



# PRIVATE EQUITY PROSPECTUS

MARCH 13-14, 2019

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## 2019 TEXAS ACG CAPITAL CONNECTION

**Hyatt Regency Hotel**

**March 13-14, 2019**

**Dallas, Texas**

The Texas ACG Capital Connection (“TACC”) is the most significant private equity and debt capital event in Texas and the South. As one of the largest ACG Capital Connections in the country, TACC brings more than 100 of the nation’s leading private equity and mezzanine firms to Texas representing more than \$100 billion of capital available for investment. TACC creates an outstanding networking opportunity among merger and acquisition professionals, business owners and executives serving the middle market.

### HISTORICALLY MORE THAN 1,200 ATTENDEES

#### 450+ leading owners, buyers and sellers of middle market businesses

- 100+ private equity groups, hedge funds, subordinated debt funds and senior debt lenders
- Leading CEOs, CFOs and corporate development officers
- Business owners, entrepreneurs and senior executives

#### 850+ intermediary and service provider attendees from a national perspective

- Investment banks, business brokers, development officers
- Transaction service providers, accountants, lawyers, executive search firms

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### AGENDA

#### Wednesday, March 13, 2019

10:00 am	Registration   Reunion Ballroom Foyer
11:00 – 1:00 pm	Kickoff Luncheon, Opening Remarks & Panel   Reunion Ballroom
1:00 – 5:00 pm	DealSource   Landmark Ballroom
1:00 – 5:00 pm	Exhibitor Move-In   Landmark Ballroom
5:30 – 7:30 pm	Cloud Nine and Geo-Deck   Reunion Tower
7:00 – 10:00 pm	VIP Party   The Bomb Factory (Deep Ellum)

#### Thursday, March 14, 2019

7:30 am	Registration   Reunion Ballroom Foyer
8:00 – 10:00 am	Breakfast, Opening Remarks & Keynote   Reunion Ballroom
10:00 – 2:00 pm	Capital Connection   Landmark Ballroom
12:00 – 2:00 pm	Open Networking Lunch
2:00 – 3:30 pm	Independent Sponsor Panel   Reunion Ballroom
3:30 – 5:00 pm	Closing Reception   Landmark Circle
5:00 – 6:00pm	Move-out

## OVERVIEW OF EVENTS

### KICKOFF LUNCHEON – WEDNESDAY, MARCH 13, 2019

The Kickoff Luncheon, presented by Women in ACG DFW. Attendees will enjoy networking and a women’s private equity panel to kick off TACC.

### DEALSOURCE – WEDNESDAY, MARCH 13, 2019

DealSource consists of pre-arranged, 20-minute private meetings between the private equity exhibitors of TACC and investment banking sponsors of TACC.

### OPENING RECEPTION – WEDNESDAY, MARCH 13, 2019

TACC attendees are invited to attend. This has become a must attend event of the TACC. Cocktails and appetizers will be served.

### VIP PARTY (INVITATION ONLY) – WEDNESDAY, MARCH 13, 2019

The VIP Party enables investment banks to network directly and exclusively with the private equity groups in an informal and fun environment. This event is limited to private equity exhibitors, investment banking sponsors and TACC event sponsors. The VIP Party will be hosted at The Bomb Factory where guests will enjoy dinner, drinks, games and other fun surprises.

### CAPITAL CONNECTION – THURSDAY, MARCH 14, 2019

The Capital Connection will include a breakfast keynote speaker, four consecutive hours of the Capital Connection, an open networking luncheon, and a closing reception. As in recent years, the Capital Connection will provide an open format and ample meeting space for exhibitors and sponsors to network and have informal discussions with, private equity and mezzanine firms.

### CLOSING RECEPTION – THURSDAY, MARCH 14, 2019

After a long day of networking, all attendees are invited to unwind and enjoy cocktails, music and light appetizers at the ‘Closing the Deal’ reception.



## PRIVATE EQUITY EXHIBITOR

### CAPITAL CONNECTION EXHIBITOR

**\$1,750 ON OR BEFORE NOVEMBER 30, 2018, AFTER PRICE INCREASES TO \$1,950**

- Two (2) complimentary conference registrations
- Attendance for two (2) VIP Party [exclusive, not for sale]
- Networking table at Capital Connection
- Participation in DealSource
- Company profile in the Program Guide to be distributed to 1,200+ attendees

What are the next steps to become an exhibitor?

Registration and payment are available online at [TXACG.ORG/BECOME-AN-EXHIBITOR](http://TXACG.ORG/BECOME-AN-EXHIBITOR)

1. In order to register as an exhibitor, please have both attendees' names, companies, emails, phone numbers ready to enter along with credit card payment information.
2. Click the link above and sign in under the MAIN REGISTRANT'S email and password who will be attending the TACC event. If that person does not have an account you must click "Create Account."
3. Once signed in, ensure that all information is accurate. If information is not accurate, please update it before proceeding. Select "Exhibitor" under registrant type. Select the price under "Event Fees." Click, "Save and Add Guest."
4. Add second guest first name, then last name, or email. Click "Search." If they are in the system, their info will populate. If not, please select "Click here to create new individual." Please fill in all the bolded info.
5. Click "Add to cart."
6. Review information and click "Continue."
7. On final page, enter credit card payment information. (Checks not accepted)
8. Click "Submit." **IMPORTANT!!! BE SURE TO SUBMIT YOUR FORM.**
9. All parties registered will receive an email confirmation. Please save this for your receipt and records.

IF YOU HAVE QUESTIONS, PLEASE CONTACT YOUR EVENT CHAIR OR LIAISON.

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