **1986**

McCarthy Capital is an Omaha, Nebraska-based private equity firm focused exclusively on lower middle market companies with less than \$250 million of revenues. The firm typically invests \$10 million to \$50 million of equity in a mix of growth equity investments, recapitalizations and management buyouts.



McCarthy Capital

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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1B	20	48	\$15M-\$250M	\$3M	\$10M-\$50M

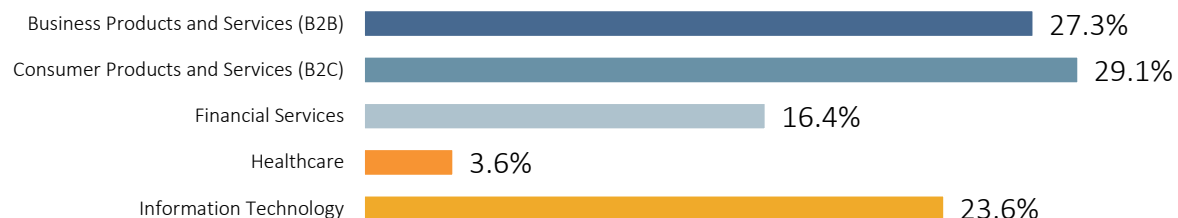
Recently closed investments

Name	Deal type	Deal date
Seven10 Storage Software	PE Growth/Expansion	Dec-2015
United Country Real Estate	PE Growth/Expansion	Jun-2015
United Real Estate	PE Growth/Expansion	Jun-2015
Signal 88	PE Growth/Expansion	Jan-2015
Doubletree Suites (Southpark)	Buyout/LBO	Nov-2014

Most recent closed fund

McCarthy Capital Fund VI
Type: **PE Growth-Expansion**
Size: **\$213M**
Vintage: **2015**

All investments by industry



Midwest Mezzanine Funds

Investor type: **Mezzanine** | Year founded: **1992**

Midwest Mezzanine Funds (“MMF”) is a private investment firm specializing in providing junior capital to privately-owned, middle market companies. MMF typically invests between \$4 million and \$15 million per investment and can lead or participate in investments greater than \$15 million by co-investing with its limited partners or other mezzanine providers. The Firm seeks to invest in mature companies located in the United States with EBITDA of at least \$3 million and focuses primarily on companies within the service providers, manufacturing and value added distribution sectors. MMF does not invest in companies in the high technology, energy and real estate sectors.



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Primary contacts

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$800M*	30	109	\$3M+	\$4M-\$15M

* Total since inception

Recently closed investments

Name	Deal type	Deal date
Circuit Check, Inc.	Buyout/LBO (MBO)	December 2015
Capco, LLC	Buyout/LBO	December 2015
L.W. Allen	Buyout/LBO	October 2015
USSC Group	Buyout/LBO (MBO)	July 2015
Microdynamics Group	Debt Refinancing	May 2015

Most recent closed fund

Midwest Mezzanine Fund V*
Midwest Mezzanine Fund V SBIC*

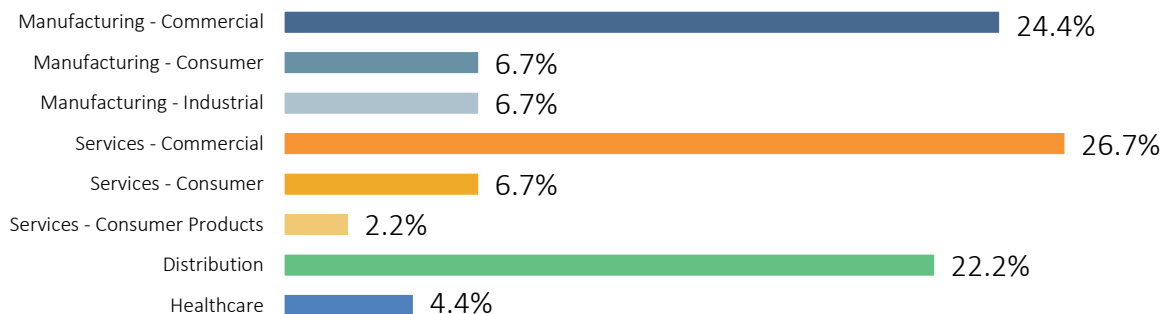
Type: **Mezzanine**

Size: **\$270M**

Vintage: **2013**

* Side-by-side funds

All investments by industry



Monroe Capital

Service provider type: **Lender/Mezzanine** | Year founded: **2004**

Monroe Capital LLC is a provider of senior and junior debt and equity co-investments to middle-market companies in the U.S. and Canada. Investment types include unitranche financing, cash flow and enterprise value based loans, asset based loans, acquisition facilities, mezzanine debt, second lien or last-out loans and equity co-investments. Monroe is committed to being a value-added and user-friendly partner to owners, senior management and private equity sponsors. Founded in 2004, the firm is based in Chicago with offices in Atlanta, Los Angeles, Dallas, San Francisco, Charlotte, Boston, New York and Toronto.



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General statistics

Assets under management (as of 9/30/2015)	Total debt financings (2015)	Target revenue	Target EBITDA	Preferred Investment amount
\$2.8B	190	\$10M-\$50M	\$3M-\$25M	\$3M-\$100M

Recent debt financings

Name	Deal type	Deal date	Deal location
101.1 More FM/WBEB	Debt-General	Jan-2016	Philadelphia, PA
American Mortgage Consultants	Debt-General	Jan-2016	New York, NY
Complete Nutrition	Debt - General	Dec-2015	Omaha, NE
Nelbud Services Group	Debt - General	Dec-2015	Egg Harbor City, NJ
Worldwise, Inc.	Debt - General	Dec-2015	Novayo, CA

Most recent closed fund

Monroe Capital CLO 2015-1

Type: **Debt**

Size: **\$362M**

Vintage: **2014**

Northcreek Mezzanine

Investor type: **SBIC** | Year founded: **2010**

Northcreek Mezzanine is a mezzanine debt and equity provider based in Cincinnati, Ohio. The firm focuses on investing in companies with greater than \$5 million of revenue and \$1 million of EBITDA.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$249M	15	32	\$5M-\$200M	\$1M	\$1M-\$12M

Recently closed investments

Name	Deal type	Deal date
Pyramid International (Assets)	Buyout/LBO	Jan-2016
Rio Ranch Markets	PE Growth/Expansion	May-2015
Sun America Converting	Buyout/LBO (MBO)	Mar-2015
ZRG Partners	PE Growth/Expansion	Feb-2015
Pat Tank	Buyout/LBO	Nov-2014

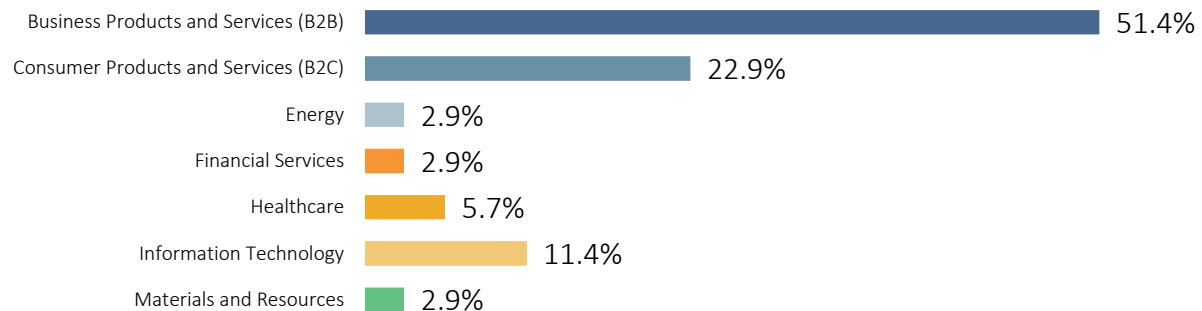
Most recent closed fund

Northcreek Mezzanine Fund II

Type: **Mezzanine**

Size: **\$177M**

All investments by industry



Northstar Capital

Investor type: **Mezzanine** | Year founded: **1993**

Northstar Capital is an investment firm specializing in mezzanine financing. The firm tends to invest in companies generating annual revenue of between \$20 million and \$200 million and a history of stable cash flow and profitability. It takes special interest in value-added distribution, light manufacturing, business services, financial services, education, and specialty healthcare sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$1B	52	136	\$20M-\$200M	\$3M-\$15M	\$5M-\$30M

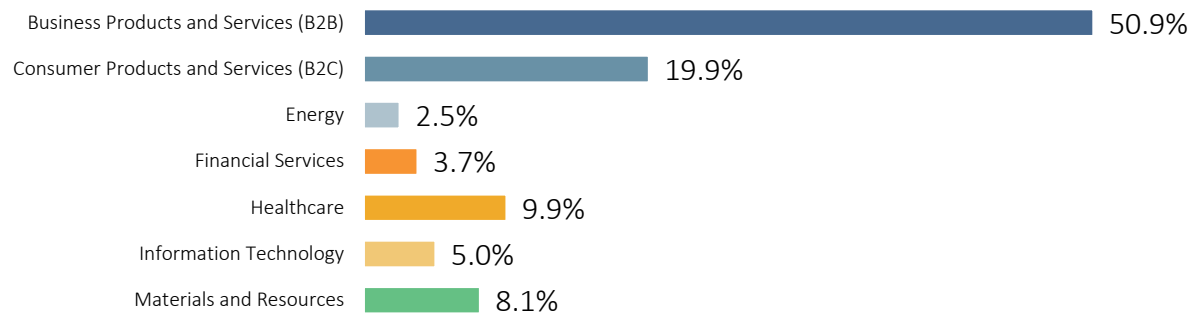
Recently closed investments

Name	Deal type	Deal date
AR Logix	Buyout/LBO (Add-on)	Dec-2015
Flexi-Hinge Valve Company	Buyout/LBO (Add-on)	Dec-2015
Corvette America	Buyout/LBO (MBO)	Oct-2015
Gadren Machine Company	Buyout/LBO (Add-on)	Sep-2015
Hook International	Buyout/LBO (Add-on)	Jul-2015

Most recent closed fund

Northstar Mezzanine Partners VI
Type: **Mezzanine**
Size: **\$300M**
Vintage: **2013**

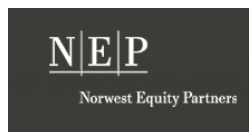
All investments by industry



Norwest Equity Partners

Investor type: **PE/Buyout** | Year founded: **1961**

Founded in 1961, Norwest Equity Partners (NEP) is a company-centric, middle-market investment firm focused on working directly with portfolio management teams to create supportive investment strategies that deliver long-term value. The firm offers a range of transaction solutions through management buyouts, recapitalizations and growth financings. NEP seeks \$30-\$250+ million equity investment opportunities for growing and profitable companies within the agriculture, consumer, distribution, energy, healthcare, diversified industrials, and business services. NEP is based in Minneapolis, Minnesota.



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General statistics

Assets under management

\$6.4B

Active private equity investments

30

Total private equity investments

149

Target EBITDA

\$10M-\$25M

Preferred investment amount

\$30M-\$250M

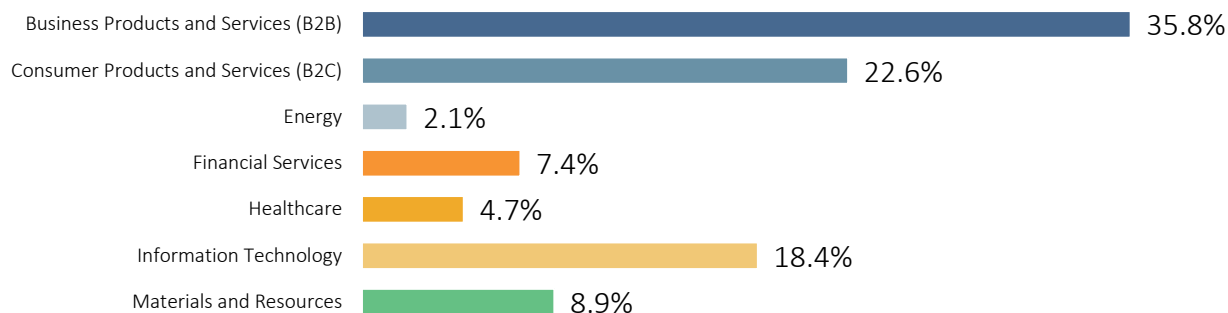
Recently closed investments

Name	Deal type	Deal date
Adapt Worldwide	Buyout/LBO (Add-on)	Feb-2016
Nexus Office Systems	Buyout/LBO (Add-on)	Jan-2016
Bix Produce Company	Buyout/LBO	Dec-2015
Marco	Buyout/LBO	Oct-2015
Christy Sports	PE Growth/Expansion	Oct-2015

Most recent closed fund

Norwest Equity Partners X
Type: **Buyout**
Size: **\$1.6B**

All investments by industry



Odyssey Investment Partners

Investor type: **PE/Buyout** | Year founded: **1997**

Odyssey Investment Partners is a private equity firm based in New York, New York with an additional office in Los Angeles, California. The firm seeks to invest in the aerospace, healthcare and insurance, automated equipment and components, energy, industrial services, equipment rental and packaging sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$5B	10	141	\$100M-\$1B	\$20M-\$120M	\$50M-\$250M

Recently closed investments

Name	Deal type	Deal date
Pipeliner's Warehouse	Buyout/LBO (Add-on)	Jan-2016
Nitrogen Services	Buyout/LBO (Add-on)	Jan-2016
Scientific Plastics	Buyout/LBO (Add-on)	Jan-2016
Higgins Electric (Industrial Repair Division)	Buyout/LBO (Add-on)	Jan-2016
Entertainment Insurance Partners	Buyout/LBO (Add-on)	Dec-2015

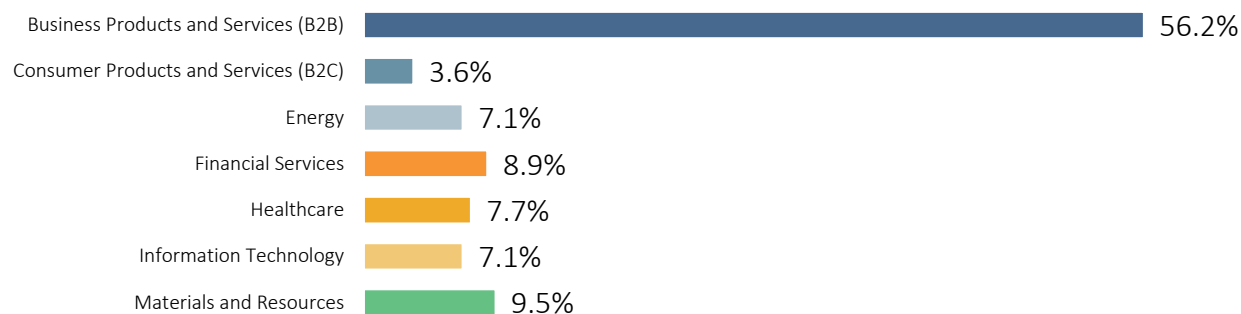
Most recent closed fund

Odyssey Investment Partners
Fund V

Type: **Buyout**

Size: **\$2B**

All investments by industry



Parallel49 Equity

Investor type: **PE/Buyout** | Year founded: **1996**

Parallel49 Equity is a private equity firm that invests in profitable, well-managed, lower middle-market companies in the United States and Canada. The firms investment efforts are focused on businesses with EBITDA between \$5 million and \$25 million in three industry sectors: specialty manufacturing, business services and value-added distribution.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$903M	8	78	\$5M-\$50M	\$10M

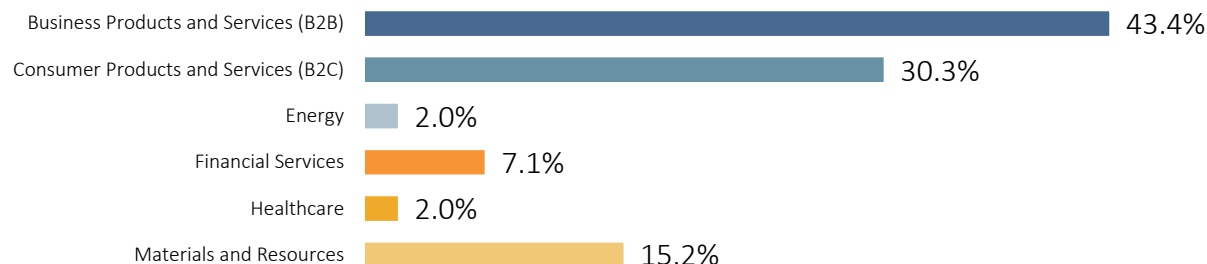
Recently closed investments

Name	Deal type	Deal date
Metrix Realty Group (Ontario)	Buyout/LBO (Add-on)	Jan-2016
North Rae Sanders	Buyout/LBO (Add-on)	Jan-2016
Jorden Salata	Buyout/LBO (Add-on)	Oct-2015
Remington Group	Buyout/LBO (Add-on)	May-2015
Gold Standard Baking	Buyout/LBO (Secondary)	Apr-2015

Most recent closed fund

Parallel49 Equity
Type: **Buyout**
Size: **\$369M**

All investments by industry



Patriot Capital

Investor type: **Mezzanine** | Year founded: **2001**

Patriot Capital typically makes subordinated debt and preferred equity investments through acquisitions, management buyouts and recapitalizations. The firm seeks to invest in companies operating in the business and consumer services, consumer products, niche manufacturing and distribution, education, e-commerce, application software, transportation and telecommunication services industries.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$550M	38	78	\$10M-\$200M	\$3M-\$15M	\$3M-\$20M

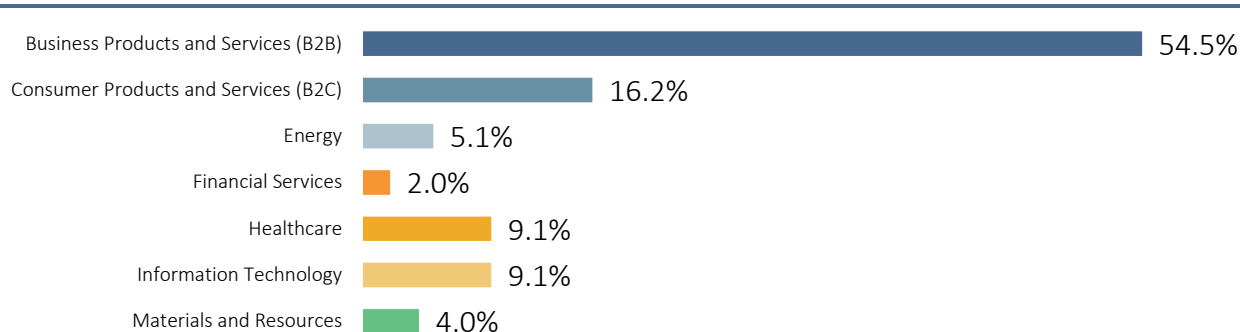
Recently closed investments

Name	Deal type	Deal date
New Age EMS	Buyout/LBO (Add-on)	Feb-2016
Technomic	Buyout/LBO (Add-on)	Aug-2015
Premium Inspection & Testing	Mezzanine	May-2015
Quad City Testing Laboratory	Buyout/LBO (Add-on)	May-2015
McNutt Automotive Logistics	Buyout/LBO (Secondary)	Mar-2015

Most recent closed fund

Patriot Capital III
Type: **PE Growth-Expansion**
Size: **\$260M**

All investments by industry



Peak Rock Capital

Investor type: **PE/Buyout**

Peak Rock Capital is an investment firm that makes equity and debt investments in middle market companies located in North America and Europe. The firm prefers to invest in the business and commercial services, consumer, distribution and logistics, energy and related services, healthcare, industrial, manufacturing, media and metals sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Preferred investment amount
\$730M	9	14	\$50M-\$1B	\$20M-\$150M

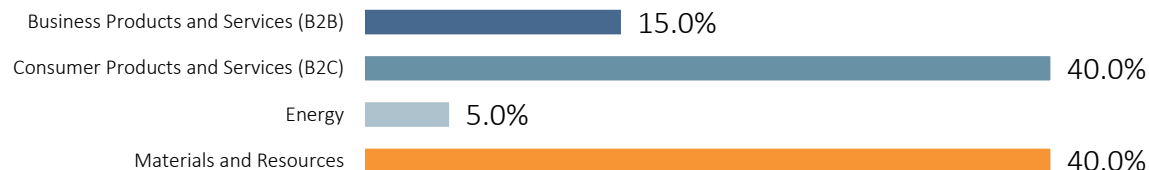
Recently closed investments

Name	Deal type	Deal date
Berner Food and Beverage	Buyout/LBO	Nov-2015
Precision Valve	Buyout/LBO (Secondary)	May-2015
Buck Bomb	Buyout/LBO (Add-on)	Apr-2015
Metals	Buyout/LBO	Nov-2014
Main Steel Polishing	Buyout/LBO	Nov-2014

Most recent closed fund

Peak Rock Capital Fund
Type: **Buyout**
Size: **\$700M**
Vintage: **2013**

All investments by industry



Peninsula Capital Partners

Investor type: **PE/Buyout** | Year founded: **1995**

Peninsula Capital Partners is a private equity firm specializing in mezzanine capital, subordinated debt and structured equity investments in middle-market companies. The firm seeks to make minority or majority investments in companies operating in the aerospace, manufacturing, information technology, industrial and professional service, consumer products, retail, food and distribution concerns. It was founded in 1995 and is based in Detroit, Michigan.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.5B	34	75	\$10M	\$2M	\$5M-\$40M

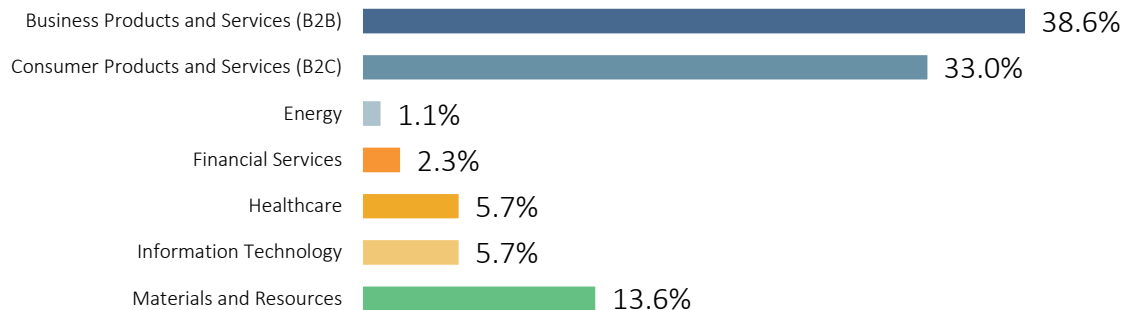
Recently closed investments

Name	Deal type	Deal date
Pro-Vac	Buyout/LBO	Dec-2015
Burlington Medical	Buyout/LBO	May-2015
Sid Savage Auto Dealer Supply	Buyout/LBO (Add-on)	May-2015
Brite-Line	Buyout/LBO	Mar-2015
Niteo BLT	Buyout/LBO (Add-on)	Mar-2015

Most recent closed fund

Peninsula Fund V
Type: **Mezzanine**
Size: **\$389M**

All investments by industry



Petra Capital Partners

Investor type: **PE/Buyout** | Year founded: **1996**

Petra Capital Partners is a private equity firm engaged in providing expansion capital for companies located throughout the United States. The firm invests up to \$20 million per company in the form of subordinated debentures with warrants or preferred stock. It invests in business services, information technology and healthcare services companies with \$10 to \$100 million in revenue and \$1 to \$10 million in EBITDA.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$453M	17	59	\$10M-\$100M	\$1M-\$10M	\$5M-\$20M

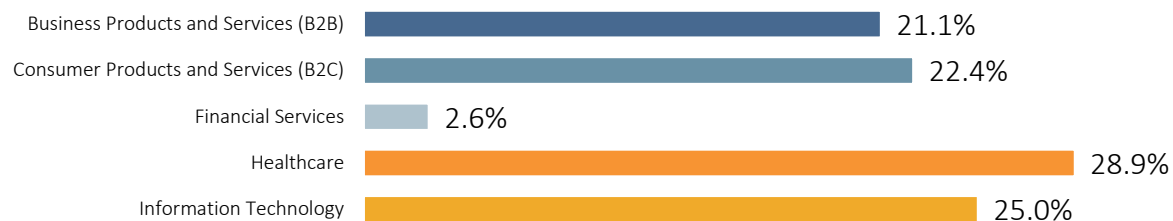
Recently closed investments

Name	Deal type	Deal date
Family Hospice	Buyout/LBO	Nov-2015
United States Appraisals	Buyout/LBO	Jun-2015
SUN Behavioral Health	PE Growth/Expansion	Apr-2015
Lineagen	Buyout/LBO	Jan-2015
VirMedica	PE Growth/Expansion	Jan-2015

Most recent closed fund

Petra Growth Fund III
 Type: **PE Growth-Expansion**
 Size: **\$230M**
 Vintage: **2013**

All investments by industry



PNC Mezzanine Capital

Investor type: **Mezzanine** | Year founded: **1989**

PNC Mezzanine Capital, which is part of The PNC Financial Services Group, provides mezzanine financing in support of leveraged buyouts, recapitalizations and consolidations. In addition to subordinated debt, the firm takes equity positions in most of its transactions. The firm targets acquisitions in a wide range of industries, including business services, niche manufacturing and value-added distribution. The firm typically invests between \$10 million and \$40 million per transaction and can lead financings up to \$60 million.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$850M	25	83	\$20M-\$200M	\$4M-\$25M	\$10M-\$40M

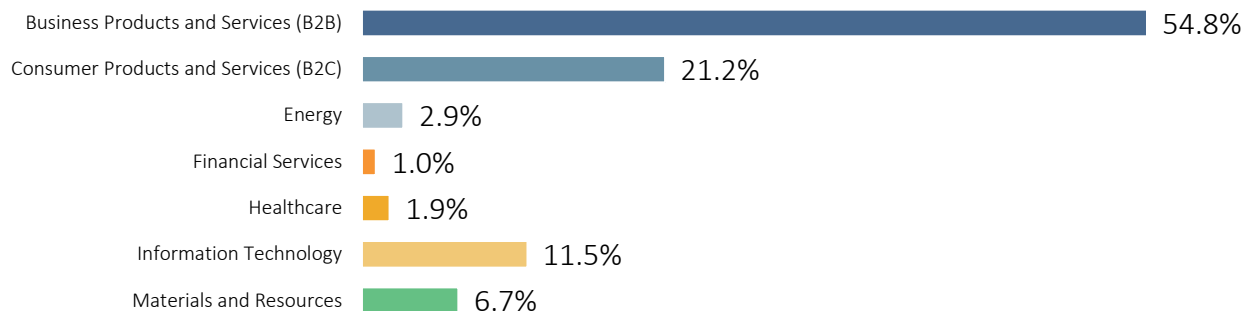
Recently closed investments

Name	Deal type	Deal date
Lithoflexo Grafics	Buyout/LBO (Add-on)	Feb-2016
Enersave Wire & Cable	Buyout/LBO (Add-on)	Nov-2015
Taylor Made Labels	Buyout/LBO (Add-on)	Sep-2015
Three quarries (Maine, Canada, and Oklahoma)	Buyout/LBO	Sep-2015
Alchemy Dimensional Graphics	Buyout/LBO (Add-on)	Jul-2015

Most recent closed fund

PNC Mezzanine Capital IV
Type: **Mezzanine**
Size: **\$500M**

All investments by industry



PNC Riverarch Capital

Investor type: **PE/Buyout** | Year founded: **1982**

PNC Riverarch Capital is a middle-market private equity group that invests in privately-held companies headquartered throughout North America. PNC Riverarch Capital seeks well-positioned companies in which to invest \$10 million to \$100 million of equity capital to support recapitalizations, leveraged and management buyouts, corporate divestitures and growth financings, across a variety of industry sectors, including business and industrial services, specialized manufacturing, and value-added distribution.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$600M	6	15	\$10M-\$500M	\$10M-\$30M	\$10M-\$100M

Recently closed investments

Name	Deal type	Deal date
Fire and Life Safety America	Buyout/LBO (MBO)	Jun-2015
Flying Point Digital	Buyout/LBO (Add-on)	May-2015
North American Breaker Company	Buyout/LBO (Secondary)	Jan-2015
iFabbo	Buyout/LBO (Add-on)	Oct-2014
The Cleaning Authority	Buyout/LBO (MBO)	Sep-2014

All investments by industry

Business Products and Services (B2B)	42.9%
Consumer Products and Services (B2C)	42.9%
Information Technology	14.3%

Prophet Equity

Investor type: **PE/Buyout** | Year founded: **2007**

Prophet Equity is a private equity firm which looks to make equity investments between \$5 million and \$50 million. The firm is open to a wide variety of deals, including corporate carve-outs, stalking-horse bids and turnarounds as well as control acquisitions. It was founded in 2007 and is based in Southlake, Texas.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Preferred investment amount
\$620M	15	20	\$20M-\$500M	\$5M-\$65M

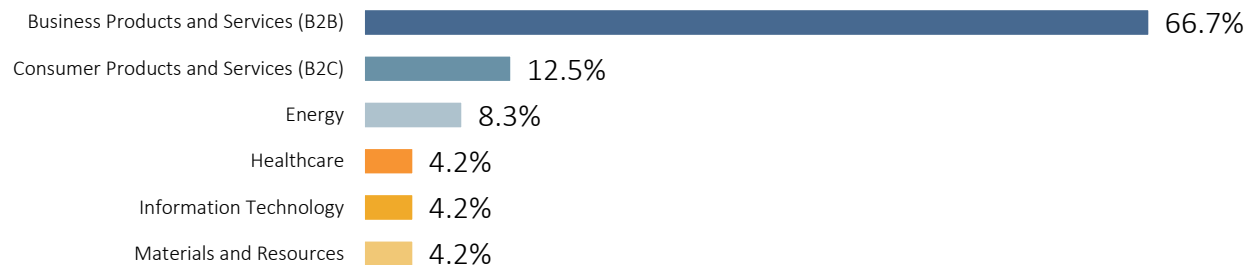
Recently closed investments

Name	Deal type	Deal date
Apex Environmental	Buyout/LBO	Oct-2015
CID Resources	PE Growth/Expansion	Oct-2015
Brown Brothers Asphalt and Concrete	Buyout/LBO	Aug-2015
Acton Mobile	Buyout/LBO	Aug-2014
Keywell	Buyout/LBO	Dec-2013

Most recent closed fund

Prophet Equity II
 Type: **Buyout**
 Size: **\$345M**

All investments by industry



Prospect Partners

Investor type: **PE/Buyout** | Year founded: **1998**

Prospect Partners is a private equity firm that invests in smaller, lower-middle-market companies. The firm seeks management-led leveraged recapitalizations and buyouts of niche market leaders with revenues typically under \$75 million (EBITDA under \$8 million). Since 1998, Prospect Partners has invested in more than 125 unique companies in widely diverse niche manufacturing, distribution and service industries.



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Primary Contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$470M	21	130	\$10M-\$75M	\$2M-\$8M	\$2M-\$30M

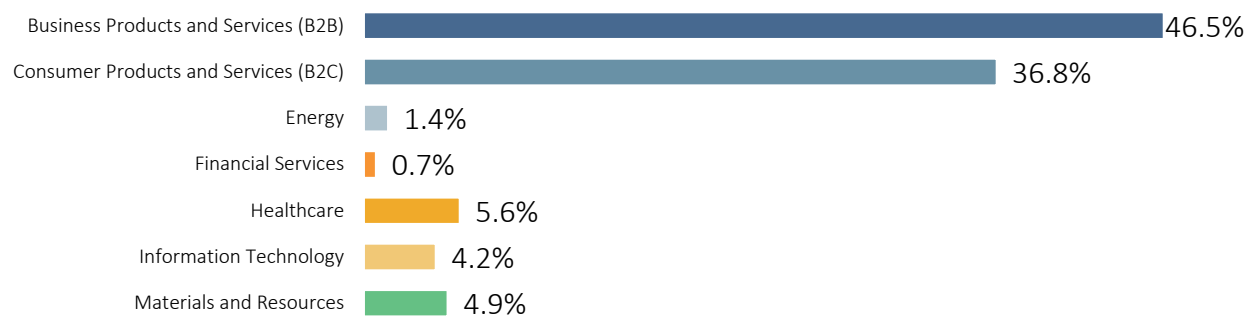
Recently closed investments

Name	Deal type	Deal date
Lancer's Square Animal Hospital	Buyout/LBO (Add-on)	Nov-2015
Signature Irrigation	Buyout/LBO (Add-on)	Oct-2015
B&Y Water	Buyout/LBO (Add-on)	Aug-2015
Chattanooga Emergency Pet Hospital	Buyout/LBO (Add-on)	Aug-2015
EMC Aerospace	Buyout/LBO (Add-on)	Jun-2015

Most recent closed fund

Prospect Partners III
Type: **Buyout**
Size: **\$200M**
Vintage: **2010**

All investments by industry



Prudential Capital Partners

Investor type: **Mezzanine**

Prudential Capital Partners is the middle-market mezzanine and structured equity fund business managed by Prudential Capital Group. Prudential Capital Group is a leading private debt and equity investor worldwide with 11 regional offices in Atlanta, Chicago, Dallas, Frankfurt, London, Los Angeles, Milan, Minneapolis, New York, Paris and San Francisco.



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Primary contacts

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General statistics

Active private equity investments

23

Total private equity investments

75

Target revenue

\$30M-\$300M

Target EBITDA

\$7M+

Preferred investment amount

\$10M-\$100M

Most recent closed fund

Prudential Capital Partners IV

Type: **Mezzanine**

Size: **\$1.2B**

PWP Growth Equity

Investor type: **PE/Buyout** | Year founded: **2006**

PWP Growth Equity is the private equity investment strategy at Perella Weinberg Partners focused on growth-oriented, lower middle market companies, primarily in the United States, across the consumer, services and industrial sectors. The firm seeks to partner with existing owners and management teams, delivering capital in tailored and flexible structures.

PERELLA WEINBERG PARTNERS

PWP GROWTH EQUITY

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Primary Contact

Santiago Nunez
Director, Asset Management
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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$600M	9	9	\$5M-\$50M	\$25M-\$75M

Recently closed investments

Name	Deal type	Deal date
Black Bear Diner	PE Growth	Feb-2016
Public Building (Florence)	Buyout/LBO (Add-on)	Oct-2015
Western Window Systems	Growth Buyout	Jul-2015
MSA Security	Growth Buyout	Jun-2015
MOD Pizza	Minority	Mar-2015

Most recent closed fund

PWP Growth Equity Fund I
Type: **PE Growth-Expansion**
Size: **\$600M**
Vintage: **2014**

All investments by industry

Business Products and Services (B2B)	33.3%
Consumer Products and Services (B2C)	33.3%
Industrial Manufacturing	33.3%

Resilience Capital Partners

Investor type: **PE/Buyout** | Year founded: **2001**

Resilience Capital Partners is a private equity firm that prefers to invest in middle market companies based in North America. The firm seeks to invest in the industrial manufacturing, distribution, business services, aviation, aerospace, minerals & mining, consumer goods, transportation logistics, building products, metals and capital equipment sectors.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$618M	15	49	\$25M-\$500M	\$0M-\$20M	\$5M-\$40M

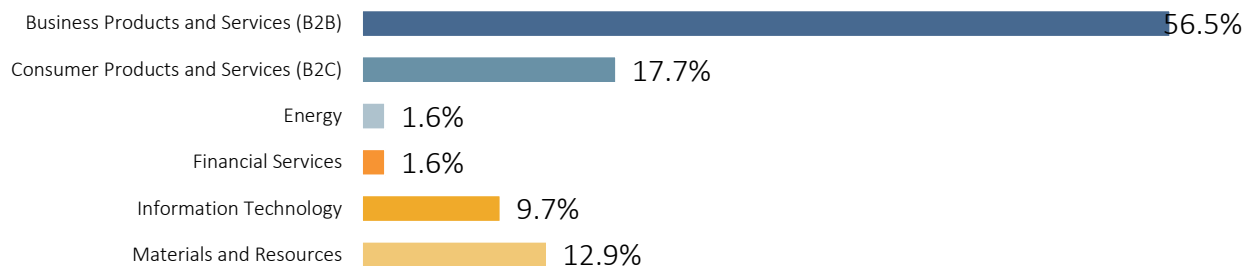
Recently closed investments

Name	Deal type	Deal date
Porter's Group Holdings LLC	Buyout/LBO (Secondary)	Sep-2015
American Roll Form Products	Buyout/LBO (Add-on)	Aug-2015
Dragontech International	Buyout/LBO (Add-on)	Apr-2015
Wisconsin Oven	Buyout/LBO (Add-on)	Mar-2015
Aero Communications	PE Growth/Expansion	Dec-2014

Most recent closed fund

The Resilience Fund IV
Type: **Buyout**
Size: **\$350M**
Vintage: **2016**

All investments by industry



RLJ Equity Partners

Investor type: **PE/Buyout** | Year founded: **2006**

RLJ Equity Partners is a private equity firm that specializes in middle-market leveraged buy-outs, leveraged recapitalizations, and growth equity investments. The firm focuses on companies operating in the aerospace, defense, automotive, transportation, telecommunications, business services, retail and media sectors. The firm is based in Bethesda, Maryland and was founded in 2006 in partnership with the Carlyle Group.



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Primary contact

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General statistics

Assets under management

\$230M

Active private equity investments

8

Total private equity investments

20

Preferred Investment amount

\$15M-\$30M

Recently closed investments

Name	Deal type	Deal date
MarketCast	PE Growth/Expansion	Nov-2015
Insight Strategy Group	Buyout/LBO (Add-on)	Aug-2015
WJ Weiser & Associates	Buyout/LBO (Add-on)	Jul-2015
Laurus International Enterprises	Buyout/LBO (Add-on)	Apr-2015
Phase One Consulting Group	Buyout/LBO	Jan-2015

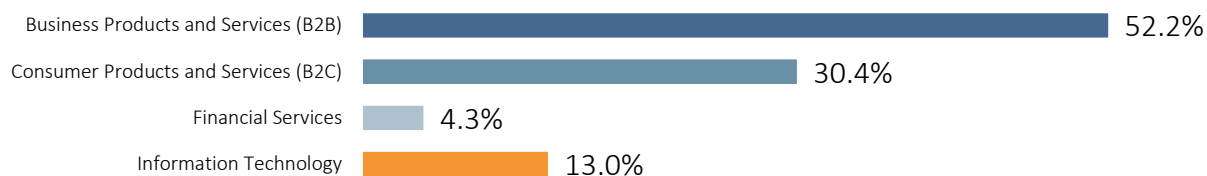
Most recent closed fund

RLJ Equity Partners Fund I

Type: **Buyout**

Size: **\$230M**

All investments by industry



Rock Hill Capital

Investor type: **PE/Buyout** | Year founded: **2007**

Rock Hill Capital is a private equity firm that invests in small-to-lower middle market companies located in the South and Southeast United States with enterprise values of up to \$75 million. The firm focuses on industrial services, energy services, waste services and value added distribution businesses. Rock Hill was founded in 2007 and is based in Houston, Texas.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA
\$140M	11	21	\$3M-\$10M

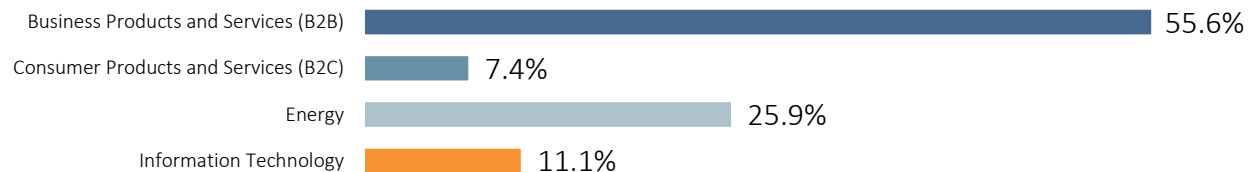
Recently closed investments

Name	Deal type	Deal date
Big City Access	Buyout/LBO	Jan-2016
IMT	Buyout/LBO (Add-on)	Nov-2015
JP Hydro	Buyout/LBO	Jan-2015
Bray Production Services	Buyout/LBO (Add-on)	Oct-2014
Rail Tie Solutions	Buyout/LBO (Add-on)	Oct-2014

Most recent closed fund

Rock Hill Capital II
Type: **Buyout**
Size: **\$88M**
Vintage: **2012**

All investments by industry



Rockwood Equity Partners

Investor type: **PE/Buyout** | Year founded: **1999**

Founded in 1999, Rockwood Equity Partners is an operationally-focused, private investment firm that invests in lower middle market companies and corporate carve-outs. Rockwood invests out of its committed capital funds in companies headquartered in North America with \$2 million - \$7 million in EBITDA (revenues typically between \$10 million and \$75 million) for initial platform investments and will consider add-on investments of any size and geography. Situationally, Rockwood invests in divisions of larger companies that no longer fit the strategic direction of their parent company and privately-owned companies that are in need of a succession plan.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$150M	11	26	\$10M-\$75M	\$2M-\$7M	\$1M-\$20M

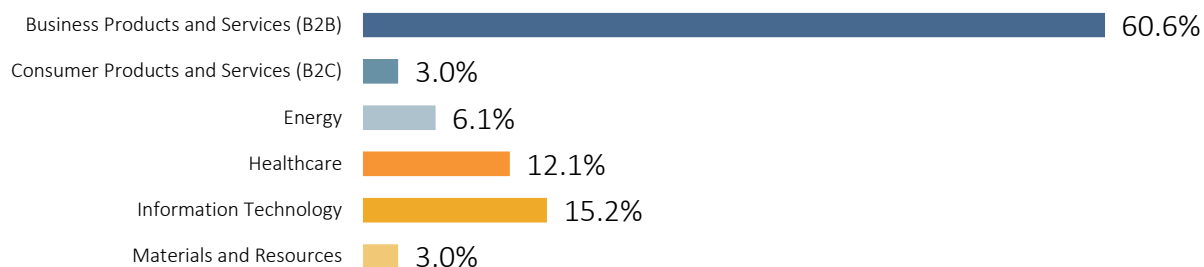
Recently closed investments

Name	Deal type	Deal date
Medical Positioning	Secondary Transaction - Private	Jun-2015
MTI Corporation	Buyout/LBO (Add-on)	Mar-2015
Altimate Medical	Buyout/LBO	Aug-2014
Dell Fastener	Buyout/LBO (Add-on)	Feb-2014
TIM-CO	Buyout/LBO (Add-on)	Feb-2013

Most recent closed fund

Rockwood Equity Partnership Fund
Type: **Buyout**
Size: **\$50M**
Vintage: **2008**

All investments by industry



Saw Mill Capital

Investor type: **PE/Buyout** | Year founded: **1997**

Saw Mill Capital is a lower middle-market private equity firm that makes control equity investments in manufacturing, industrial and commercial services, and specialty distribution companies headquartered in North America. The firm is based in Briarcliff Manor, New York and was founded in 1997.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$616M	7	33	\$25M-\$200M	\$5M-\$25M	\$10M-\$75M

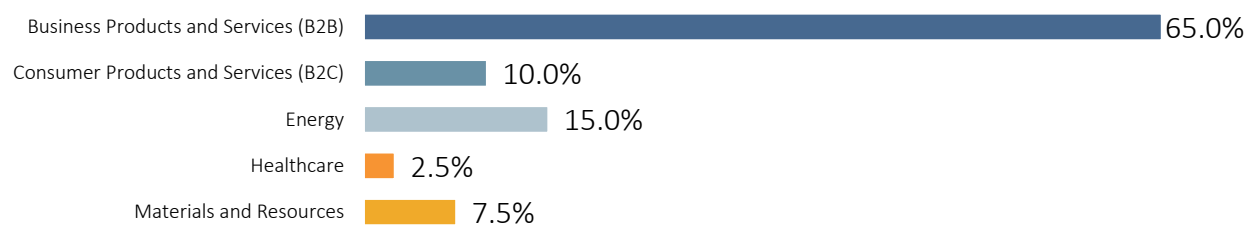
Recently closed investments

Name	Deal type	Deal date
Wolf-Gordon	Buyout/LBO (Secondary)	Jan-2016
Apex Bag	Buyout/LBO (Add-on)	Jun-2015
Steel Storage Europe	Buyout/LBO (Add-on)	Dec-2014
NetShape Rockwood	Buyout/LBO (Add-on)	Dec-2014
Janus International	Buyout/LBO (MBO)	Dec-2013

Most recent closed fund

SMC Executive Investors
Type: **Buyout**
Size: **\$6M**

All investments by industry



Sentinel Capital Partners

Investor type: **PE/Buyout** | Year founded: **1995**

Sentinel Capital Partners is a private equity firm investing in lower-middle market companies in the U.S. and Canada. The firm invests in management buyouts, corporate divestitures, acquisitions of family businesses, going-private transactions and operational turnarounds. Sentinel targets investments in aerospace and defense, business services, consumer, distribution, food and restaurants, franchising, industrial and healthcare sectors.



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Primary contact

Haley Grant
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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$2.6B	24	86	\$65M	\$175M

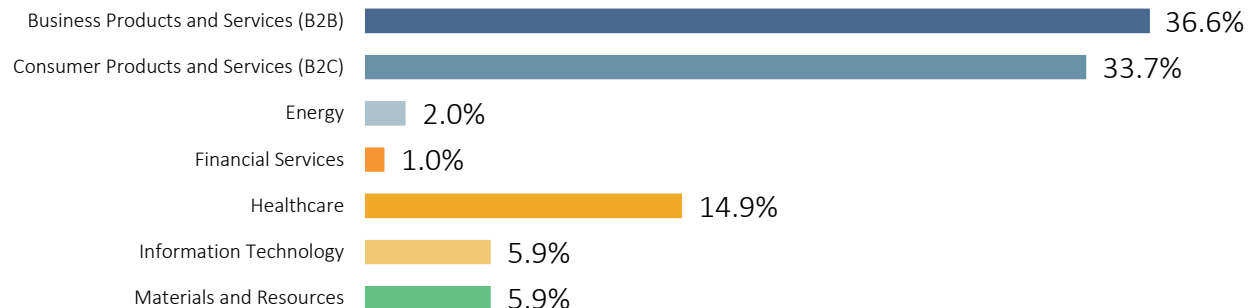
Recently closed investments

Name	Deal type	Deal date
Marketplace Events	Buyout/LBO (MBO)	Jan-2016
BYO Recreation	Buyout/LBO (Add-on)	Jan-2016
Feminine. Discreet. Sensual + Sensitive + Safe	Buyout/LBO (Add-on)	Dec-2015
Belson Outdoors	Buyout/LBO (Add-on)	Nov-2015
MLC Indústria Mecânica	Buyout/LBO (Add-on)	Sep-2015

Most recent closed fund

Sentinel Capital Partners V
Type: **Buyout**
Size: **\$1.3B**

All investments by industry



Sequel Holdings

Investor type: **PE/Buyout** | Year founded: **2002**

Sequel Holdings is a private equity firm that prefers to invest in the food and beverage, agribusiness, plastics and other industrial sectors. The firm specializes in buyouts, recapitalizations, management buyouts and growth capital.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA
\$50M	6	10	\$25M-\$300M	\$5M

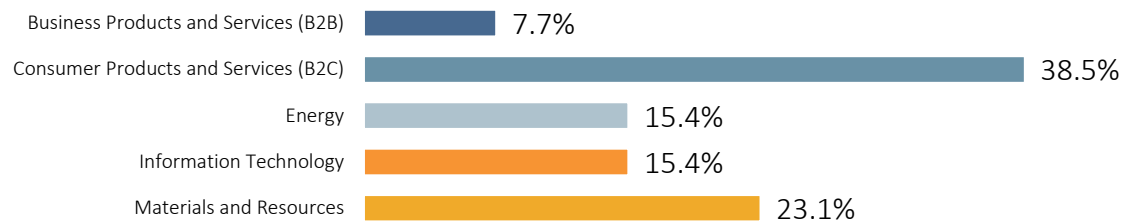
Recently closed investments

Name	Deal type	Deal date
Virtual Software Systems	PE Growth/Expansion	Jun-2015
Lakeview Farms	Buyout/LBO (Secondary)	Dec-2014
Brady Enterprises	Buyout/LBO	Jan-2013
NEHP	Merger/Acquisition	Sep-2012
J&J Produce	Buyout/LBO	Jul-2012

Most recent closed fund

Sequel Capital Fund II
Type: **Other**
Size: **\$50M**

All investments by industry



SFW Capital Partners

Investor type: **PE/Buyout** | Year founded: **2007**

SFW Capital Partners is a private equity firm that prefers to invest in middle market companies. The firm seeks to invest in the analytical tools and related services, instrumentation, information, software and outsourced technology enabled service sectors.



The Leading Investor in Analytical Tools and Related Services Companies

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$650M	5	10	\$3M-\$30M	\$10M-\$100M

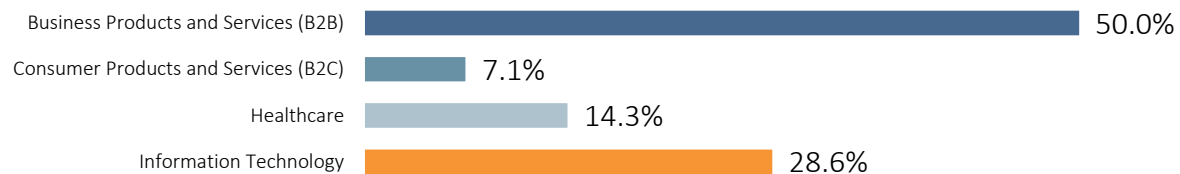
Recently closed investments

Name	Deal type	Deal date
Gerson Lehrman Group	PE Growth/Expansion	Dec-2015
InfoTrends	Buyout/LBO (Add-on)	Oct-2015
On-Site Analysis	Buyout/LBO (Add-on)	Nov-2014
Essen BioScience	Buyout/LBO (MBO)	May-2014
Industrial Dynamics Company	PE Growth/Expansion	Oct-2013

Most recent closed fund

SFW Capital Partners Fund II
Type: **Buyout**
Size: **\$345M**

All investments by industry



Sterling Partners

Investor type: **PE/Buyout** | Year founded: **1983**

Sterling Partners is a private equity firm focused on investing in small and mid-market companies in industries such as the education, healthcare and business services. The firm was founded in 1983 and is based in Chicago, Illinois.



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Primary contact

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General statistics

Assets under management

\$6B

Active private equity investments

38

Total private equity investments

160

Target EBITDA

\$10M-\$25M

Preferred investment amount

\$10M-\$175M

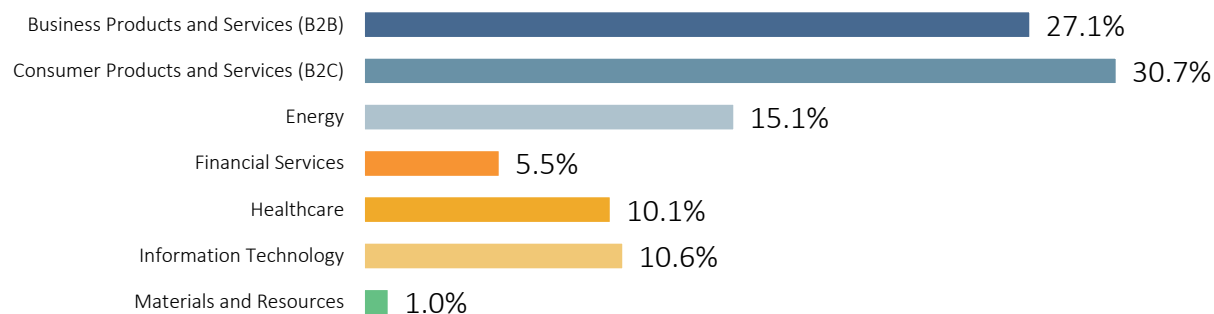
Recently closed investments

Name	Deal type	Deal date
AffiliateTraction	Buyout/LBO (Add-on)	Jan-2016
eBay Enterprise	Buyout/LBO	Nov-2015
Krofta Technologies	Buyout/LBO (Add-on)	Aug-2015
Professional Pipe Services	Buyout/LBO	Jul-2015
CapWest Mortgage	Buyout/LBO (Add-on)	Jun-2015

Most recent closed fund

Sterling Fund Management
Type: **Buyout**
Size: **\$200M**

All investments by industry



SunTx Capital Partners

Investor type: **PE/Buyout** | Year founded: **2001**

SunTx Capital Partners is a private equity firm that invests in middle-market companies based in the Sun Belt region of the United States. The firm seeks to invest in the communication, construction service, distribution, energy service, food, beverage, industrial good, consumer good, insurance service, financial service, manufacturing and professional service sectors. It does not invest in the oil and gas exploration, real estate or technology sectors.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$600M	10	28	\$25M-\$500M	\$5M-\$50M	\$5M-\$100M

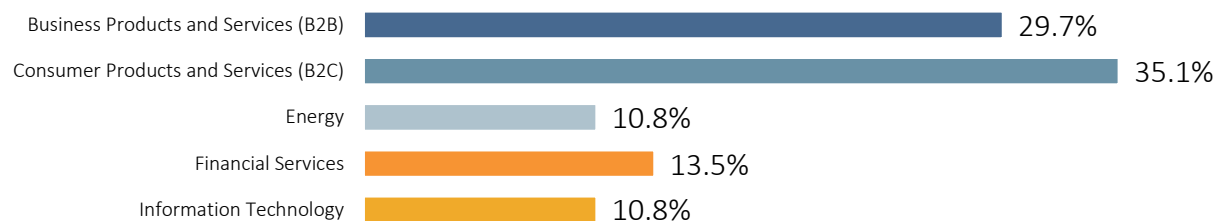
Recently closed investments

Name	Deal type	Deal date
Westec Intelligent Surveillance	Buyout/LBO (Add-on)	Mar-2015
Technip (North American Diving Assets)	Buyout/LBO (Add-on)	Dec-2014
Bayou City Broadcasting (6 TV Station Operations)	Buyout/LBO (Add-on)	Jan-2013
KTXD	Buyout/LBO (Add-on)	Jan-2012
Bank of Las Colinas	Buyout/LBO (Add-on)	Oct-2011

Most recent closed fund

SunTx Fulcrum Fund II - SBIC
Type: **Debt**

All investments by industry



Sverica Capital Management

Investor type: **PE/Buyout** | Year founded: **1993**

Sverica Capital Management is a private equity firm founded in 1993 and based in Boston, Massachusetts. The firm invests in North American lower-middle-market companies operating in the educational services, healthcare services, pet-care services, security and alarm monitoring, outsourced services to the financial and legal sectors, information technology and materials manufacturer sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$498M	20	48	\$3M-\$10M	\$10M-\$40M

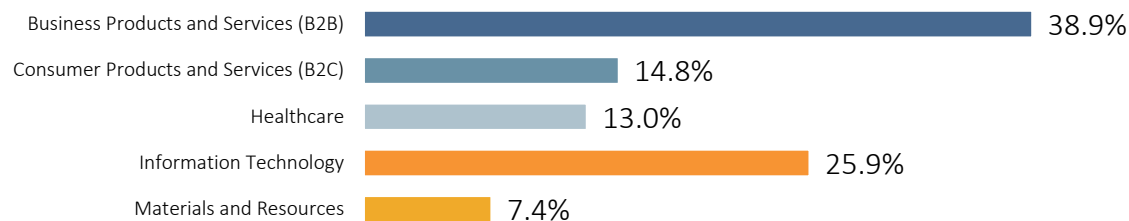
Recently closed investments

Name	Deal type	Deal date
EarthLink Holdings (IT Services Business)	Buyout/LBO (Add-on)	Jan-2016
Mound Laser & Photonics Center	Buyout/LBO (Add-on)	Nov-2015
Synoptek	Buyout/LBO	Nov-2015
Advanced Healthcare Associates	Buyout/LBO (Add-on)	Feb-2015
FishNet Security	Buyout/LBO (Secondary)	Feb-2015

Most recent closed fund

Sverica International Fund III
Type: **Buyout**
Size: **\$265M**
Vintage: **2009**

All investments by industry



The CapStreet Group

Investor type: **PE/Buyout** | Year founded: **1990**

The CapStreet Group is a private equity firm that invests in owner-managed, lower middle market companies in Texas and surrounding states, with a particular emphasis on companies headquartered in the greater Houston area. The firm targets companies operating in the industrial distribution, industrial manufacturing, industrial service and business service sectors and partners with management to accelerate growth and improve profitability. The firm was founded in 1990 and is headquartered in Houston, Texas.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred investment amount
\$556M	10	103	\$3M-\$20M	\$10M-\$50M

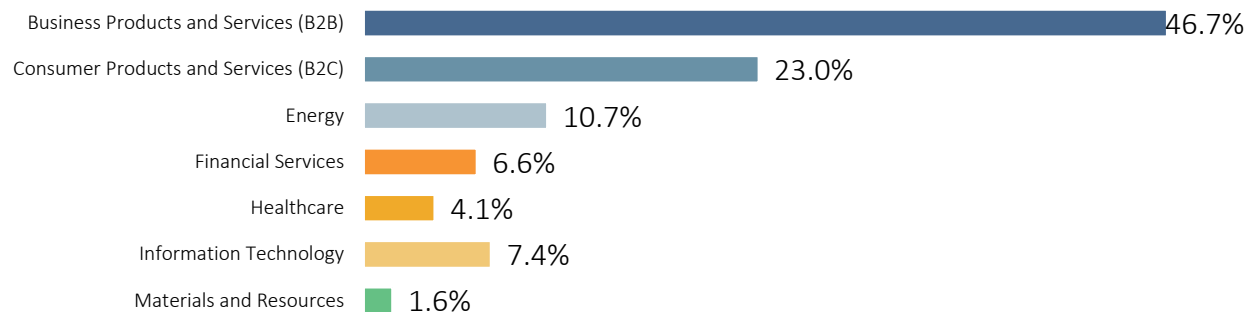
Recently closed investments

Name	Deal type	Deal date
LegalPartners	Buyout/LBO (Add-on)	Feb-2016
Symplr	PE Growth/Expansion	Nov-2015
DFW Instrument	Buyout/LBO (Add-on)	Sep-2015
JB Systems	Buyout/LBO (Add-on)	Aug-2015
Chem-Star Industries	Buyout/LBO (Add-on)	May-2015

Most recent closed fund

CapStreet Co-Investment II-A
Type: **Buyout**

All investments by industry



The Edgewater Funds

Investor type: **PE/Buyout** | Year founded: **2001**

The Edgewater Funds is a private equity firm based in Chicago, Illinois with \$1.4 billion in committed capital. Edgewater provides capital and experience to rapidly growing companies. Edgewater's investment approach focuses on funding high quality middle market companies. The firm offers both growth equity (minority) and buyout investments to accommodate the needs of each investment situation.

the edgewater funds

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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.4B	26	133	\$15M-\$500M	\$3M-\$30M	\$15M-\$70M

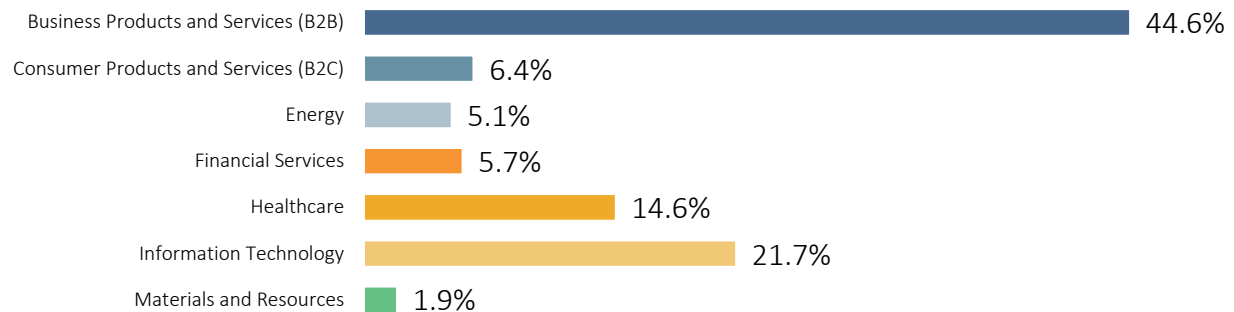
Recently closed investments

Name	Deal type	Deal date
All-Pump & Equip.	Buyout/LBO (Add-on)	Feb-2016
Service Equipment & Repair company	Buyout/LBO (Add-on)	Feb-2016
Plant-N-Power	Buyout/LBO (Add-on)	Dec-2015
Caprock Laboratories	Buyout/LBO (Add-on)	Oct-2015
TownSquare Media (Communication Tower Portfolios)	Buyout/LBO (Add-on)	Oct-2015

Most recent closed fund

EGCP Investment
Type: **PE Growth-Expansion**
Size: **\$300M**
Vintage: **2016**

All investments by industry



The Gladstone Companies

Investor type: **PE/Buyout, Lender** | Year founded: **2001**

The Gladstone Companies are a group of four publicly-traded investment funds based in McLean, VA, with a regional office in El Segundo, CA. Two of the funds, Gladstone Capital Corporation (GLAD) and Gladstone Investment Corporation (GAIN), make debt and equity investments in U.S.-based small to middle-market businesses. GAIN focuses on acquiring businesses by providing a package of equity and junior debt and seeks to support independent sponsors and management teams in these change of control transactions. GLAD focuses on supporting private equity sponsors with secured unitranche, second lien, and mezzanine debt, and equity co-investments.



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Primary contacts

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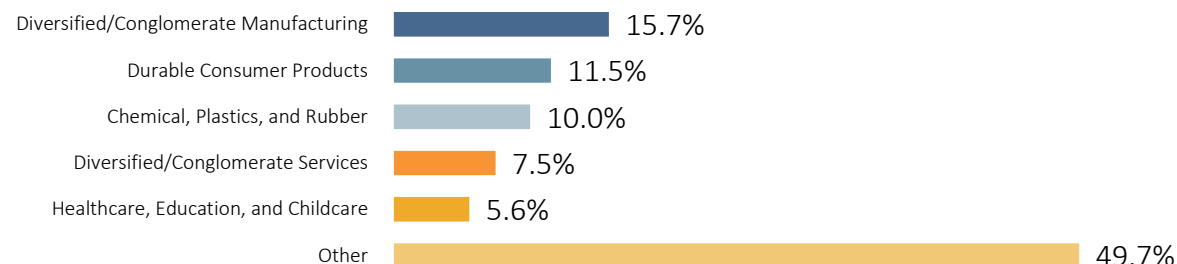
General statistics for GAIN and GLAD

Assets under management	Active investments	Total investments	Target revenue	Target EBITDA	Preferred Investment amount
\$819M	74	308	\$20M-\$100M	\$3M-\$15M	\$5M-\$30M

Recently closed investments

Name	Deal type	Deal date
LCR Contractors	Buyout/LBO (GLAD)	Jan-2016
Nth Degree	Buyout/LBO (GAIN)	Dec-2015
Geneva Wood Pellets	Add-On (GLAD)	Sep-2015
Flight Trampoline Parks	Buyout/LBO (GLAD)	Sep-2015
GI Plastek	Buyout/LBO (GAIN)	Jul-2015

All investments by industry



The Jordan Company

Investor type: **PE/Buyout** | Year founded: **1982**

The Jordan Company is a private investment firm that specializes in buying and building businesses in partnership with management and provides liquidity for owners, capital for corporate growth and equity opportunities for key management. The firm seeks to invest in a variety of sectors including, but not limited to, aerospace and defense, automotive, chemicals, consumer products, business services, distribution, education, energy, food, agriculture, financial services, healthcare, industrial products, insurance, logistics, packaging, retail and transportation.

THE JORDAN COMPANY

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General statistics

Assets under management

\$8B

Active private equity investments

29

Total private equity investments

182

Target EBITDA

\$10M-\$25M

Preferred investment amount

\$50M-\$500M

Recently closed investments

Name	Deal type	Deal date
Pump House	Buyout/LBO (Add-on)	Jan-2016
Sentec UK	Buyout/LBO (Add-on)	Nov-2015
TownSquare Media (Communication Tower Portfolios)	Buyout/LBO (Add-on)	Oct-2015
Trapollo	Buyout/LBO (Add-on)	Sep-2015
Aerva	Buyout/LBO (Add-on)	Jul-2015

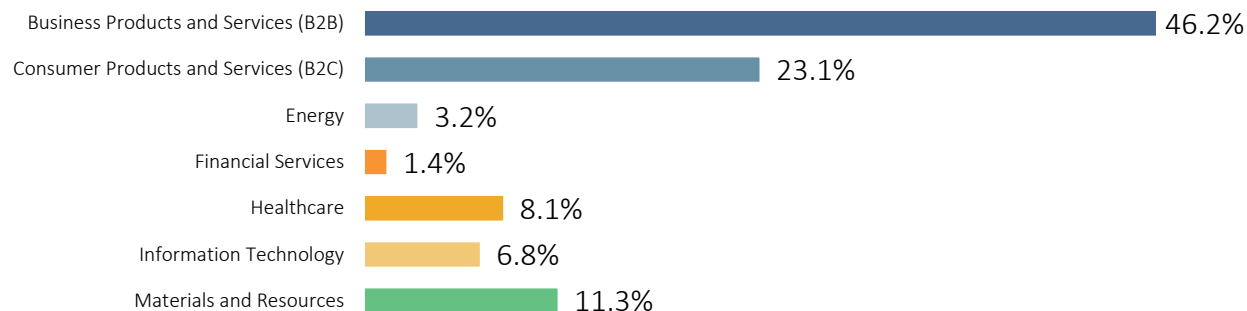
Most recent closed fund

The Resolute Fund III

Type: **Buyout**

Size: **\$3.2B**

All investments by industry



The Sterling Group

Investor type: **PE/Buyout** | Year founded: **1982**

The Sterling Group is a private equity firm based in Houston, Texas. The firm focuses on investing in companies operating in the manufacturing, distribution, industrial services and energy sectors with enterprise values from \$100 million to \$500 million. Working corporate divestitures and family-owned business are core competencies at The Sterling Group.



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Primary contact

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$3.3B	11	77	\$10M	\$10M-\$100M

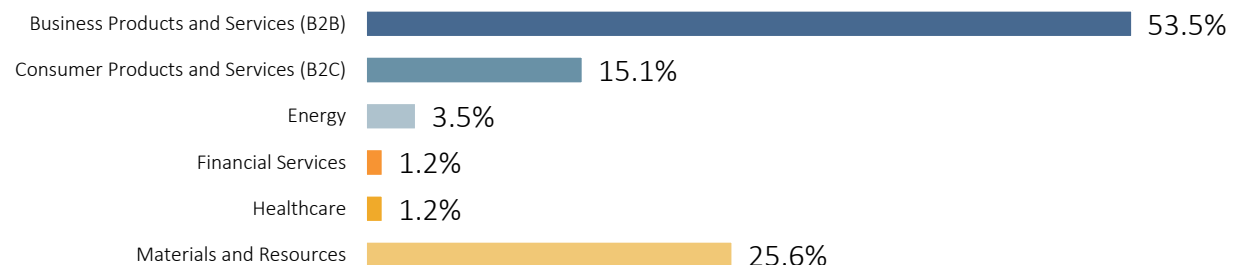
Recently closed investments

Name	Deal type	Deal date
DexKo Global	Buyout/LBO (Add-on)	Dec-2015
Titan International (Brake and Actuator Business)	Buyout/LBO (Add-on)	Nov-2015
Hadley (Transit Mirror Product Line)	Buyout/LBO (Add-on)	Jul-2015
Process Equipment	Buyout/LBO	May-2015
Elkhart Brass	Buyout/LBO (Add-on)	Feb-2015

Most recent closed fund

Sterling Group Partners IV
Type: **Buyout**
Size: **\$1.3B**
Vintage: **2015**

All investments by industry



Third Century Investment Associates



Investor type: **PE/Buyout** | Year founded: **2011**

Third Century Investment Associates manages private equity capital for significant investments in small businesses. The firm concentrates on business situations involving scalable growth, adequate downside protection and opportune industry trends and other special forces.

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Managing Partner & Founder
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General statistics

Active private equity investments

3

Total private equity investments

3

Target revenue

\$20M-\$50M

Target EBITDA

\$1M-\$5M

Preferred investment amount

\$1M-\$5M

Recently closed investments

Name	Deal type	Deal date
D&H United Fueling Solutions	Buyout/LBO (MBO)	Aug-2015
J.R. Thompson	Buyout/LBO	May-2015
Set Solutions	Buyout/LBO	Apr-2014

All investments by industry



Tower Arch Capital

Investor type: **PE/Buyout** | Year founded: **2013**

Tower Arch Capital is a Draper, Utah based private equity firm focused on investing in companies throughout the United States in situations such as recapitalization, management-led buyouts, and corporate divestitures. The firm seeks controlling positions and targets entrepreneur and family-owned businesses.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$272M	5	9	\$20M-\$150M	\$3M-\$15M	\$5M-\$50M

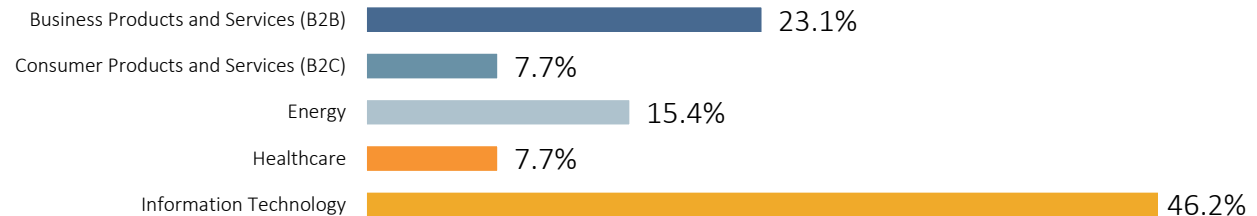
Recently closed investments

Name	Deal type	Deal date
BestFit Media	Buyout/LBO (Add-on)	Nov-2015
Double Prime	Buyout/LBO (Add-on)	Aug-2015
Gardner Telecommunications	Buyout/LBO	Dec-2014
Hard Rock Directional Drilling	Buyout/LBO	Sep-2014
Future Telecom Texas	Buyout/LBO (MBO)	Jan-2014

Most recent closed fund

Tower Arch Partners I
Type: **Buyout**
Size: **\$272M**

All investments by industry



Tregaron Capital

Investor type: **PE/Buyout** | Year founded: **2001**

Tregaron Capital is a private equity firm that invests in small and medium size private companies in the western United States. The firm makes both mezzanine debt and equity investments, typically in amounts from \$2 to \$5 million. Tregaron works directly with business owners and management teams, through intermediaries and with other financial sponsors. The firm was founded in 2001 and is based in Palo Alto, California.

TREGARON CAPITAL

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$200M	5	61	\$5M-\$100M	\$1M-\$5M	\$2M-\$5M

Recently closed investments

Name	Deal type	Deal date
Prime Marketing Holdings	Buyout/LBO (MBO)	Sep-2014
Ultimate Service Technology	Buyout/LBO	Sep-2013
Copeland Supply Company	Buyout/LBO (MBO)	Aug-2013
Ingenio	Debt - General	May-2013
Roquemore & Roquemore	Buyout/LBO (MBO)	Dec-2012

Most recent closed fund

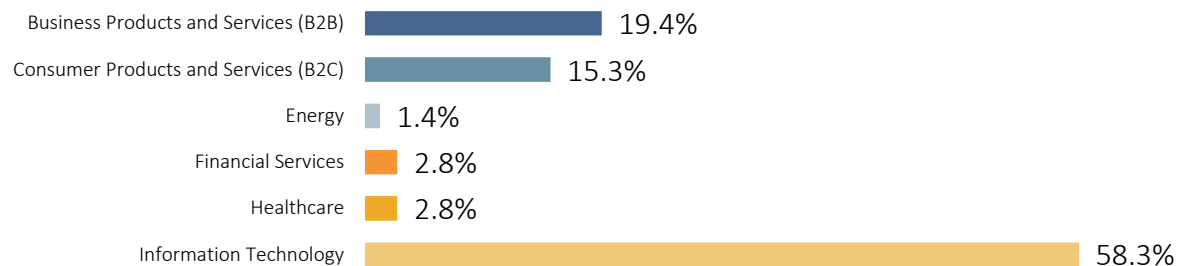
Tregaron Opportunity Fund II

Type: **Mezzanine**

Size: **\$100M**

Vintage: **2014**

All investments by industry



Triangle Capital Corporation

Investor type: **Mezzanine** | Year founded: **2007**

Triangle Capital Corporation (NYSE:TCAP) is a provider of capital to established lower middle-market companies. It offers a wide variety of investment structures, with a primary focus on mezzanine and unitranche financing with equity components. The firm typically invests in the manufacturing, distribution, transportation, energy, communications, health services and restaurants sectors. Triangle, based in Raleigh, North Carolina, was founded as an SBIC in 2004 and went public as a Business Development Company ("BDC") in 2007.



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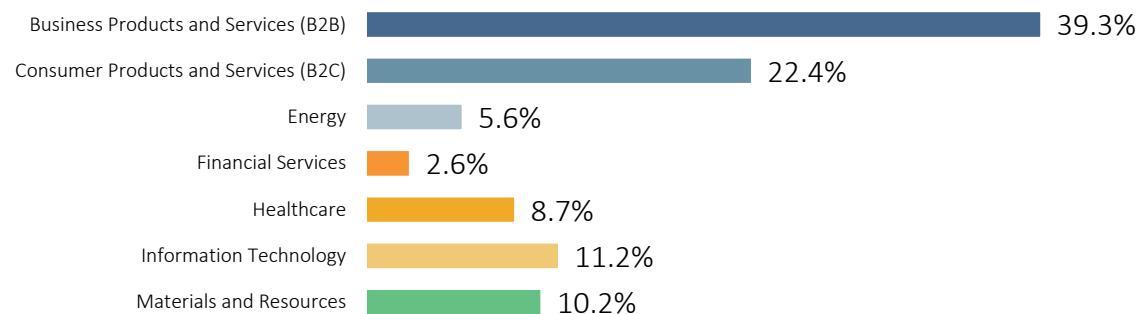
General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred investment amount
\$1.2B	93	177	\$20M-\$200M	\$3M-\$35M	\$5M-\$35M

Recently closed investments

Name	Deal type	Deal date
California Products Corporation	Buyout/LBO	Oct-2015
Avkem International	Buyout/LBO	Sept-2015
Advanced Dermatology	Buyout/LBO	Sept-2015
Baker Hill	Buyout/LBO	Sept-2015
Motor Vehicle Software Corporation	Buyout/LBO	Sept-2015

All investments by industry



Trinity Hunt Partners

Investor type: **PE/Buyout** | Year founded: **1993**

Trinity Hunt Partners is a private equity firm that focuses on equity investments in established lower middle market companies located primarily in the Southwest, Southeast and lower Midwest regions of the United States. The firm seeks to invest in the commercial service, niche manufacturing, industrial services, non-cyclical consumer and healthcare services sectors.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$211M	12	38	\$10M-\$150M	\$3M-\$25M	\$5M-\$150M

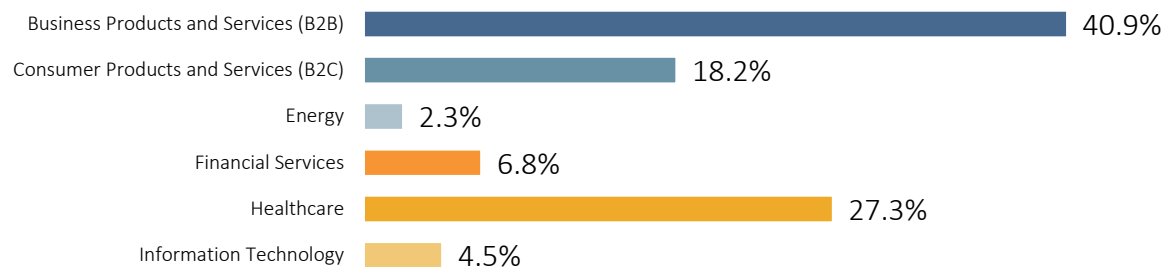
Recently closed investments

Name	Deal type	Deal date
Stratos Legal Records	Buyout/LBO (Add-on)	Aug-2015
InTech Aerospace	Buyout/LBO (Add-on)	Apr-2015
Auction Credit Enterprises	PE Growth/Expansion	Apr-2015
America's Auto Auction	Buyout/LBO	Apr-2015
Deposition Solutions	Buyout/LBO (MBO)	Feb-2015

Most recent closed fund

Trinity Hunt Partners IV
Type: **Buyout**
Size: **\$211M**

All investments by industry



Trive Capital

Investor type: **PE/Buyout** | Year founded: **1998**

Trive Capital is a private equity firm based in Dallas, Texas. The firm seeks to invest in the automotive and transportation, aerospace and defense, building products, construction and infrastructure, consumer goods, energy services, healthcare, manufacturing, logistics, plastics & packaging, food & beverage, distribution and communications sectors.

TRIVE CAPITAL

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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$900M	10	23	\$30M-\$500M	\$3M-\$25M	\$10M-\$75M

Recently closed investments

Name	Deal type	Deal date
East West Copolymer	PE Growth/Expansion	Feb-2016
Amteck of Kentucky	PE Growth/Expansion	Jul-2015
Architectural Granite & Marble	Buyout/LBO	Jul-2015
Madison-Kipp	Buyout/LBO (MBO)	May-2015
Valence San Carlos	Buyout/LBO (Add-on)	May-2015

Most recent closed fund

Trive Capital Fund II
Type: **Buyout**
Size: **\$500M**
Vintage: **2015**

All investments by industry

Business Products and Services (B2B)	62.5%
Consumer Products and Services (B2C)	18.8%
Materials and Resources	18.8%

TSG Consumer Partners

Investor type: **PE/Buyout** | Year founded: **1987**

TSG Consumer Partners, LLC is an investment firm with \$5 billion of assets under management, focused exclusively on the branded consumer sector. Since its founding in 1987, TSG has been an active investor in the food, beverage, restaurant, beauty, personal care, household, apparel, accessories, and e-commerce sectors. Representative past and present partner companies include vitaminwater, thinkThin, popchips, Muscle Milk, Yard House, Stumptown, Pabst, Paige Denim, Planet Fitness, REVOLVE Clothing, Smashbox Cosmetics, Pureology, Sexy Hair, e.l.f. cosmetics and IT Cosmetics.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$6.2B	18	70	\$20M-\$1.5B	\$0M-\$300M	\$15M-\$400M

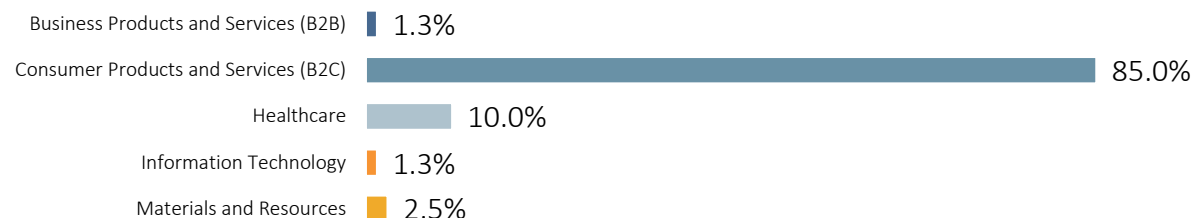
Recently closed investments

Name	Deal type	Deal date
Backcountry.com	Buyout/LBO	Jul-2015
Alliance Apparel	Buyout/LBO (Add-on)	Mar-2015
Quantum Health (Canker Cover and OraMoist)	Buyout/LBO (Add-on)	Mar-2015
Orabrush	Buyout/LBO (Add-on)	Mar-2015
Natural Life Pet Products	Buyout/LBO (Add-on)	Mar-2015

Most recent closed fund

TSG7 B
Type: **Buyout**

All investments by industry



TZP Group

Investor type: **PE/Buyout** | Year founded: **2007**

TZP Group is a private equity firm based in New York, New York. The firm seeks to make investments in the franchising, outsourced business and IT services, marketing and media services, travel and hospitality, real estate services and specialty finance sectors. It prefers to invest in companies with enterprise values of between \$50 million to \$250 million, EBITDA between \$5 million to \$35 million and equity investment between \$10 to \$100 million with \$700 million asset under management.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target EBITDA	Preferred Investment amount
\$728M	12	18	\$5M-\$35M	\$10M-\$100M

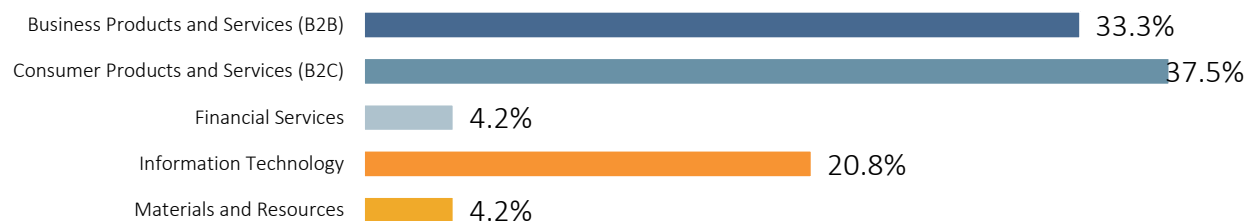
Recently closed investments

Name	Deal type	Deal date
LAC Group	PE Growth/Expansion	Feb-2016
University Furnishings	PE Growth/Expansion	Jan-2016
Assos of Switzerland	Buyout/LBO (MBO)	Sep-2015
Family Entertainment Group	PE Growth/Expansion	May-2015
Hospitality Technical Services	Buyout/LBO (Add-on)	May-2015

Most recent closed fund

TZP Growth Partners I
 Type: **PE Growth-Expansion**
 Size: **\$177M**

All investments by industry



Versa Capital Management

Investor type: **PE/Buyout** | Year founded: **2004**

Versa Capital Management is a private equity firm that seeks to invest middle market companies based in North America. The firm prefers to invest in companies with revenue of \$50 million to \$1 billion, enterprise value of \$25 million to \$500 million and EBITDA of \$10 million to \$25 million.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$1.4B	20	33	\$50M-\$1B	\$10M-\$25M	\$5M-\$100M

Recently closed investments

Name	Deal type	Deal date
United Knitting	Buyout/LBO (Add-on)	Sep-2015
Wet Seal	Buyout/LBO	Apr-2015
Niteo BLT	Buyout/LBO (Add-on)	Mar-2015
Sport Chalet	Buyout/LBO (Add-on)	Aug-2014
Bell and Howell	PE Growth/Expansion	Jun-2014

Most recent closed fund

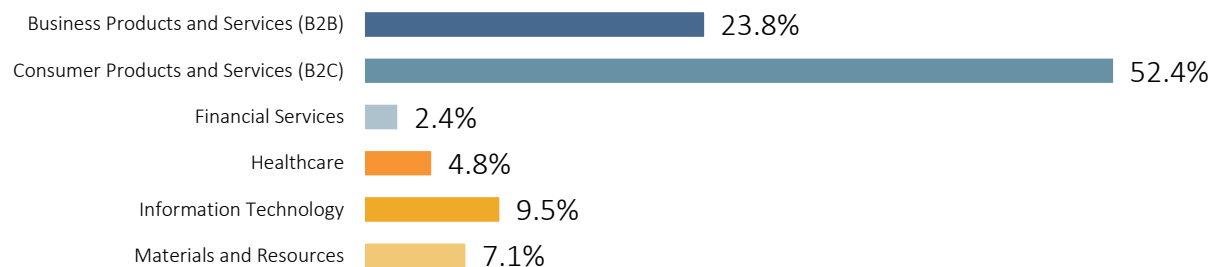
Versa Capital Fund III

Type: **Buyout**

Size: **\$286M**

Vintage: **2015**

All investments by industry



Wafra Partners

Investor type: **PE/Buyout** | Year founded: **2001**

Wafra Partners is a middle-market private equity firm which primarily seeks to invest in the consumer products, niche manufacturing and specialty services sectors. The firm specializes in control transactions, divestitures, management buyouts and shareholder liquidity events.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Target EBITDA	Preferred Investment amount
\$465M	13	41	\$10M-\$150M	\$2M-\$15M	\$5M-\$40M

Recently closed investments

Name	Deal type	Deal date
InterMed 1	Buyout/LBO	Dec-2015
The Wellness Network	Buyout/LBO	Dec-2015
The Wire Shop	Buyout/LBO (MBO)	Jul-2015
Microdynamics Group	Debt Refinancing	May-2015
Velocity Manufacturing	Buyout/LBO (Add-on)	Mar-2015

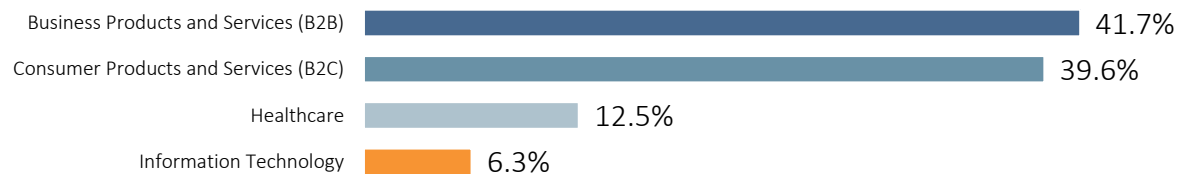
Most recent closed fund

MMV Private Equity Fund

Type: **Buyout**

Size: **\$135M**

All investments by industry



Watermill Group

Investor type: **PE/Buyout** | Year founded: **1978**

Watermill Group is a private equity firm that focuses on investments in manufacturing, value-added distribution and business services companies. The firm caters to a diverse range of industries including aerospace, automotive, building products, energy, food products and services, industrial distribution, metals, paper, packaging, rubber and plastics. It specializes in investing in situations such as corporate carve-outs and divestitures, distressed sales, bankruptcy, balance sheet restructurings, and founder and family business exits.



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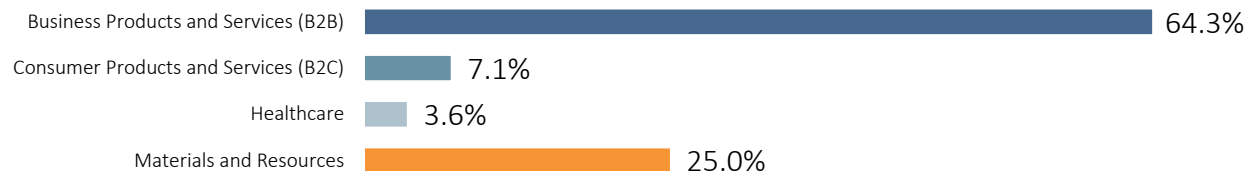
General statistics

Active private equity investments	Total private equity investments	Target revenue	Target EBITDA
8	23	\$40M-\$500M	\$3M-\$25M

Recently closed investments

Name	Deal type	Deal date
Quality Metalcraft	Buyout/LBO	Jul-2015
Mountain Molding	Buyout/LBO (Secondary)	May-2015
54studios Entertainment	Buyout/LBO	Apr-2015
The Plastics Group	Buyout/LBO (Secondary)	Mar-2014
Protogenic	Buyout/LBO (Secondary)	May-2013

All investments by industry



Wingate Partners

Investor type: **PE/Buyout** | Year founded: **1987**

Wingate Partners is a private equity firm that holds controlling equity interests in manufacturing, distribution and service businesses, typically with revenues between \$50 million and \$250 million. The firm acquires businesses in three categories: under-performing companies, companies undergoing transition, or companies in out-of-favor or transitioning industries.



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General statistics

Assets under management	Active private equity investments	Total private equity investments	Target revenue	Preferred investment amount
\$500M	13	39	\$50M-\$250M	\$10M-\$40M

Recently closed investments

Name	Deal type	Deal date
Felts Oil Sales	Buyout/LBO (Add-on)	Jul-2015
The HC Companies	Buyout/LBO (MBO)	Feb-2015
Myers Industries (Lawn & Garden Group)	Buyout/LBO	Feb-2015
Clearwater Paper (specialty products business)	Buyout/LBO (Add-on)	Dec-2014
Strata Worldwide Holdings	Buyout/LBO (Secondary)	Aug-2014

Most recent closed fund

Wingate Partners V
Type: **Buyout**
Size: **\$255M**
Vintage: **2013**

All investments by industry

