



# INVESTMENT BANK DEALSOURCE PROSPECTUS

MARCH 13-14, 2019

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## 2019 TEXAS ACG CAPITAL CONNECTION

**Hyatt Regency Hotel**

**March 13-14, 2019**

**Dallas, Texas**

The Texas ACG Capital Connection (“TACC”) is the most significant private equity and debt capital event in Texas and the South. As one of the largest ACG Capital Connections in the country, TACC brings more than 100 of the nation’s leading private equity and mezzanine firms to Texas representing more than \$100 billion of capital available for investment. TACC creates an outstanding networking opportunity among merger and acquisition professionals, business owners and executives serving the middle market.

### HISTORICALLY MORE THAN 1,200 ATTENDEES

#### 450+ leading owners, buyers and sellers of middle market businesses

- 100+ private equity groups, hedge funds, subordinated debt funds and senior debt lenders
- Leading CEOs, CFOs and corporate development officers
- Business owners, entrepreneurs and senior executives

#### 850+ intermediary and service provider attendees from a national perspective

- Investment banks, business brokers, development officers
- Transaction service providers, accountants, lawyers, executive search firms

### AGENDA

#### Wednesday, March 13, 2019

|                 |  |
|-----------------|--|
| 10:00 am        | Registration   Reunion Ballroom Foyer                        |
| 11:00 – 1:00 pm | Kickoff Luncheon, Opening Remarks & Panel   Reunion Ballroom |
| 1:00 – 5:00 pm  | DealSource   Landmark Ballroom                               |
| 5:30 – 7:30 pm  | Exhibitor Move-In   Landmark Ballroom                        |
| 5:30 – 7:30 pm  | Cloud Nine and Geo-Deck   Reunion Tower                      |
| 7:00 – 10:00 pm | VIP Party   The Bomb Factory (Deep Ellum)                    |

#### Thursday, March 14, 2019

|                 |   |
|-----------------|---|
| 7:30 am         | Registration   Reunion Ballroom Foyer                   |
| 8:00 – 10:00 am | Breakfast, Opening Remarks & Keynote   Reunion Ballroom |
| 10:00 – 2:00 pm | Capital Connection   Landmark Ballroom                  |
| 12:00 – 2:00 pm | Open Networking Lunch                                   |
| 2:30 – 3:30 pm  | Enhancement Opportunity   TBD                           |
| 3:30 – 5:00 pm  | Closing Reception   Landmark Circle                     |
| 5:00 – 6:00pm   | Move-out  |

## OVERVIEW OF EVENTS

### **KICKOFF LUNCHEON – WEDNESDAY, MARCH 13, 2019**

The Kickoff Luncheon, presented by Women in ACG DFW. Attendees will enjoy networking and a women’s private equity panel to kick off TACC.

### **DEALSOURCE – WEDNESDAY, MARCH 13, 2019**

DealSource consists of pre-arranged, 20-minute private meetings between the private equity exhibitors of TACC and investment banking sponsors of TACC.

### **OPENING RECEPTION – WEDNESDAY, MARCH 13, 2019**

TACC attendees are invited to attend. This has become a must attend event of the TACC. Cocktails and appetizers will be served.

### **VIP PARTY (INVITATION ONLY) – WEDNESDAY, MARCH 13, 2019**

The VIP Party enables investment banks to network directly and exclusively with the private equity groups in an informal and fun environment. This event is limited to private equity exhibitors, investment banking sponsors and TACC event sponsors. The VIP Party will be hosted at The Bomb Factory where guests will enjoy dinner, drinks, games and other fun surprises.

### **CAPITAL CONNECTION – THURSDAY, MARCH 14, 2019**

The Capital Connection will include a breakfast keynote speaker, four consecutive hours of the Capital Connection, an open networking luncheon, and a closing reception. As in recent years, the Capital Connection will provide an open format and ample meeting space for exhibitors and sponsors to network and have informal discussions with, private equity and mezzanine firms.

### **CLOSING RECEPTION – THURSDAY, MARCH 14, 2019**

After a long day of networking, all attendees are invited to unwind and enjoy cocktails, music and light appetizers at the “Closing the Deal Reception.”



## INVESTMENT BANK SPONSORSHIPS

### VIP PARTY - EVENT UNDERWRITERS - \$7,500 | LIMITED TO 3 SPONSORS

- Four (4) complimentary conference registrations
- Attendance for four (4) at the VIP Party [Exclusive, not for sale]
- Company name included in advertising and conference literature
- Prominent logo recognition on signage at VIP Party
- Networking table at the VIP Party

### DEALSOURCE – INVESTMENT BANKS - \$1,950

- Four (4) complimentary conference registrations
- DealSource meetings held on March 13 at private equity exhibitor tables
- Attendance for four (4) at the VIP Party [Exclusive, not for sale]
- Company name included in advertising and conference literature
- Prominent logo recognition on signage at DealSource and VIP Party

Please print or type information exactly as you want it to appear in all published materials.

**COMPANY NAME:** \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ WEBSITE: \_\_\_\_\_

**PRIMARY CONTACT** (decision maker): \_\_\_\_\_

TELEPHONE: \_\_\_\_\_ E-MAIL: \_\_\_\_\_

SECOND ATTENDEE \_\_\_\_\_ E-MAIL \_\_\_\_\_

THIRD ATTENDEE \_\_\_\_\_ E-MAIL \_\_\_\_\_

FOURTH ATTENDEE \_\_\_\_\_ E-MAIL \_\_\_\_\_

**MARKETING/ADMINISTRATIVE CONTACT** (if different): \_\_\_\_\_

TELEPHONE: \_\_\_\_\_ E-MAIL ADDRESS: \_\_\_\_\_

**PAYMENT INFORMATION:**     American Express     MasterCard     Visa     Check

**Name as it appears on credit card:** \_\_\_\_\_

**Card Number:** \_\_\_\_\_ **Exp. date:** \_\_\_\_\_ **Security Code:** \_\_\_\_\_

**Authorized Signature:** \_\_\_\_\_ **Billing Zip Code:** \_\_\_\_\_

Please complete this form and e-mail to [nohanna@acg.org](mailto:nohanna@acg.org) to reserve your sponsorship. Mail checks with form to Texas ACG Capital Connection (Tax ID # 20-3186071). Attn: Natalie O'Hanna, ACG Dallas / Fort Worth, PO Box 670528, Dallas, TX 75367

For questions about cancellations, call 214-453-3394. No refunds issued after January 4, 2019. ACG does not issue refunds for no-shows. Your attendance at the conference constitutes your approval for ACG Dallas/Fort Worth, Houston and Central Texas chapters to use your image or likeness for future marketing efforts.



Please let Mark Champion or Scott Simmons know if there are any questions regarding the 2019 Texas ACG Capital Connection. We look forward to hosting you at this event!

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PLEASE JOIN US FOR THIS YEAR'S VIP PARTY, TEXAS VIP PLAYGROUND, HOSTED BY TEXAS ACG CAPITAL CONNECTION, SPONSORED BY OUR INVESTMENT BANKS AND UNDERWRITERS, GULFSTAR GROUP AND LOCKTON.

